

#### **APPLICATION FOR ASSISTANCE**

Each applicant seeking assistance must complete this application and provide required supplemental form/documentation. A non-refundable application fee of \$350.00 must be included with this application. Make check payable to COMIDA. Please see page 10 for additional information on costs and fees.

Please answer all questions. Use "None" or "Not Applicable" where necessary information in this application may be subject to public review under New York State Law except for information that is considered deviable by the Freedom of Information Law. This form is available at <a href="https://www.org.web.new.org.">www.org.web.ne

#### **APPLICANT PROJECT** II. 200 Aviation Ave LLC Name Address of proposed project facility PO Box 230 200 Aviation Ave Address Henrietta, NY 14467 Rochester NY 14624 City/State/Zip To be Determined Tax Map Parcel Number Part of 146 04-1-28 1 Tax ID No. Eric Jones **Contact Name** City/Town/Village Town of Chili Property Manager Title School District Gales-Chill (585) 334-1122 Telephone Current Legal Owner of Property F-Mail ejones@lefrois com Rochester Business Center LLC Owners of 20% or more of Applicant Company Proposed User(s)/Tenant(s) of the Facility Name Corporate Title if there are multiple Users/Tenants please attach additional pages. LeFrois Associated LI 50% Member Company Name Curbell Plastics, Inc. Buckingham Propertie 25% Member 7 Cobham Drive Address Harold Samloff 25% Member Orchard Park, NY 14127 City/State/Zip 20-3391129 Tax ID No. **Applicant's Legal Counsel** Contact Name James Evans Mitchell Nusbaum Operations Manager Name Trtle Woods Oviatt Gilman LLP Firm (716) 667-3377 Telephone 2 State Street evans@curbeliplastics.com E-Mail Rochester, NY 14614 City/State/Zip % of facility to be occupied by company 100% (585) 987-2874 Telephone Owners of 20% or more of User/Tenant Company (585) 987-2974 Fax Nama Pć, Corporate Title mnusbaum@woodsoviatt com 100 Parent Company Curbell Inc. Email Benefits Requested (Check all that apply) Z Sales Tax Exemption Industrial Revenue Bond Financing Vortgage Recording Tax Exemption Real Property Tax Abatament

E.	Description of project (check all that apply)
	₹ New Construction
	Existing Facility
	Acquisition
	□ Expansion
	□ Renovation/Modernization
	Acquisition of machinery/equipment
	Cither (specify)
GENE (Attac	RAL DESCRIPTION OF THE PROJECT AND BACKGROUND ON USER(S) OF THE FACILITY had additional sheets as necessary
	See attached Narrative

II.	PROJECT (cont'd)	H,	PROJECT TIMELINE
			Proposed Date of Acquisition
Εú	Are other facilities or related companies located within New York		02/20/2019
	State?		Proposed Commencement Date of Construction
	√□Yes □ No		02/20/2019
	Location		Anticipated Completion Date
	7 Cobham Drive, Orchard Park		34 Qt- 2019
			3 011 2011
	6805 Crossbow Drive E Syracuse	1.	Contractor(s)
Will the Pr	ie Project result in the removal of an industrial or manufacturing plant of oject occupant from one area of the state to another area of the state?		Russell P LeFrois Builder, Inc.
	□Yes ₹ No	J.	State Environmental Quality Review (SEQR) Act Compliance
VVIII the Pr	e Project result in the abandonment of one or more plants or facilities of oject occupant located within the state?		COMIDA in granting assistance to the Applicant, is required to comply with the New York State Environmental Quality Review Act (SEQR). This is applicable to projects that require the state or local municipality to
	<b>⊅</b> Yes ≡ No		issue a discretionary permit, license or other type of Approval for that project.
closin preve to pre	to either question, explain how notwithstanding the aforementioned g or activity reduction the Agency's Financial Assistance is required to not the Project from relocating out of the State, or is reasonably necessary asserve the Project occupants competitive position in its respective		Does the proposed project require discretionary permit, license or lother type of approval by the state or local municipality?
indust	Curbell will be moving from 100 Aviation Ave		YES – Include a copy of any SEQR documents related to this Project including Environmental Assessment Form. Final
	where they currently occupy 21,000 SF, to this		Determination Local Municipality Negative Declaration etc.
	new 30,000 SF facility		□ NO
G.	Please confirm by checking the box, below. If there is likelihood that the Project would not be undertaken but for the Financial Assistance provided by the Agency?		
	∠Yes □ No		
Agence the Pr	Project could be undertaken without Financial Assistance provided by the y, then provide a statement in the space provided below indicating why oject should be undertaken with the Financial Assistance to be provided Agency.		
	-		
	A CONTRACTOR OF THE CONTRACTOR		

"To be completed with Agency assistance.

## III. PROPERTY TAX ABATEMENT/PAYMENT IN LIEU OF TAX AGREEMENT (PILOT)

	LIE	U OF TAX AGREEMENT (PILOT)
Check	(One	
	厨	JOBSPLUS
	Req	uirements:
	•	Company must commit to a 10% increase in full-time equivalent employment, measured on the existing impacted employee base, over a 3 year period. The required number of jobs is 2
		LEASEPLUS
	Req	uirements:
	•	University and/or medical related facilities in which a 501(c)3 entity leases from a for-profit entity.  Company must commit to a 10% increase in full-time equivalent employment, measured on the existing impacted employee base, over a 3 year period. The required number of jobs is
		ENHANCED JOBSPLUS
	Req	uirements:
	•	A minimum \$15 million investment In new plant, machinery and equipment or renovation of existing building(s) AND A minimum of 100 new jobs from new companies locating in Monroe County or existing companies expanding operations here.  GREEN JOBSPLUS
	Req	uirements:
	•	LEED® Certification – Project must be rated as Certified. Gold Silver or Platinum by the United States Green Building Council's Leadership in Energy and Environmental Design (LEED®) Green Building Rating System.
	•	Company must commit to a 10% increase in full-time equivalent employment, measured on the existing impacted employee base, over a 3 year period. The required number of jobs is
		SHELTER RENTS for student housing or affordable housing projects
		Local Tax Jurisdiction Sponsored PILOT
		NO PROPERTY TAX ABATEMENT IS

SOUGHT FOR THIS PROJECT

#### IV. APPLICANT PROJECT COSTS

Estimate the costs necessary for the construction, acquisition. rehabilitation, improvement and/or equipping of the project by the **APPLICANT** IV. COMPLETE FOR EACH USER/TENANT THAT **Building Construction or Renovation** IS SEEKING SALES TAX EXEMPTION 975,000 **B.** MATERIALS **USER(S)/TENANT(S) PROJECT COSTS** b LABOR 975,000 Use additional sheets as necessary Site Work Company Name Curbell Plastics, Inc. 375,000 C. MATERIALS Estimate the costs necessary for the construction, acquisition d S 375.000 rehab litation, improvement and/or ecuipping of the project by the d. LABOR user(s) renant(s) for which a sales tax exemption is requested Non-Manufacturing Equipment e. S\_\_\_\_ Estimated Costs Eligible for Sales Tax Exemption Benefit **Fumiture and Fixtures** f. S\_\_\_\_ a. MATERIALS g. LAND and/or BUILDING Purchase D LABOR h. Manufacturing Equipment h 5\_\_\_ c. Non-Manufacturing Equipment c. \$\_\_\_\_ i. Soft Costs (Legal, Architect, Engineering) i. s 100,000 d. Furniture and Fixtures d. \$\_\_\_\_\_ Other (specify) j.\_\_\_\_\_\_ | \$\_\_\_\_ Other (spacify) \_\_ e. \$\_\_\_\_ \_\_\_\_\_ f, \$\_\_\_ 1 5\_ \_\_ g.: \$\_\_\_ m. \$\_ 2 800 000 h.-\$\_\_ **Total Project Costs** 0 Total Sources of Funds for Project Costs! a. Tax-Exempt Industrial Revenue Bond A non-refundable fee of 5% on TOTAL(e) above is due and payable b. Taxable Industrial Revenue Bond upon issuance of a Sales Tax Letter to User(s)/Tenant(e) c. Tax-Exempt Civic Facility Bond 1.785,000 d. Bank Financing User/Tenant Company e. Public Sources e 5 Identify each state and federal grant/credit Signature Title Date For Office Use Only Total Assessment Value 1.015.000 f. Equity 2,800,000 Land **TOTAL SOURCES** Applicant 2602- 9-011 A C. Has the applicant made any arrangements for the financing of this project? User/Tenant 2602-**∠**Yes □ No RM If so, please specify bank, underwriter, etc. We are still determining who will be our lender for this project

### VI. Value of Incentives

<u>IDA PILOT Benefit</u>: Agency staff will indicate the amount of PILOT sales and mortgage recording tax benefits (the "PILOT Benefit") based on estimated Project Costs as contained herein and anticipated tax rates and assessed valuation including the annual PILOT Benefit abatement amount for each year of the PILOT Benefit year and the sum total of PILOT Benefit abatement amount for the term of the PILOT as depicted below.

PILOT Estimate Table Worksheet

Dollar Value of New Construction and Renovation Costs	Estmated New Assessed Value of Property Subject to IDA*	County Tax Rate/1000	Local Tax Rate (Town:City/Village)/1000	School Tax Rate/1000
*Analy an editation and the				

<sup>&</sup>quot;Apply equalization rate to value

PILOT Year	% Payment	County PILOT Amount	Local PILOT Amount	School PILOT Amount	Total PILOT	Pull Tax Payment w/o PILOT	Net Exemption
1							
3							
4 5							
6 7	The state of the s						
9	12						
10 TOTAL							

Estimates provided are based on current property tax rates and assessment values

Θ.	Sales	Tav	Exemption	Sanafit:
ο.	Odica	1 g/A	CXBUIDUOU	Senent:

	Estimated value of Sales Tax exemption for facility construction S
	Estimated Sales Tax exemption for fixtures and equipment: S
	Estimated duration of Sales Tax exemption
C.	Mortgage Recording Tax Exemption Benefit
	Estimated value of Mongage Recording Tax exemption: S
D.	Industrial Revenue Bond Benefit:
	⇒ IRB inducement amount, if requested   \$

Percentage of Project Costs financed from Public Sector sources
Agency staff will calculate the percentage of Project Costs financed from Public Sector sources based upon Sources of Funds for Project Costs as depicted above under Section IV.B

<sup>\*\*</sup> This section of this Application will be. (i) completed by IDA Staff based upon information contained within the Application, and (iii) provided to the Applicant for ultimate inclusion as part of this completed Application.

## VII. PROJECTED EMPLOYMENT

Complete for each Applicant or User/Tenant

Company	Name:	Curbell Plass	tics Inc.			
	A	pplicant:		or	User/Tenant	

You must include a copy of the most recent NYS-455 Quarterly Combined Withholding. Wage Reporting and Unemployment Insurance Raturn OR if you have multiple locations within New York State, the Bureau of Labor – 9LS 3020 – Multiple Worksite Report

	Current # of jobs at croocsed project location or to be relocated to project location	IF FINANCIAL ASSISTANCE IS GRANTED - project the number of FTE and PTE jobs to be RETAINED	IF FINANCIAL ASSISTANCE IS GRANTED – project the number of FTE and PTE jobs to be CREATED upon THREE Years after Project completion	Estimate number of resident of the Labor Market Area in which the Project is located that will fill the FTE and PTE jobs to be created upon THREE Years after Project Completion
Full time (FTE)	160	16.0	2.0	18 0
Part Time (PTE)				100
Total	16.0	16.0	2.0	18 0

<sup>\*\*</sup> For purposes of this question, please estimate the number of FTE and PTE jobs that will be filled as indicated in the third column, by residents of the Labor Marker Area, in the fourth column. The Labor Marker Area includes: Monroe County, Orleans County, Genesee County, Wyoming County, Livingston County, Ontano County, Wayne County, Yates County, and Seneca County chosen at the Agency's discretion.

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#### VIII. LOCAL LABOR

To be completed by all Applicants and Users/Tenants of Projects which include the construction of new, expanded or renovated facilities:

Company Name	200 Aviation Ave LLC			
	Applicant:	or	User/Tenant:	2.2.2.0

All project employees of the general contractor, subcontractor, or sub to a subcontractor (contractors) working on the project must reside within the following counties in the State of New York: Monroe, Genesee, Livingston, Ontario, Orleans, Seneca, Wayne, Wyoming or Yates. The All-Local Labor criterion will be verified based on employment, payroll and related records.

COMIDA understands that at certain times local labor may not be available within the local area. Under this condition, applicants are required to complete a waiver request of the Ali-Local Labor requirement <u>prior</u> to beginning construction. Contractors do not have to be local companies as defined herein, but must employ local people to qualify under the Ali-Local Labor criterion.

The foregoing terms have been read, reviewed and understood by the Applicant or User/Tenant and all appropriate personnel. Furthermore, the undersigned agrees and understands that the information contained herein must be transmitted and conveyed in a timely fashion to all applicable subcontractors, suppliers and materialman. Furthermore, the undersigned agrees to post and maintain a sign, provided by COMIDA, in a prominent, easily accessible location, identifying the project as a recipient of COMIDA assistance and the local labor requirements associated with this assistance.

Furthermore, the undersigned realizes that failure to abide by the terms herein could result in COMIDA revoking all or any portion of benefits it deems reasonable in its sole discretion for any violation hereof.

(APPLICANT or USER/TENANT COMPANY)

Member 01/10/2019

Signature , Title Date

#### IX. FEES

## 1. Application Fee - Send with Completed Application

A non-refundable application fee of Three Hundred Fifty Dollars (\$350.00) shall be charged each applicant.

### 2. Administrative Fee - Paid at Closing

- (a) For tax-exempt IRB bond issues, the fee shall be one percent (1%) of the project amount. For projects that utilize a Payment In Lieu of Taxes (PILOT) agreement, an additional one-quarter percent (1/4%) will be added.
- (b) For lease/leaseback transactions and taxable bond issues, the fee shall be one-half percent (1/2%) of the project amount. For projects that utilize a Payment In Lieu of Taxes (PILOT) agreement, an additional one-quarter percent (1/4%) will be added.
- (c) For refunding outstanding COMIDA bond issues, the fee shall be one-quarter percent (1/4%) of the new issuance amount.
- 3. If a sales tax letter is required prior to closing, a non-refundable twenty-five percent (25%) of the Administrative Fee and Agency Counsel fee is payable at that time. This amount will be applied towards the Administrative fee and Agency Counsel Fee. The Sales Tax Letter shall only be for a three (3) month period. If the project does not have a formal closing within three (3) months of the sales tax letter being issued, and an extension is not granted, the balance of the Administrative fee and Agency Counsel fee become immediately due and payable.
- 4. Agency Counsel fee is one-third (1/3) of the Agency's Administrative fee, with a minimum fee for a lease/leaseback transaction of \$4,000.00.
- Designated Bond Counsel fee is based on the complexity and amount of the transaction.

200 Aviation Ave LLC

(APPLICANT or USER/TENANT COMPANY)

Member 01/10/2019

Signature Title Date

#### X. <u>CERTIFICATION</u>

The undersigned company officer and/or user/tenant officer each hereby certifies, on behalf of the company and/or user/tenant, respectively (each singularly and together, the "Applicant"), as follows:

- A. The information contained in this Application, including employment information, is true and correct. The Applicant is aware that any material misrepresentation made in this Application constitutes an act of fraud, resulting in revocation of COMIDA benefits.
- B. The undersigned, on behalf of the Applicant, hereby certifies that the Applicant, and all parties which own a minimum of 20% of the Applicant are current and will remain current on all real property, federal, state, sales, income and withholding taxes throughout the term of any agreements made in connection with this Application.
- C. <u>Compliance with N.Y. GML Sec. 862(1)</u>: Applicant understands and agrees that the provisions of Section 862(1) of the New York General Municipal Law, as provided below, will not be violated if Financial Assistance is provided for the proposed Project:
  - § 862. Restrictions on funds of the agency. (1) No funds of the agency shall be used in respect of any project if the completion thereof would result in the removal of an industrial or manufacturing plant of the project occupant from one area of the state to another area of the state or in the abandonment of one or more plants or facilities of the project occupant located within the state, provided, however, that neither restriction shall apply if the agency shall determine on the basis of the application before it that the project is reasonably necessary to discourage the project occupant from removing such other plant or facility to a location outside the state or is reasonably necessary to preserve the competitive position of the project occupant in its respective industry.
- D. <u>Compliance with Applicable Laws:</u> The Applicant confirms and acknowledges that the owner, occupant, or operator receiving Financial Assistance for the proposed Project is in substantial compliance with applicable local, state and federal tax, worker protection and environmental laws, rules and regulations.
- E. <u>False and Misleading Information:</u> The Applicant confirms and acknowledges that the submission of any knowingly false or knowingly misleading information may lead to the immediate termination of any Financial Assistance and the reimbursement of an amount equal to all or part of any tax exemption claimed by reason of the Agency's involvement the Project.
- F. Recapture: Should the Applicant not expend as projected or hire as presented, the Agency may view such information/status as failing to meet the established standards of economic performance. In such events, some or all of the benefits taken by the Applicant will be subject to recapture.
- G. Applicant hereby releases the County of Monroe Industrial Development Agency ("Agency") from, agrees that the Agency shall not be liable for, and agrees to indemnify, defend and hold the Agency harmless from and against any and all liability arising from or expense incurred by (A) the Agency's examination and processing of, and action pursuant to or upon, this Application, regardless of whether or not this Application or the Project described herein or the tax exemptions and other assistance requested herein are favorably acted upon by the Agency; (B) the Agency's acquisition, construction, renovation and/or equipping of the Project described herein; and (C) any further action taken by the Agency with respect to the Project; including, without limiting the generality of the foregoing, all causes of action and attorneys' fees and any other expenses incurred in defending any suits or actions which may arise as a result of any of the foregoing. Applicant hereby understands and agrees, in accordance with Section 875(3) of the New York General Municipal Law, that any New York State and local sales and use tax exemption claimed by the Applicant and approved by the Agency in connection with the Project may be subject to recapture by the Agency under such terms and conditions as will be set forth in the Agent Agreement to be entered into by and between the Agency and the Applicant. The Applicant further represents and warrants that the information contained in this

Application, including without limitation, information regarding the amount of New York State and local sales and use tax exemption benefits, is true, accurate and complete.

APPLICANT COMPANY	APPL	<b>ICANT</b>	COMP	ΔΝΥ
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200 Aviation Ave LLC

Member 01/10/20

ature , Title Date

USER/TENANT COMPANY

Curbell Plastics, Inc.

Signature . Title Date

# GENERAL DESCRIPTION OF THE PROJECT AND BACKGROUND ON USER(S) OF THE FACILITY

Curbell Plastics Inc. is a wholly owned subsidiary of Curbell, Inc. Curbell, Inc. was established in New York State in 1942. Curbell Plastics, Inc. was incorporated in New York State in 2005. Curbell Plastics, Inc. supplies plastic sheet, rod, tube, films, adhesives, sealants, tapes, prototyping materials, and fabricated parts. Curbell Plastics has had a presence in Monroe County for many years and has been a major contributor in the development of our product to all of the major corporations in the area. In 2003 Curbell moved from a 12,000 SF facility on Lexington Ave into our current facility consisting of 21,120 SF at 100 Aviation Ave. Curbell's business continues to grow and will be moving into a new 30,000 SF warehouse and office facility. This new facility will be located on approximately 5 acres at 200 Aviation Ave in Chili. This new facility will allow Curbell to better serve and further expand our customer base while increasing employment.