

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that a public hearing pursuant to Article 18-A of the New York State General Municipal Law will be held by the County of Monroe Industrial Development Agency (the "Agency") on Monday, the 14th day of November, 2022 at 10:00 a.m., local time, in the Main Meeting Room at the Henrietta Town Hall, 475 Calkins Road, Henrietta, New York 14623, in connection with the following matter:

VUZIX CORPORATION, a Delaware corporation for itself or a related entity formed or to be formed (collectively, the "Company") has requested that the Agency assist with a certain Project (the "Project"), consisting of: (A) the renovation of approximately 12,000 square feet of space in the existing approximately 37,850 square-foot building located at 30 Becker Road in the Town of Henrietta, New York 14586 (the "Improvements") and (B) the acquisition and installation therein, thereon or thereabout of certain machinery, equipment and related personal property (the "Equipment" and, together with the Improvements, the "Facility") to be used by the Company in its business of designing and manufacturing wearable computing devices. The Facility will be initially operated and/or managed by the Company.

The Agency contemplates that it will provide financial assistance (the "Financial Assistance") to the Company in the form of sales and use tax exemptions.

The Agency will, at the above-stated time and place, present a copy of the Company's Application (including the Benefit/Incentive analysis) and hear all persons with views in favor of or opposed to either the location or nature of the Facility, or the proposed financial assistance being contemplated by the Agency. In addition, at, or prior to, such hearing, interested parties may submit to the Agency written materials pertaining to such matters.

Dated: November 4, 2022

COUNTY OF MONROE INDUSTRIAL
DEVELOPMENT AGENCY

By: Executive Director

THE DAILY RECORD

1 of 1

AFFIDAVIT OF PUBLICATION

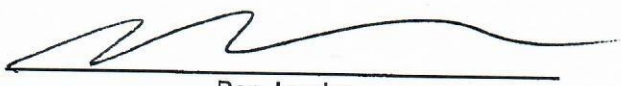
STATE OF NEW YORK
County of Monroe, ss.:

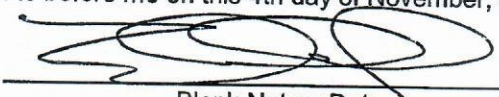
Order #: 12170749

Case #:

The undersigned is the authorized designee of Ben Jacobs/Associate Publisher of The Daily Record, a daily newspaper published in Rochester, New York. A notice was published in said newspaper one times, commencing on 11/4/2022 and ending on 11/4/2022. The text of the notice as published in said newspaper is as set forth below, or in the annexed exhibit. This newspaper has been designated by the Clerk of Monroe County for this purpose.

Sworn to before me on this 4th day of November, 2022


Ben Jacobs
Authorized Designee


Blank Notary Data
Notary Public, State of New York
[Commission Number]

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that a public hearing pursuant to Article 18-A of the New York State General Municipal Law will be held by the County of Monroe Industrial Development Agency (the "Agency") on Monday, the 14th day of November, 2022 at 10:00 a.m., local time, in the Main Meeting Room at the Henrietta Town Hall, 475 Calkins Road, Henrietta, New York 14623, in connection with the following matter:

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Dated: November 4, 2022

COUNTY OF MONROE
INDUSTRIAL DEVELOPMENT
AGENCY

By: Executive Director
12170749 11-4-1t

ZUHRI D. LAHMAAR
NOTARY PUBLIC STATE OF NEW YORK
MORNOE
LIC. #01LA6326794
COMM. EXP. JUNE 22nd 2023

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that a public hearing pursuant to Article 18-A of the New York State General Municipal Law will be held by the County of Monroe Industrial Development Agency (the "Agency") on Thursday, the 13th day of October, 2022 at 10:00 a.m., local time, in the Main Meeting Room at the Henrietta Town Hall, 475 Calkins Road, Henrietta, New York 14623, in connection with the following matter:

VUZIX CORPORATION, a Delaware corporation for itself or a related entity formed or to be formed (collectively, the "Company") has requested that the Agency assist with a certain Project (the "Project"), consisting of: (A) the renovation of approximately 12,000 square feet of space in the existing approximately 37,850 square-foot building located at 30 Becker Road in the Town of Henrietta, New York 14586 (the "Improvements") and (B) the acquisition and installation therein, thereon or thereabout of certain machinery, equipment and related personal property (the "Equipment" and, together with the Improvements, the "Facility") to be used by the Company in its business of designing and manufacturing wearable computing devices. The Facility will be initially operated and/or managed by the Company.

The Agency will acquire a leasehold interest in the Facility and lease the Facility back to the Company. The Company will operate the Facility during the term of the lease. At the end of the lease term the Agency's leasehold interest will be terminated. The Agency contemplates that it will provide financial assistance (the "Financial Assistance") to the Company in the form of sales and use tax exemptions.

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Dated: September 30, 2022

COUNTY OF MONROE INDUSTRIAL
DEVELOPMENT AGENCY

By: Executive Director

THE DAILY RECORD

1 of 1

AFFIDAVIT OF PUBLICATION


STATE OF NEW YORK
County of Monroe, ss.:

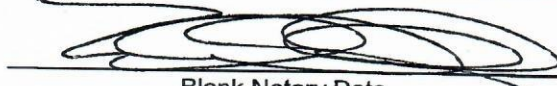
Order #: 12168069

Case #:

The undersigned is the authorized designee of Ben Jacobs/Associate Publisher of The Daily Record, a daily newspaper published in Rochester, New York. A notice was published in said newspaper one times, commencing on 11/4/2022 and ending on 11/4/2022. The text of the notice as published in said newspaper is as set forth below, or in the annexed exhibit. This newspaper has been designated by the Clerk of Monroe County for this purpose.

Sworn to before me on this 4th day of November, 2022


Ben Jacobs
Authorized Designee


Blank Notary Data
Notary Public, State of New York
[Commission Number]

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Dated: October 27, 2022

COUNTY OF MONROE
INDUSTRIAL DEVELOPMENT
AGENCY

By: Executive Director
12168069 11-4-1t

ZUHRI D. LAHMAAR
NOTARY PUBLIC STATE OF NEW YORK
MORNOE
LIC. #01LA6326794
COMM. EXP. JUNE 22nd 2023