APPLICATION FOR ASSUMPTION

Each applicant seeking assumption of an existing Project must complete this form and provide additional information if requested. A non-refundable application fee of $350 must be included with this application. Make check payable to COMIDA. If assumption is approved, assumption will require preparation of legal documentation and a fee of $2,000 plus legal costs.

Please answer all questions. Use "None" or "Not Applicable" where necessary. Information in this application may be subject to public review under New York State Law, except for information that is considered deniable by the Freedom of Information Law. This form is available online at www.monroecountyida.org.

I. PROJECT

   a. Address: 1176-1188 Mt Hope Ave, 10, 16, 13
      City/State/Zip: Rochester, NY 14620
      TAX Map No: 136.46-1-57.001, 136.46-1-24, 13

   b. Current Project Owner:
      10 Gold Street Properties, LLC

   c. Does Applicant contemplate any changes in use or tenancy of the project? YES [ ] , NO [ ]
      If YES, provide information on additional pages.

II. APPLICANT

   a. Name: Lofis at Gold Street, LLC a Nevada
      Address: 1816 Camden Rd, STE 250
      City/State/Zip: Charlotte, NC 28203
      TAX ID No: 92-2498286
      Contact Name: Yuchen Yang
      Title: Senior Vice President
      Telephone #: (202) 957-7382
      Email: yangyuchen@oc-ventures.com

   b. Owners of 20% or more Applicant Company:
      Redwoods Capital, LLC
      Ivy Fund Manager, LLC dba OC Ventures

Do any of these owners currently own property within Monroe County New York? YES [ ] , NO [ ]

III. APPLICANT Legal Counsel

   Name: Ench Eisenegger
   Firm: Eisenegger & Carroll LLP
   Address: 19 Plover Lane
   City/State/Zip: Lloyd Harbor, NY 11743
   Telephone #: 917-297-5465
   Email: erich@eiseneggercarroll.com

IV. CERTIFICATION

Current Project Owner represents that (i) it is not in default under any documents executed in connection with the Project being assigned; (ii) Assignee must agree to assume Current Project Owner's rights, interest, duties, obligations and liabilities set forth in any documents executed in connection with the Project being assigned; and (iii) Assignee will pay all fees of the Agency and its counsel in connection with the assignment of said Project.

Signed:

Current Project Owner:

[Signature] 2-20-2023

Assignee:

Yuchen Yang, Senior Vice President 2-20-2023