

APPLICATION FOR ASSISTANCE

Each applicant seeking assistance must complete this application and provide required supplemental form/documentation. A non-refundable application fee of \$350.00 must be included with this application. Make check payable to COMIDA. Please see page 10 for additional information on costs and fees.

Please answer all questions. Use "None" or "Not Applicable" where necessary. Information in this application may be subject to public review under New York State Law, except for information that is considered deniable by the Freedom of Information Law. This form is available at www.qrowmonroe.cm.

l.	APPLICANT	11.	PROJECT	
A.	Name <u>Carriage</u> Street LLC	A.	Address of proposed project facility	
	Address 8171 E. Man Rd		10-11 Carriage Street	
	City/State/Zip Le ROLL MY 14482		Honeoux Falls ny	
	Tax ID No. 83-2305853		Tax Map Parcel Number	
	Contact Name Carl Mc Quilles		City/TownVillage Honey Falls	
	Title President		School District Honor ye Falls - Lina	School
	Telephone 585-768 - 2322		Current Legal Owner of Property	
	E-Mail Carl & mcquillerinc.com		Carriage Street LLC	
В.	Owners of 20% or more of Applicant Company	В.	Proposed User(s)/Tenant(s) of the Facility	
	Name % Corporate Title		If there are multiple Users/Tenants, please attach additional pages.	
	Carl Mc Quillen 49 Pusident		Company Name	
	Susan mc Quiller 49 Socretary		Address All attached	
	57.50		City/State/Zip	
			Tax ID No.	
C.	Applicant's Legal Counsel		Contact Name	
u.	Name Jake Whiting		Title	
	Firm Whitna Law Finn		Telephone	
	Address 31 Lt. Main St		E-Mail	
	1 0			
	rn-11-1-	C.	% of facility to be occupied by company	
		ь.	Owners of 20% or more of User/Tenant Company	
	Fax		Name % Corporate Title See attached	
	Email jaki m whiting agmail, ean		<u>Des amerio</u>	
	- •			
		D.	Benefits Requested (Check all that apply)	
		u,	□ Sales Tax Exemption	
			☐ Industrial Revenue Bond Financing	
			·	
			☐ Mortgage Recording Tax Exemption	
			(E) Real Property Tax Abatement	

Ξ.	Description of project (check all that apply)	
	☐ New Construction	
	😩 Existing Facility	
	SF Acquisition	
	☐ Expansion	
	☐ Renovation/Modernization	
	Acquisition of machinery/equipment	
	Other (specify)	
GEN (Atta	ERAL DESCRIPTION OF THE PROJECT AND BACKGROUND ON USER(S) OF THE FACILITY ched additional sheets as necessary)	
	Ill attached	
	De attached Supplemental info	
	XICIPPERAL CAPE	
	+	

II.	PROJECT (cont'd)	н.	PROJECT TIMELINE
•••	111111111111111111111111111111111111111		Proposed Date of Acquisition ;
F.	Are other facilities or related companies located within New York State?		Proposed Commencement Date of Construction
	ENYES No		in 1/A
	Location:		Anticipated Completion Date
		l.	Contractor(s)
	Project result in the removal of an industrial or manufacturing plant of ject occupant from one area of the state to another area of the state?		17 10/A
	DYes © No	J.	State Environmental Quality Review (SEQR) Act Compliance
	Project result in the abandonment of one or more plants or facilities of ject occupant located within the state?		COMIDA, in granting assistance to the Applicant, is required to comply with the New York State Environmental Quality Review Act (SEQR). This is applicable to projects that require the state or local municipality to
	□Yes □FNo		issue a discretionary permit, license or other type of Approval for that project.
closing preven	to either question, explain how, notwithstanding the aforementioned or activity reduction, the Agency's Financial Assistance is required to the Project from refocating out of the State, or is reasonably necessary serve the Project occupant's competitive position in its respective y**:		Does the proposed project require discretionary permit, license or other type of approval by the state or local municipality? (I) YES – Include a copy of any SEQR documents related to this Project including Environmental Assessment Form, Final Determination, Local Municipality Negative Declaration, etc.
G.	Please confirm by checking the box, below, if there is likelihood that the Project would not be undertaken but for the Financial Assistance provided by the Agency?		
Agenc the Pr	Project could be undertaken without Financial Assistance provided by the y, then provide a statement in the space provided below indicating why ofect should be undertaken with the Financial Assistance to be provided Agency. The taxis a creatly level of 10-11 Carriage street are much to have a large with the financial Assistance to be provided Agency. The taxis a creatly level or 10-11 Carriage street are much too have a large for the first for the financial Assistance provided by the provided below indicating why offen and the first for the	8	
	**To be completed with Agency assistance.		

III. PROPERTY TAX ABATEMENT/PAYMENT IN LIEU OF TAX AGREEMENT (PILOT)

<u></u>	LIEU OI TAX AGILLINENT (TEOT)				
Check Or	ne;				
] JOBSPLUS				
Re	equirements:				
•	Company must commit to a 10% increase in full-time equivalent employment, measured on the existing impacted employee base, over a 3 year period. The required number of jobs is				
] LEASEPLUS				
Re	equirements:				
•	University and/or medical related facilities in which a 501(c)3 entity leases from a for-profit entity. Company must commit to a 10% increase in full-time equivalent employment, measured on the existing impacted employee base, over a 3 year period. The required number of jobs is				
	ENHANCED JOBSPLUS				
R	equirements:				
•	A minimum \$15 million investment in new plant, machinery and equipment or renovation of existing building(s) AND A minimum of 100 new jobs from new companies locating in Monroe County, or existing companies expanding operations here. GREEN JOBSPLUS				
R	equirements:				
•	LEED® Certification – Project must be rated as Certified, Gold, Silver or Platinum by the United States Green Building Council's Leadership in Energy and Environmental Design (LEED®) Green Building Rating System.				
•	Company must commit to a 10% increase in full-time equivalent employment, measured on the existing impacted employee base, over a 3 year period. The required number of jobs is				
{	SHELTER RENTS for student housing or affordable housing projects.				
ļ	Local Tax Jurisdiction Sponsored PILOT				
(☐ NO PROPERTY TAX ABATEMENT IS SOUGHT FOR THIS PROJECT				

A.	reha	mate the costs necessary for the construction abilitation, improvement and/or equipping of PLICANT.			
	Bui	lding Construction or Renovation		IV.	COMPLETE FOR EACH USER/TENANT THAT
	a.	MATERIALS	a. \$		IS SEEKING SALES TAX EXEMPTION
	b.	LABOR	b. \$		USER(S)/TENANT(S) PROJECT COSTS Use additional sheets as necessary
	Site	: Work			Company Name Correage Street LAC
	C.	MATERIALS	c. \$	A.	Estimate the costs necessary for the construction, acquisition,
	d.	LABOR	d. \$		rehabilitation, improvement and/or equipping of the project by the user(s)/tenant(s) for which a sales tax exemption is requested.
	е.	Non-Manufacturing Equipment	e. \$		Estimated Costs Eligible for Sales Tax Exemption Benefit
	ſ.	Furniture and Fixtures	f. \$		a. MATERIALS a. \$
	g.	LAND and/or BUILDING Purchase	g. \$ <i>685,000</i>		b. LABOR b. \$
	h.	Manufacturing Equipment	h. \$		c. Non-Manufacturing Equipment c. \$
	i.	Soft Costs (Legal, Architect, Engineering)	i. \$		d. Furniture and Fortures d. S
		Other (specify) j	j \$		Other (specify) e e. \$
		k	k. \$		f f. \$
		l	1. \$		g g\$
		m	m. \$		h h\$
	Tol	al Project Costs	\$ <u>0</u>		Total \$ 0
В.	Sot	rces of Funds for Project Costs:			•
	a.	Tax-Exempt Industrial Revenue Bond	a. \$		A non-refundable fee of 14% on TOTAL(e) above is due and payable
	b.	Taxable Industrial Revenue Bond	b. \$		upon issuance of a Sales Tax Letter to User(s)/Tenant(s)
	C.	Tax-Exempt Civic Facility Bond	c. \$		A
	d.	Bank Financing	d. \$		Carriage Street LLC
	е.	Public Sources	e. \$		User/Tenant Company ()
		Identify each state and federal grant/credit			UserTenant Company of Suse morfulle Su 1/4/19 Signature , Title Date
			\$		Signature , 100e Date
			\$		
			\$		
			\$		For Office Use Only
	f.	Equity	\$ 1,85,000		Total Assessment Value
		TOTAL SOURCES	\$ 0		Land Building
C.	Has	s the applicant made any arrangements for t	he financing of this		Applicant 2602-
-		ect?			User/Tenant 2602-
		res III No			RM
	lf s	o, please specify bank, underwriter, etc.			· · · · · · · · · · · · · · · · · · ·
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A.	reh	timate the costs necessary for the construction in the construction in the construction in the construction of the constructio	on, acquisition, the project by the		
	Bu	ilding Construction or Renovation		IV.	COMPLETE FOR EACH USER/TENANT THAT
	a.	MATERIALS	a. \$		IS SEEKING SALES TAX EXEMPTION
	b.	LABOR	b. \$		USER(S)/TENANT(S) PROJECT COSTS Use additional sheets as necessary
	Sit	e Work			Company Name
	C.	MATERIALS	c. \$	A.	Estimate the costs necessary for the construction, acquisition.
	d.	LABOR	d. \$	***	rehabilitation, improvement and/or equipping of the project by the user(s)/tenant(s) for which a sales tax exemption is requested.
	8.	Non-Manufacturing Equipment	e. \$		Estimated Costs Eligible for Sales Tax Exemption Benefit
	ſ,	Furniture and Fixtures	f. \$		
	g.	LAND and/or BUILDING Purchase	g. \$		
	h.	Manufacturing Equipment	h. \$		b. 4
	j,	Soft Costs (Legal, Architect, Engineering)	i. \$		c. Non-Manufacturing Equipment c. \$
		Other (specify) j	j \$		d. Furniture and Fixtures d. \$
		k	k. \$		Other (specify) e e. \$
		1	l. \$		f. \$
		m	m. \$		g
	Tot	lai Project Costs	s () 0		h h\$
B.	Sa	urces of Funds for Project Costs:			Total \$0
	a.	Tax-Exempt Industrial Revenue Bond	a. \$		
	b.	Taxable Industrial Revenue Bond	b. \$		A non-refundable fee of ½% on TOTAL(e) above is due and payable
	C.	Tax-Exempt Civic Facility Bond	c. \$		upon issuance of a Sales Tax Letter to User(s)/Tenant(s)
	d.	Bank Financing	d. \$		Trion Busines, Solutions
	e.	Public Sources	e. \$		User/Tenant Company
		Identify each state and federal grant/credit			User/Tenant Company Signature User/Tenant Company 1/4/19 Signature Date
		<u> </u>	\$		Signature . Title Date
			\$		
			\$		
			\$	-	For Office Use Only
	f.	Equity	\$		Total Assessment Value
		TOTAL SOURCES	sO_0	Ì	Land Building
C.		s the applicant made any arrangements for t	he financing of this		Applicant 2602-
	•	ject?			User/Tenant 2602-
		Yes 🕱 No			RM
	lf s	o, please specify bank, underwriter, etc.		ı	
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A.	Estimate the costs necessary for the construct rehabilitation, improvement and/or equipping APPLICANT.	tion, acquisition, of the project by the			
	Building Construction or Renovation		IV.	COMPLETE FOR EACH US	
	a. MATERIALS	a. \$		IS SEEKING SALES TAX E	
	b. LABOR	b. \$		USER(S)/TENANT(S) PRO. Use additional sheets as necessary	JECT COSTS
	Site Work			Company Name Han - Tek.	inc
	c. MATERIALS	c. \$	۸.	Estimate the costs necessary for the cons	
	d. LABOR	d. \$	n.	rehabilitation, improvement and/or equippi user(s)/tenant/s) for which a sales tax exe	ing of the project by the
	e. Non-Manufacturing Equipment	e. \$		Estimated Costs Eligible for Sales Tax Ex	, , , , , , , , , , , , , , , , , , , ,
	t. Furniture and Fixtures	1. s <u>.300,000.</u> 00		a. MATERIALS	
	g. LAND and/or BUILDING Purchase	g. \$ <u>.300,010</u> .00		b. LABOR	a. \$ b. \$
	h. Manufacturing Equipment	h. s <u>.30,000.0</u> 0		c. Non-Manufacturing Equipment	G. \$
	i. Soft Costs (Legal, Architect, Engineering) 1. S		d. Furniture and Fixtures	
	Other (specify) j	j \$			d. \$
	k	k. \$		Other (specify) e	
	l	I. \$		[
	m	m. \$		g	
	Total Project Costs	s 630,000.00		h	
В.	Sources of Funds for Project Costs:			Total	\$0
	a. Tax-Exempt Industrial Revenue Bond	a. \$			
	b. Taxable Industrial Revenue Bond	b. \$		A non-refundable fee of 1/2% on TOTAL(upon issuance of a Sales Tax Letter to	
	c. Tax-Exempt Civic Facility Bond	c. \$. 0	
	d. Bank Financing	d. \$		Han-Telcinc	
	e. Public Scurces	ē, \$		User/Tenant Company	
	Identify each state and federal grant/credit			Ma In	1/7/19
				Signature , T	ide Dale
		\$	1	/	
		\$	/		
		\$			
		\$	i	For Office Use Only	
	f. Equity	\$		Total Assessment Value	
	TOTAL SOURCES	s 0		Land Building	
C	Has the applicant made any arrangements for			Applicant 2602-	
6	project?	the menery of one		User/Tenant 2602-	
	□Yes ⊑ No		İ	RM_	
	If so, please specify bank, underwriter, etc.	100			

A. Estimate the costs necessary for the construction, acquisition, retabilizing, improvement and/or equipping of the project by the APPLICANT. Building Construction or Renovation a. MATERIALS b. LABOR b. \$ Site Work c. MATERIALS d. LABOR Non-Manufacturing Equipment e. Non-Manufacturing Equipment f. Furniture and Futures g. LAND and/or BUILDING Purchase h. Manufacturing Equipment l. Soft Costs (Legal, Architect, Engineering) l. Soft Costs (Legal, Architect, Engineering) l. L. Soft Costs (Legal) Architect, Engineering) l. Soft Costs (Legal) Archite			
A MATERIALS b. LABOR c. MATERIALS c. MATERIALS d. LABOR d. S. C. S.			
B. MATERIALS b. LABOR b. \$ USER(S)/TENANT(S) PROJECT COST			
Site Work C. MATERIALS d. LABOR e. Non-Manufacturing Equipment f. Furniture and Fixtures g. LAND and/or BUILDING Purchase g. LABOR h. Soft Costs (Legal, Architect, Engineering) l. \$ C. Non-Manufacturing Equipment c. \$ LABOR h. S. C. Non-Manufacturing Equipment c. \$ C. Non-Manufacturing c. Non-Manufacturing c. Non-Manufacturing			
Site Work C. MATERIALS C. S	12		
c. MATERIALS d. LABOR d. \$ LABOR d. Furniture and Fictures d. Furniture and Fictu			
d. LABOR e. Non-Manufacturing Equipment e. \$			
e. Non-Manufacturing Equipment l. Furniture and Fictures l. Furniture and Fictures l. S. LAND and/or BullLDING Purchase l. Soft Costs (Legal, Architect, Engineering) l. S. Cotter (specify) l. L. S m n. S l. L. S m n. S Total Project Costs l. Sources of Funds for Project Costs: a. Tax-Exempt Industrial Revenue Bond b. Taxable Industrial Revenue Bond b. Taxable Industrial Revenue Bond c. Tax-Exempt Industrial Revenue Bond d. Bank Financing d. S A non-refundable fee of 14% on TOTAL(e) above is due a upon issuance of a Sales Tax Letter to User(s)/Tenant(s) Land Legal Tenant Company Legen/Tenant Company f. Equity TOTAL SOurces f. Equity TOTAL SOurces C. Has the applicant made any arrangements for the financing of this project? Land Butding Applicant 2502- User/Tenant 2502-	by the		
I. Furniture and Fixtures g. LAND and/or BUILDING Purchase h. Manufacturing Equipment h. S. C. Non-Manufacturing Equipment c. S. C. Non-Manufacturing Equipment c. S. C. Non-Manufacturing Equipment d. S. Other (specify) j. j. S. C. Non-Manufacturing Equipment d. S. Other (specify) e. e. S. I. L. S. Giter (specify) e. e. S. I. S. Total Project Costs a. Tax-Exempt Industrial Revenue Bond b. Taxable Industrial Revenue Bond d. Bank Financing d. S. Identify each state and federal grant/credit S. For Office Use Only Total Assessment Value Land Building Applicant 2602- User/Tenant 2602- C. Has the applicant made any arrangements for the financing of this project? User/Tenant 2602-	ieo.		
g. LAND and/or BUILDING Purchase g. \$			
h. Manufacturing Equipment l. Soft Costs (Legal, Architect, Engineering) l. Soft Costs (Legal, Architect, Engineering) l. Soft Costs (Legal, Architect, Engineering) k. k. k. \$ l. L. S. Cother (specify) m. m. \$ Total Project Costs: a. Tax-Exempt Industrial Revenue Bond b. Taxable Industrial Revenue Bond b. Taxable Industrial Revenue Bond c. Tax-Exempt Civic Facility Bond c. Tax-Exempt Civic Facility Bond c. Tax-Exempt Civic Facility Bond d. S. User/Tenant(Sources) ldentify each state and federal grant/credit Signsture For Office Use Only Total Assessment Value Land Equity Total Assessment Value Land Equity Total Assessment Value Land Equity Total Assessment Zeoz- User/Tenant 2602-			
I. Soft Costs (Legal, Architect, Engineering) Other (specify) L. S. Other (specify) L. S. Other (specify) L. S. Other (specify) M. L. S. I. L. S. M. M. S. Total Project Costs S. Other (specify) M. M. S. Total Project Costs: a. Tax-Exempt Industrial Revenue Bond b. Taxable Industrial Revenue Bond b. Taxable Industrial Revenue Bond c. Tax-Exempt Civic Facility Bond c. Tax-Exempt Civic Facility Bond c. Tax-Exempt Civic Facility Bond d. S. User/Tenant Company Identify each state and federal grant/credit Signature For Office Use Only Total Assessment Value Land Building Applicant add Building Applicant 2602- User/Tenant 2602- User/Tenant 2602-			
Other (specify)			
k. k. \$ I. I. S II. S III. S III			
Total Project Costs m. m. \$			
Total Project Costs \$ 0	_		
Total Project Costs \$ 0 Sources of Funds for Project Costs: a. Tax-Exempt Industrial Revenue Bond a. \$ A non-refundable fee of 16% on TOTAL(e) above is due a upon issuance of a Sales Tax Letter to User(s)/Tenant(s) c. Tax-Exempt Civic Facility Bond c. \$ Description of the superior o			
8. Sources of Funds for Project Costs: a. Tax-Exempt Industrial Revenue Bond b. Taxable Industrial Revenue Bond b. Taxable Industrial Revenue Bond b. Taxable Industrial Revenue Bond c. \$ upon issuance of a Sales Tax Letter to User(s)/Tenant(s) c. Tax-Exempt Civic Facility Bond c. \$ User/Tenant Company e. Public Sources e. \$ User/Tenant Company Signature Title			
b. Taxable Industrial Revenue Bond b. \$			
b. Taxable Industrial Revenue Bond b. \$			
d. Bank Financing e. Public Sources e. \$ User/Tenant Company User/Tenant Company			
e. Public Sources Identify each state and			
e. Public Sources Identify each state and federal grant/credit Signsture Title			
federal grant/credit Signature Signature Signature Signature Title Signature Title Signature Title Signature Title Signature Title For Office Use Only Total Assessment Value Land Building Applicant and Building Applicant 2602- User/Tenant 2602-			
\$ \$ f. Equity \$ TOTAL SOURCES \$ C. Has the applicant made any arrangements for the financing of this project? For Office Use Only Total Assessment Value Land Building Applicant 2602- User/Tenant 2602-	<u>// 4//9</u>		
\$ f. Equity \$ TOTAL SOURCES \$ C. Has the applicant made any arrangements for the financing of this project? For Office Use Only Total Assessment Value Land Building Applicant 2502- User/Tenant 2602-	540		
f. Equity \$ Total Assessment Value TOTAL SOURCES \$ 0 Land Building Applicant add any arrangements for the financing of this project? User/Tenant 2602-			
f. Equity \$			
TOTAL SOURCES \$ 0 Land Building Total sources \$ 0 Land Building Applicant 2602- User/Tenant 2602-			
TOTAL SOURCES \$ 0 Land Building C. Has the applicant made any arrangements for the financing of this project? User/Tenant 2602-			
C. Has the applicant made any arrangements for the financing of this project? Applicant 2602- User/Tenant 2602-			
	•		
If so, please specify bank, underwriter, etc.			
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Value of Incentives

PROJECT NAME: Carriage Street LLC

Custom PILOT at request of the Taxing Jurisdictions

A. IDA PILOT Benefits:

Current Land Assessment 985,000 Taxes on Land 41,872

Dollar Value of New Construction & Renovation Costs
Estimated New Assessment Value of Project Subject to IDA

0.00

 County Tax rate/\$1,000
 10.24

 Town Tax Rate Tax Rate/\$1,000
 4.23

 Village Tax Rate/\$1,000
 3.71

 School Tax Rate /\$1,000
 24.33

 Total Tax Rate**
 42.51

	Percent of Abatement	County Share (24.08%)	Town Share (9.95%)	Viilage Share ('3.71%)	School District Share (57.23%)	Total Jobs Plus PILOT Payment Amount	Full Tax Payment w/o PILOT Abatement	Net Annual PILOT Exemption
							Con-	
1	100%	0	0	0	0	0	41,872	41,872
2	100%	0	0	0	0	0	41,872	41,872
3	100%	0	0	0	0	0	41,872	41,872
4	80%	2,017	833	731	4,793	8,374	41,872	33,498
5	70%	3,026	1,250	1,096	7,190	12,562	41,872	29,311
6	60%	4,035	1,667	1,462	9,586	16,749	41,872	25,123
7	45%	5,548,	2,292	2,010	13,181	23,030	41,872	18,843
8	40%	6,052	2,500	2,193	14,379	25,123	41,872	16,749
9	30%	7,060	2,917	2,558	16,776	29,311	41,872	12,562
10	0%	10,086	4,167	3,654	23,965	41,872	41,872	
TOT	AL	37,824	15,625	13,704	89,869	157,021	418,724	261,702
	Exemption Be	nefit:		100				
		of Sales Tax exemption for				\$0 \$24,000		
Est	timated Sales		fixtures and equi					
Est Est C. Mortgage	timated Sales timated durat Recording Tax	Tax exemption for ion of Sales Tax execute Exemption Benefi	fixtures and equi emption: t:	ipment:		\$24,000 18 Months		
Est Est C. Mortgage	timated Sales timated durat Recording Tax	Tax exemption for ion of Sales Tax ex	fixtures and equi emption: t:	ipment:		\$24,000		
Est C. Mortgage Est O. Industrial	timated Sales timated durat Recording Tal timated Value Revenue Bond	Tax exemption for ion of Sales Tax exe Exemption Benefit Mortgage Reco	fixtures and equiemption: t: rding Tax exempt	ipment:		\$24,000 18 Months \$2,250		
Est C. Mortgage Est O. Industrial	timated Sales timated durat Recording Tal timated Value Revenue Bond	Tax exemption for ion of Sales Tax exect exemption Benefit of Mortgage Reco	fixtures and equiemption: t: rding Tax exempt	ipment:		\$24,000 18 Months		
Est C. Mortgage Est D. Industrial	timated Sales timated durat Recording Tax timated Value Revenue Bond B inducement	Tax exemption for ion of Sales Tax exe Exemption Benefit Mortgage Reco	fixtures and equipmption: t: rding Tax exemption:	ipment:		\$24,000 18 Months \$2,250		
Est C. Mortgage Est D. Industrial IRB E. Percentage	timated Sales timated durat Recording Tar timated Value Revenue Bond B inducement e of Project Co stal Value of Ir	Tax exemption for ion of Sales Tax exemption Benefit amount, if require ests financed form incentives:	fixtures and equipmption: t: rding Tax exemption:	ipment:	28.80%	\$24,000 18 Months \$2,250 \$0		

VII. PROJECTED EMPLOYMENT

Complete	for	each	Applicant	or	User/1	enant
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Company Name:	Trison	BUD	Julas	Selution	,
App	licant: 🗆	or	User/	Tenant: 图	

You <u>must</u> include a copy of the most recent NYS-456 Quarterly Combined Withholding, Wage Reporting and Unemployment Insurance Return OR if you have multiple locations within New York State, the Bureau of Labor – BLS 3020 – Multiple Worksite Report

Ü	Current # of jobs at proposed project location or to be relocated to project location	IF FINANCIAL ASSISTANCE IS GRANTED – project the number of FTE and PTE jobs to be RETAINED	IF FINANCIAL ASSISTANCE IS GRANTED project the number of FTE and PTE jobs to be CREATED upon THREE Years after Project completion	
Full time (FTE)	GD.	60	6	6
Part Time (PTE)	2	2	/	1
Total	62 0.0	6 Z 0.0	7 0.0	7 0.0

^{**} For purposes of this question, please estimate the number of FTE and PTE jobs that will be filled, as indicated in the third column, by residents of the Labor Marker Area, in the fourth column. The Labor Marker Area includes: Monroe County, Orleans County, Genesee County, Wyoming County, Livingston County, Ontario County, Wayne County, Yates County, and Seneca County chosen at the Agency's discretion.

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Complete for each App	the second secon	- Hartek		
Co	mpany Name: HO	in-Tek, inc.		
	Applica	nt: 🗆 or	User/Tenant: 🛪	
You	must include a copy of the most. Return OR if you have multiple ic	recent NYS-156 Quarterly Combined coations within New York State, the B	l Withholding, Wage Reporting and I Jureau of Labor — BLS 3020 — Multip	inemployment insurance le Worksite Report
	Current # of jobs at proposed project location or to be relocated to project location	IF FINANCIAL ASSISTANCE IS GRANTED project the number of FTE and PTE jobs to be RETAINED	IF FINANCIAL ASSISTANCE IS GRANTED – project the number of FTE and PTE jobs to be CREATED upon THREE Years after Project completion	Estimate number of residents of the Labor Market Area in which the Project is located that wat fall the FTE and PTE jobs to be created upon THREE Years after Project Completion **
Full time (FTE)	52.	5a	10-	75%

Part Time (PTE) Total

-0:0-

75% 0.00

····53

···· 53

(Remainder of this Page Intentionally Left Blank)

^{**} For purposes of this question, please estimate the number of FTE and PTE jobs that will be filled, as indicated in the third column, by residents of the Labor Marker Area, in the fourth column. The Labor Marker Area includes: Monroe County, Ocleans County, Genesee County, Wyoning County, Livingston County, Onlarlo County, Wayne County, Yeles County, and Seneca County chasen at the Agency's discretion.

VII. PROJECTED EMPLOYMENT

Complete for each Applicant or User/Tenant

Company Name:	$H) \in (V)$	villen	VII.C	
Applica	ınt: 🗆	or	User/Tenant:	包
You must include a convint the mos	Lirecent NYS-456 C	Juarterly Combi	ned Withholding, Wage R	enorting and Unemployment Insu

You must include a copy of the most recent NYS-456 Quarterly Combined Withholding, Wage Reporting and Unemployment Insurance Return OR if you have multiple locations within New York State, the Bureau of Labor – BLS 3020 – Multiple Worksite Report

	Current # of jobs at proposed project location or to be relocated to project location	IF FINANCIAL ASSISTANCE IS GRANTED – project the number of FTE and PTE jobs to be RETAINED	IF FINANCIAL ASSISTANCE IS GRANTED – project the number of FTE and PTE jobs to be CREATED upon THREE Years after Project completion		
Full time (FTE)	0	O	5	5	
Part Time (PTE)	6	0	5	5	
Total	0.0	O.0	S 0.0	70.0	

^{**} For purposes of this question, please estimate the number of FTE and PTE jobs that will be filled, as indicated in the third column, by residents of the Labor Marker Area, in the fourth column. The Labor Marker Area includes: Monroe County, Orleans County, Genesee County, Wyoming County, Livingston County, Ontario County, Wayne County, Yales County, and Seneca County chosen at the Agency's discretion.

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VIII. LOCAL LABOR

hereof.

To be completed by all Applicants and Users/Tenants of Projects which include the construction of new, expanded or renovated facilities:				
Company Name Trism Business Solutions Inc. Applicant: Or User/Tenant: Applicant:				
All project employees of the general contractor, subcontractor, or sub to a subcontractor (contractors) working on the project must reside within the following counties in the State of New York: Monroe, Genesee, Livingston, Ontario, Orleans, Seneca, Wayne, Wyoming or Yates. The All-Local Labor criterion will be verified based on employment, payroll and related records.				
COMIDA understands that at certain times local labor may not be available within the local area. Under this condition, applicants are required to complete a waiver request of the All-Local Labor requirement prior to beginning construction. Contractors do not have to be local companies as defined herein, but must employ local people to qualify under the All-Local Labor criterion.				
The foregoing terms have been read, reviewed and understood by the Applicant or User/Tenant and all appropriate personnel. Furthermore, the undersigned agrees and understands that the information contained herein must be transmitted and conveyed in a timely fashion to all applicable subcontractors, suppliers and materialman. Furthermore, the undersigned agrees to post and maintain a sign, provided by COMIDA, in a prominent, easily accessible location, identifying the project as a recipient of COMIDA assistance and the local labor requirements associated with this assistance.				
Furthermore, the undersigned realizes that failure to abide by the terms herein could result in COMIDA				

revoking all or any portion of benefits it deems reasonable in its sole discretion for any violation

VIII. LOCAL LABOR

Am. Eddy Purgit	57
To be completed by all Applicants and Users/Tenants of Projects which include the construction new, expanded or renovated facilities:	of
Company Name Han-tek LLC	1
Company Name Han- tek LLC Applicant: Or User/Tenant:	•
ra w j w j t w j t w j j	
All project employees of the general contractor, subcontractor, or sub to a subcontractor (contractor, or sub to a subcontractor (contractor)	
working on the project must reside within the following counties in the State of New York: Monroe, Gene Livingston, Ontario, Orleans, Serreca, Wayne, Wyoming or Yates. The All-Local Labor criterion will be w	:500, prified
based on employment, payroll and related records.	otilien.
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COMIDA understands that at certain times local labor may not be available within the local area. Under	
condition, applicants are required to complete a waiver request of the All-Local Labor requirement <u>prior</u> beginning construction. Contractors do not have to be local companies as defined herein, but must emp	
local people to qualify under the All-Local Labor collerion.	ioy
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The foregoing terms have been read, reviewed and understood by the Applicant or User/Tenant and all appropriate personnel. Furthermore, the undersigned agrees and undersigned that the information continues to the continues of t	أدما
herein must be transmitted and conveyed in a timely fashion to all applicable subcontractors, suppliers	and o
materialman. Furthermore, the undersigned agrees to post and maintain a sign, provided by CONIDA, i	na
prominent, easily accessible location, identifying the project as a recipient of COMIDA assistance and ti	ne local
labor requirements associated with this assistance.	
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Furthermore, the undersigned realizes that fallure to abide by the terms herein could result in C	OMIDĂ
revoking all or any portion of benefits it deems reasonable in its sole discretion for any violation hereof.	
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(APPLICANT OF USER/TENANT COMPANY)	
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Wesident	12/19/18
Signature , Title	12/19/18 Date
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VIII. LOCAL LABOR

To be completed by new, expanded or re	all Applicants and L novated facilities:	Isers/Tena	ints of Projects	which includ	de the constru	ction of
Company Name _	$N(c Q \cup II)$ Applicant: \square	or or	User/Tenant:		_	
All project employee working on the project Livingston, Ontario, O based on employment	must reside within the rleans, Seneca, Way	ne following ne, Wyomii	counties in the	State of New	York: Monroe,	Genesee.
COMIDA understands condition, applicants a beginning construction local people to qualify	re required to compl n. Contractors do not	ete a waive have to be	r request of the local companie	All-Local Labo	or requirement	prior to
The foregoing terms happropriate personnel herein must be transmaterialman. Furthern prominent, easily accellabor requirements as	 Furthermore, the ur nitted and conveyed in nore, the undersigner essible location, ident 	idersigned n a timely f d agrees to ifying the p	agrees and und ashion to all app post and maint	lerstands that plicable subco ain a sign, pro	the information ntractors, supp wided by COMI	contained liers and IDA, in a
Furthermore, the un- revoking all or any p hereof.						
			(APPLICANT	Oudles or USER/TEN	JANT COMPAN	NY)
			Signature	vefinder	. Title	12/27/18 Date

IX. FEES

1. Application Fee - Send with Completed Application

A non-refundable application fee of Three Hundred Fifty Dollars (\$350.00) shall be charged each applicant.

- 2. Administrative Fee Paid at Closing
 - (a) For tax-exempt IRB bond issues, the fee shall be one percent (1%) of the project amount. For projects that utilize a Payment In Lieu of Taxes (PILOT) agreement, an additional one-quarter percent (1/4%) will be added.
 - (b) For lease/leaseback transactions and taxable bond issues, the fee shall be one-half percent (1/2%) of the project amount. For projects that utilize a Payment In Lieu of Taxes (PILOT) agreement, an additional one-quarter percent (1/4%) will be added.
 - (c) For refunding outstanding COMIDA bond issues, the fee shall be one-quarter percent (1/4%) of the new issuance amount.
- 3. If a sales tax letter is required prior to closing, a non-refundable twenty-five percent (25%) of the Administrative Fee and Agency Counsel fee is payable at that time. This amount will be applied towards the Administrative fee and Agency Counsel Fee. The Sales Tax Letter shall only be for a three (3) month period. If the project does not have a formal closing within three (3) months of the sales tax letter being issued, and an extension is not granted, the balance of the Administrative fee and Agency Counsel fee become immediately due and payable.
- 4. Agency Counsel fee is one-third (1/3) of the Agency's Administrative fee, with a minimum fee for a lease/
- 5. Designated Bond Counsel fee is based on the complexity and amount of the transaction.

(APPLICANT OF USER/TENANT COMPANY)

Supermarfuller Jec 12/18/18
Signature , Title Date

X. CERTIFICATION

The undersigned company officer and/or user/tenant officer each hereby certifies, on behalf of the company and/or user/tenant, respectively (each singularly and together, the "Applicant"), as follows:

- A. The information contained in this Application, including employment information, is true and correct. The Applicant is aware that any material misrepresentation made in this Application constitutes an act of fraud, resulting in revocation of COMIDA benefits.
- B. The undersigned, on behalf of the Applicant, hereby certifies that the Applicant, and all parties which own a minimum of 20% of the Applicant are current and will remain current on all real property, federal, state, sales, income and withholding taxes throughout the term of any agreements made in connection with this Application.
- C. <u>Compliance with N.Y. GML Sec. 862(1)</u>: Applicant understands and agrees that the provisions of Section 862(1) of the New York General Municipal Law, as provided below, will not be violated if Financial Assistance is provided for the proposed Project:
 - § 862. Restrictions on funds of the agency. (1) No funds of the agency shall be used in respect of any project if the completion thereof would result in the removal of an industrial or manufacturing plant of the project occupant from one area of the state to another area of the state or in the abandonment of one or more plants or facilities of the project occupant located within the state, provided, however, that neither restriction shall apply if the agency shall determine on the basis of the application before it that the project is reasonably necessary to discourage the project occupant from removing such other plant or facility to a location outside the state or is reasonably necessary to preserve the competitive position of the project occupant in its respective industry.
- D. <u>Compliance with Applicable Laws:</u> The Applicant confirms and acknowledges that the owner, occupant, or operator receiving Financial Assistance for the proposed Project is in substantial compliance with applicable local, state and federal tax, worker protection and environmental laws, rules and regulations.
- E. <u>False and Misleading Information:</u> The Applicant confirms and acknowledges that the submission of any knowingly false or knowingly misleading information may lead to the immediate termination of any Financial Assistance and the reimbursement of an amount equal to all or part of any tax exemption claimed by reason of the Agency's involvement the Project.
- F. Recapture: Should the Applicant not expend as projected or hire as presented, the Agency may view such information/status as failing to meet the established standards of economic performance. In such events, some or all of the benefits taken by the Applicant will be subject to recapture.
- G. Applicant hereby releases the County of Monroe Industrial Development Agency ("Agency") from, agrees that the Agency shall not be liable for, and agrees to indemnify, defend and hold the Agency harmless from and against any and all liability arising from or expense incurred by (A) the Agency's examination and processing of, and action pursuant to or upon, this Application, regardless of whether or not this Application or the Project described herein or the tax exemptions and other assistance requested herein are favorably acted upon by the Agency; (B) the Agency's acquisition, construction, renovation and/or equipping of the Project described herein; and (C) any further action taken by the Agency with respect to the Project; including, without limiting the generality of the foregoing, all causes of action and attorneys' fees and any other expenses incurred in defending any suits or actions which may arise as a result of any of the foregoing. Applicant hereby understands and agrees, in accordance with Section 875(3) of the New York General Municipal Law, that any New York State and local sales and use tax exemption claimed by the Applicant and approved by the Agency in connection with the Project may be subject to recapture by the Agency under such terms and conditions as will be set forth in the Agent Agreement to be entered into by and between the Agency and the Applicant. The Applicant further represents and warrants that the information contained in this

Application, including without limitation, information regarding the amount of New York State and local sales and use tax exemption benefits, is true, accurate and complete.

APPLICANT COMPANY

USER/TENANT COMPANY

Trison Business

Susan Mc () ulle Solution

Signature

Title Date

USER/TENANT COMPANY

Trison Business

Susan Mc () ulle Solution

Signature

Title Date

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APPLICANT COMPANY

USER/TENANT COMPANY

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APPLICANT COMPANY

USER/TENANT COMPANY

II. Project Question B:

Tenants:

Trison Business Solutions, Inc. 17 Bank Street Leroy, NY 14482 16–1596358 Susan McQuillen President 585-490-9337 trison@rochester.rr.com

McQuillen Inc. 8171 E. Main Road Leroy, NY 14482 16-1364650 Carl McQuillen President 585-768-2322 Carl@mcquilleneng.com

Han-Tek Inc.
100 Rawson Road
BuildIng 220
Victor, NY 14564
16-1155127
Patrick Tobin
585-255-0445
ptobin@han-tek.com

II Project Question C:

Trison Business Solutions, Inc.

Susan McQuillen 51% President
Carl McQuillen 49% Vice-President

McQuillen Inc.

Carl McQuillen 50% President Susan McQuillen 50% Vice-President

Han-Tek

Jon Tobin 97.5% Chairman

Timothy Lemley 2.5% Chief Operating Officer

II Project Question E. Description of Project:

The applicant's intention for purchasing 10-11 Carriage Street Honeoye Falls, NY was to repurpose the specialized GM Fuel Cell buildings which had been vacant since GM's departure from New York over 5 years ago.

The background of the tenants are as follows:

Han-Tek is a manufacturer of material handling, robotic cells and automation equipment.

McQuillen Inc., McQuillen Manufacturing Division is a manufacturer of high precision components and assemblies, for both Research and Development and production.

Trison Business Solutions, Inc. is a supplier of engineering services, specializing is Research and Development companies.

II Project Question F:

McQuillen Inc. 8171 E. Main Road Leroy, NY 14482

Trison Business Solutions, Inc. 17 Bank Street Leroy, NY 14482

Han-Tek, Inc. 100 Rawson Road Bldg. 220 Victor, NY 14564