APPLICATION FOR ASSUMPTION

Each applicant seeking assumption of an existing Project must complete this form and provide additional information if requested. A non-refundable application fee of $350 must be included with this application. Make check payable to COMIDA. If assumption is approved, assumption will require preparation of legal documentation and a fee of $2,000 plus legal costs.

Please answer all questions. Use "None" or "Not Applicable" where necessary. Information in this application may be subject to public review under New York State Law, except for information that is considered deniable by the Freedom of Information Law. This form is available online at www.monroecountyida.org.

I. PROJECT

a. Address
   1200 Lexington Avenue
   Greece, NY 14606
   TAX Map No
   090.03-1-8

b. Current Project Owner
   South Park Development, LLC

c. Does Applicant contemplate any changes in use or tenancy of the project? YES ☐ NO ☑
   If YES, provide information on additional pages.

II. APPLICANT

a. Name
   RLP III Greece, LLC
   Address
   9830 Colonnade Blvd. Suite 600
   San Antonio, Texas 78230-2239
   TAX ID No
   85-3885680
   Contact Name
   Lange Allen
   Title
   Managing Director, U.S. Industrial/Logistics Development
   Telephone #
   (210) 315 - 8683
   Email
   Lange.Allen@usrealco.com

b. Owners of 20% or more Applicant Company
   US RLP III Holdings, LLC (100% owner)

Do any of these owners currently own property within Monroe County New York? YES ☐ NO ☑

III. APPLICANT Legal Counsel

Name
Susan Saslow
Firm
Hunton Andrews Kurth LLP
Address
200 Park Ave. 52nd Floor
City/State/Zip
New York, NY 10166
Telephone #
212-309-1034
Email
SSaslow@hunton.com

IV. CERTIFICATION

Current Project Owner represents that (i) it is not in default under any documents executed in connection with the Project being assigned; (ii) Assignee must agree to assume Current Project Owner's rights, interest, duties, obligations and liability set forth in any documents executed in connection with the Project being assigned; and (iii) Assignee will pay all fees of the Agency and its counsel in connection with the assignment of said Project.

Signed:

Current Project Owner:

Name, Title

Date

Assignee:

See attached page.

Name, Title

Date
RLP III GREECE, LLC,
a Delaware limited liability company

By: US RLP III Holdings, LLC,
a Delaware limited liability company,
it's sole member

By: US Regional Logistics Program III, L.P.,
a Delaware limited partnership
its managing member

By: US RLP GP III, LLC,
a Delaware limited liability company,
it's general partner

By: USAA Equity Advisors, LLC,
a Texas limited liability company,
it's sole member

By: USAA Real Estate Company, LLC,
a Delaware limited liability
company, its sole member

By: [Signature]
Name: Steven A. Waters
Title: Secretary