



County of Monroe Industrial Development Agency

APPLICATION FOR ASSUMPTION

Each applicant seeking assumption of an existing Project must complete this form and provide additional information if requested. A non-refundable application fee of \$350 must be included with this application. Make check payable to COMIDA. If assumption is approved, assumption will require preparation of legal documentation and a fee of \$2,000 plus legal costs.

Please answer all questions. Use "None" or "Not Applicable" where necessary. Information in this application may be subject to public review under New York State Law, except for information that is considered deniable by the Freedom of Information Law. This form is available online at www.monroecountyida.org.

I. PROJECT

- a. Address 1200 Lexington Avenue
City/State/Zip Greece, NY 14606
TAX Map No 090.03-1-8
- b. Current Project Owner
South Park Development, LLC
- c. Does Applicant contemplate any changes in use or tenancy of the project? YES NO

If YES, provide information on additional pages.

II. APPLICANT

- a. Name RLP III Greece, LLC
Address 9830 Colonnade Blvd. Suite 600
City/State/Zip San Antonio, Texas 78230-2239
TAX ID No 85-3885680
Contact Name Lange Allen
Title Managing Director, U.S. Industrial/Logistics Development
Telephone # (210) 315 - 8683
Email Lange.Allen@usrealco.com
- b. Owners of 20% or more Applicant Company
US RLP III Holdings, LLC (100% owner)

Do any of these owners currently own property within Monroe County New York? YES NO

III. APPLICANT Legal Counsel

- Name Susan Saslow
- Firm Hunton Andrews Kurth LLP
- Address 200 Park Ave. 52nd Floor
- City/State/Zip New York, NY 10166
- Telephone # 212-309-1034
- Email SSaslow@hunton.com

IV. CERTIFICATION

Current Project Owner represents that (i) it is not in default under any documents executed in connection with the Project being assigned; (ii) Assignee must agree to assume Current Project Owner's rights, interest, duties, obligations and liability set forth in any documents executed in connection with the Project being assigned; and (iii) Assignee will pay all fees of the Agency and its counsel in connection with the assignment of said Project.

Signed:

Current Project Owner:

Name, Title _____ Date _____

Assignee:

See attached page.

Name, Title _____ Date _____

Signature Page to Application for Assumption

RLP III GREECE, LLC,
a Delaware limited liability company

By: US RLP III Holdings, LLC,
a Delaware limited liability company,
its sole member

By: US Regional Logistics Program III, L.P.,
a Delaware limited partnership
its managing member

By: US RLP GP III, LLC,
a Delaware limited liability company,
its general partner

By: USAA Equity Advisors, LLC,
a Texas limited liability company,
its sole member

By: USAA Real Estate Company, LLC,
a Delaware limited liability
company, its sole member

By: Steven A. Waters
Name: Steven A. Waters
Title: SECRETARY