

Annual Report for Monroe County Industrial Development Corporation

Fiscal Year Ending: 12/31/2024

Run Date: 02/02/2026

Status: CERTIFIED

Certified Date: 07/16/2025

Governance Information (Authority-Related)

Question		Response	URL (if Applicable)
1.	Has the Authority prepared its annual report on operations and accomplishments for the reporting period as required by section 2800 of PAL?	Yes	https://monroecountybusiness.org/mcidc/reports/
2.	As required by section 2800(9) of PAL, did the Authority prepare an assessment of the effectiveness of its internal controls?	Yes	https://monroecountybusiness.org/mcidc/reports/
3.	Has the lead audit partner for the independent audit firm changed in the last five years in accordance with section 2802(4) of PAL?	Yes	N/A
4.	Does the independent auditor provide non-audit services to the Authority?	No	N/A
5.	Does the Authority have an organization chart?	Yes	https://monroecountybusiness.org/mcidc/policies-organizational-documents/
6.	Are any Authority staff also employed by another government agency?	Yes	Monroe County
7.	Has the Authority posted their mission statement to their website?	Yes	https://monroecountybusiness.org/mcidc/policies-organizational-documents/
8.	Has the Authority's mission statement been revised and adopted during the reporting period?	Yes	N/A
9.	Attach the Authority's measurement report, as required by section 2824-a of PAL and provide the URL.		https://monroecountybusiness.org/mcidc/policies-organizational-documents/

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Governance Information (Board-Related)

Question	Response	URL (If Applicable)
1. Has the Board established a Governance Committee in accordance with Section 2824(7) of PAL?	Yes	N/A
2. Has the Board established an Audit Committee in accordance with Section 2824(4) of PAL?	Yes	N/A
3. Has the Board established a Finance Committee in accordance with Section 2824(8) of PAL?	Yes	N/A
4. Provide a URL link where a list of Board committees can be found (including the name of the committee and the date established):		https://monroecountybusiness.org/mcidc/committees/
5. Does the majority of the Board meet the independence requirements of Section 2825(2) of PAL?	Yes	N/A
6. Provide a URL link to the minutes of the Board and committee meetings held during the covered fiscal year		https://monroecountybusiness.org/mcidc/board-meetings/
7. Has the Board adopted bylaws and made them available to Board members and staff?	Yes	https://monroecountybusiness.org/mcidc/policies-organizational-documents/
8. Has the Board adopted a code of ethics for Board members and staff?	Yes	https://monroecountybusiness.org/mcidc/policies-organizational-documents/
9. Does the Board review and monitor the Authority's implementation of financial and management controls?	Yes	N/A
10. Does the Board execute direct oversight of the CEO and management in accordance with Section 2824(1) of PAL?	Yes	N/A
11. Has the Board adopted policies for the following in accordance with Section 2824(1) of PAL?		
Salary and Compensation	Yes	N/A
Time and Attendance	Yes	N/A
Whistleblower Protection	Yes	N/A
Defense and Indemnification of Board Members	Yes	N/A
12. Has the Board adopted a policy prohibiting the extension of credit to Board members and staff in accordance with Section 2824(5) of PAL?	Yes	N/A
13. Are the Authority's Board members, officers, and staff required to submit financial disclosure forms in accordance with Section 2825(3) of PAL?	Yes	N/A
14. Was a performance evaluation of the board completed?	Yes	N/A
15. Was compensation paid by the Authority made in accordance with employee or union contracts?	Yes	N/A
16. Has the board adopted a conditional/additional compensation policy governing all employees?	No	

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Board of Directors Listing

Name	Abdul-Wahid, Hanif	Nominated By	Other
Chair of the Board	Yes	Appointed By	Other
If yes, Chair Designated by	Other	Confirmed by Senate?	N/A
Term Start Date	1/1/2020	Has the Board Member/Designee Signed the Acknowledgement of Fiduciary Duty?	Yes
Term Expiration Date	12/31/2025	Complied with Training Requirement of Section 2824?	Yes
Title		Does the Board Member/Designee also Hold an Elected or Appointed State Government Position?	No
Has the Board Member Appointed a Designee?		Does the Board Member/Designee also Hold an Elected or Appointed Municipal Government Position?	No
Designee Name		Ex-Officio	

Name	Bachman, Brittany	Nominated By	Other
Chair of the Board	No	Appointed By	Other
If yes, Chair Designated by		Confirmed by Senate?	N/A
Term Start Date	1/10/2024	Has the Board Member/Designee Signed the Acknowledgement of Fiduciary Duty?	Yes
Term Expiration Date	12/31/2026	Complied with Training Requirement of Section 2824?	Yes
Title		Does the Board Member/Designee also Hold an Elected or Appointed State Government Position?	No
Has the Board Member Appointed a Designee?		Does the Board Member/Designee also Hold an Elected or Appointed Municipal Government Position?	No
Designee Name		Ex-Officio	

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Name	Barker, Jeffrey	Nominated By	Other
Chair of the Board	No	Appointed By	Other
If yes, Chair Designated by		Confirmed by Senate?	N/A
Term Start Date	1/1/2022	Has the Board Member/Designee Signed the Acknowledgement of Fiduciary Duty?	Yes
Term Expiration Date	12/31/2024	Complied with Training Requirement of Section 2824?	Yes
Title		Does the Board Member/Designee also Hold an Elected or Appointed State Government Position?	No
Has the Board Member Appointed a Designee?		Does the Board Member/Designee also Hold an Elected or Appointed Municipal Government Position?	No
Designee Name		Ex-Officio	

Name	Brown, Timothy J	Nominated By	Other
Chair of the Board	No	Appointed By	Other
If yes, Chair Designated by		Confirmed by Senate?	N/A
Term Start Date	1/1/2020	Has the Board Member/Designee Signed the Acknowledgement of Fiduciary Duty?	Yes
Term Expiration Date	12/31/2025	Complied with Training Requirement of Section 2824?	Yes
Title		Does the Board Member/Designee also Hold an Elected or Appointed State Government Position?	No
Has the Board Member Appointed a Designee?		Does the Board Member/Designee also Hold an Elected or Appointed Municipal Government Position?	No
Designee Name		Ex-Officio	

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Name	Feltner, Ryan	Nominated By	Other
Chair of the Board	No	Appointed By	Other
If yes, Chair Designated by		Confirmed by Senate?	N/A
Term Start Date	1/1/2023	Has the Board Member/Designee Signed the Acknowledgement of Fiduciary Duty?	Yes
Term Expiration Date	12/31/2025	Complied with Training Requirement of Section 2824?	Yes
Title		Does the Board Member/Designee also Hold an Elected or Appointed State Government Position?	No
Has the Board Member Appointed a Designee?		Does the Board Member/Designee also Hold an Elected or Appointed Municipal Government Position?	No
Designee Name		Ex-Officio	

Name	Johnston, Christopher	Nominated By	Other
Chair of the Board	No	Appointed By	Other
If yes, Chair Designated by		Confirmed by Senate?	N/A
Term Start Date	1/1/2020	Has the Board Member/Designee Signed the Acknowledgement of Fiduciary Duty?	Yes
Term Expiration Date	12/31/2025	Complied with Training Requirement of Section 2824?	Yes
Title		Does the Board Member/Designee also Hold an Elected or Appointed State Government Position?	No
Has the Board Member Appointed a Designee?		Does the Board Member/Designee also Hold an Elected or Appointed Municipal Government Position?	No
Designee Name		Ex-Officio	

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Name	Owen, Brett	Nominated By	Other
Chair of the Board	No	Appointed By	Other
If yes, Chair Designated by		Confirmed by Senate?	N/A
Term Start Date	1/1/2023	Has the Board Member/Designee Signed the Acknowledgement of Fiduciary Duty?	Yes
Term Expiration Date	12/31/2025	Complied with Training Requirement of Section 2824?	Yes
Title		Does the Board Member/Designee also Hold an Elected or Appointed State Government Position?	No
Has the Board Member Appointed a Designee?		Does the Board Member/Designee also Hold an Elected or Appointed Municipal Government Position?	No
Designee Name		Ex-Officio	

Name	Phillips, Zack	Nominated By	Other
Chair of the Board	No	Appointed By	Other
If yes, Chair Designated by		Confirmed by Senate?	N/A
Term Start Date	1/1/2020	Has the Board Member/Designee Signed the Acknowledgement of Fiduciary Duty?	Yes
Term Expiration Date	12/31/2025	Complied with Training Requirement of Section 2824?	Yes
Title		Does the Board Member/Designee also Hold an Elected or Appointed State Government Position?	No
Has the Board Member Appointed a Designee?		Does the Board Member/Designee also Hold an Elected or Appointed Municipal Government Position?	No
Designee Name		Ex-Officio	

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Name	Rogers, Eric	Nominated By	Other
Chair of the Board	No	Appointed By	Other
If yes, Chair Designated by		Confirmed by Senate?	N/A
Term Start Date	1/1/2023	Has the Board Member/Designee Signed the Acknowledgement of Fiduciary Duty?	Yes
Term Expiration Date	12/31/2025	Complied with Training Requirement of Section 2824?	Yes
Title		Does the Board Member/Designee also Hold an Elected or Appointed State Government Position?	No
Has the Board Member Appointed a Designee?		Does the Board Member/Designee also Hold an Elected or Appointed Municipal Government Position?	No
Designee Name		Ex-Officio	

Name	Rush, Christopher	Nominated By	Other
Chair of the Board	No	Appointed By	Other
If yes, Chair Designated by		Confirmed by Senate?	N/A
Term Start Date	1/10/2024	Has the Board Member/Designee Signed the Acknowledgement of Fiduciary Duty?	Yes
Term Expiration Date	12/31/2026	Complied with Training Requirement of Section 2824?	Yes
Title		Does the Board Member/Designee also Hold an Elected or Appointed State Government Position?	No
Has the Board Member Appointed a Designee?		Does the Board Member/Designee also Hold an Elected or Appointed Municipal Government Position?	No
Designee Name		Ex-Officio	

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Name	Sayre, Joseph	Nominated By	Other
Chair of the Board	No	Appointed By	Other
If yes, Chair Designated by		Confirmed by Senate?	N/A
Term Start Date	1/10/2024	Has the Board Member/Designee Signed the Acknowledgement of Fiduciary Duty?	Yes
Term Expiration Date	12/31/2026	Complied with Training Requirement of Section 2824?	Yes
Title		Does the Board Member/Designee also Hold an Elected or Appointed State Government Position?	No
Has the Board Member Appointed a Designee?		Does the Board Member/Designee also Hold an Elected or Appointed Municipal Government Position?	No
Designee Name		Ex-Officio	

Name	Smith, Philip	Nominated By	Other
Chair of the Board	No	Appointed By	Other
If yes, Chair Designated by		Confirmed by Senate?	N/A
Term Start Date	1/1/2022	Has the Board Member/Designee Signed the Acknowledgement of Fiduciary Duty?	Yes
Term Expiration Date	12/31/2024	Complied with Training Requirement of Section 2824?	Yes
Title		Does the Board Member/Designee also Hold an Elected or Appointed State Government Position?	No
Has the Board Member Appointed a Designee?		Does the Board Member/Designee also Hold an Elected or Appointed Municipal Government Position?	No
Designee Name		Ex-Officio	

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Name	Vazquez, Carla	Nominated By	Other
Chair of the Board	No	Appointed By	Other
If yes, Chair Designated by		Confirmed by Senate?	N/A
Term Start Date	1/10/2024	Has the Board Member/Designee Signed the Acknowledgement of Fiduciary Duty?	Yes
Term Expiration Date	12/31/2026	Complied with Training Requirement of Section 2824?	Yes
Title		Does the Board Member/Designee also Hold an Elected or Appointed State Government Position?	No
Has the Board Member Appointed a Designee?		Does the Board Member/Designee also Hold an Elected or Appointed Municipal Government Position?	No
Designee Name		Ex-Officio	

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Staff Listing

Name	Title	Group	Department/ Subsidiary	Union Name	Bargaining Unit	Full Time/ Part Time	Exempt	Base Annualized Salary	Actual salary paid to the Individual	Overtime paid by Authority	Performance Bonus	Extra Pay	Other Compensati on/Allowanc es/Adjustme nts	Total Compensati on paid by Authority	Individual also paid by another entity to perform the work of the Authority	If yes, Is the payment made by a State or local governme nt
Allison, Clark	Director of Operations	Managerial				FT	Yes	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Yes	No
Ashley, Millian	Economic Development Support Specialist	Administrative and Clerical				FT	Yes	\$53,268.00	\$53,268.00	\$0.00	\$0.00	\$0.00	\$4,000.00	\$57,268.00	No	
Degener, Craig	Operations Analyst	Operational				FT	Yes	\$75,586.00	\$63,212.32	\$0.00	\$0.00	\$2,095.72	\$4,000.00	\$69,308.04	No	
Finnerty, Robin	Deputy Director	Managerial				FT	Yes	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Yes	No
Hutto, Chemika	Underwriter	Professional				FT	Yes	\$63,949.85	\$63,949.85	\$0.00	\$0.00	\$0.00	\$4,000.00	\$67,949.85	No	
Liss, Ana J	Executive Director	Executive				FT	Yes	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Yes	Yes
Mark, Wilson	Economic Development Specialist	Professional				FT	Yes	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Yes	Yes
Martin, Sean Connor	Economic Development Specialist	Professional				FT	Yes	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Yes	Yes
Ramirez, Charon	Documents Clerk	Administrative and Clerical				FT	Yes	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Yes	Yes
Sciarabba, Anthony	Sr. Underwriter	Professional				FT	Yes	\$92,724.32	\$92,724.32	\$0.00	\$0.00	\$0.00	\$4,000.00	\$96,724.32	No	
Vargas, Nakia	Support Specialist	Professional				PT	Yes	\$15,600.00	\$4,162.50	\$0.00	\$0.00	\$0.00	\$0.00	\$4,162.50	No	
Weber, Chad	Underwriter	Professional				FT	Yes	\$63,949.85	\$63,949.85	\$0.00	\$0.00	\$0.00	\$4,000.00	\$67,949.85	No	

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Benefit Information

During the fiscal year, did the Authority continue to pay for any of the above mentioned benefits for former staff or individuals affiliated With the Authority after those individuals left the Authority?	No
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Board Members

Name	Title	Severance Package	Payment for Unused Leave	Club Memberships	Use of Corporate Credit Cards	Personal Loans	Auto	Transportation	Housing Allowance	Spousal / Dependent Life Insurance	Tuition Assistance	Multi-Year Employment	None of these Benefits	Other
Abdul-Wahid, Hanif	Board of Directors												X	
Bachman, Brittany	Board of Directors												X	
Barker, Jeffrey	Board of Directors												X	
Brown, Timothy J	Board of Directors												X	
Feltner, Ryan	Board of Directors												X	
Johnston, Christopher	Board of Directors												X	
Owen, Brett	Board of Directors												X	
Phillips, Zack	Board of Directors												X	
Rogers, Eric	Board of Directors												X	
Rush, Christopher	Board of Directors												X	
Sayre, Joseph	Board of Directors												X	
Smith, Philip	Board of Directors												X	
Vazquez, Carla	Board of Directors												X	

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Staff

Name	Title	Severance Package	Payment for Unused Leave	Club Memberships	Use of Corporate Credit Cards	Personal Loans	Auto	Transportation	Housing Allowance	Spousal / Dependent Life Insurance	Tuition Assistance	Multi-Year Employment	None of these Benefits	Other
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Subsidiary/Component Unit Verification

Is the list of subsidiaries, as assembled by the Office of the State Comptroller, correct?	Yes
Are there other subsidiaries or component units of the Authority that are active, not included in the PARIS reports submitted by this Authority and not independently filing reports in PARIS?	No

Name of Subsidiary/Component Unit	Status
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Request Subsidiary/Component Unit Change

Name of Subsidiary/Component Unit	Status	Requested Changes
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Request Add Subsidiaries/Component Units

Name of Subsidiary/Component Unit	Establishment Date	Purpose of Subsidiary/Component Unit
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Request Delete Subsidiaries/Component Units

Name of Subsidiary/Component Unit	Termination Date	Reason for Termination	Proof of Termination Document Name
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Summary Financial Information

SUMMARY STATEMENT OF NET ASSETS

			Amount
Assets			
Current Assets			
	Cash and cash equivalents		\$963,531.00
	Investments		\$2,396,567.00
	Receivables, net		\$1,132,510.00
	Other assets		\$8,558.00
	Total current assets		\$4,501,166.00
Noncurrent Assets			
	Restricted cash and investments		\$1,903,025.00
	Long-term receivables, net		\$2,928,288.00
	Other assets		\$0.00
Capital Assets			
		Land and other nondepreciable property	\$0.00
		Buildings and equipment	\$0.00
		Infrastructure	\$0.00
		Accumulated depreciation	\$0.00
		Net Capital Assets	\$0.00
	Total noncurrent assets		\$4,831,313.00
Total assets			\$9,332,479.00
Liabilities			
Current Liabilities			
	Accounts payable		\$254,789.00
	Pension contribution payable		\$0.00
	Other post-employment benefits		\$0.00
	Accrued liabilities		\$0.00
	Deferred revenues		\$0.00
	Bonds and notes payable		\$0.00
	Other long-term obligations due within one year		\$0.00
	Total current liabilities		\$254,789.00
Noncurrent Liabilities			

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	Pension contribution payable		\$0.00
	Other post-employment benefits		\$0.00
	Bonds and notes payable		\$0.00
	Long term leases		\$0.00
	Other long-term obligations		\$9,752.00
	Total noncurrent liabilities		\$9,752.00
Total liabilities			\$264,541.00
Net Asset (Deficit)			
Net Assets			
	Invested in capital assets, net of related debt		\$0.00
	Restricted		\$169,303.00
	Unrestricted		\$8,898,635.00
	Total net assets		\$9,067,938.00

SUMMARY STATEMENT OF REVENUE, EXPENSES AND CHANGES IN NET ASSETS

			Amount
Operating Revenues			
	Charges for services		\$734,276.00
	Rental and financing income		\$99,171.00
	Other operating revenues		\$0.00
	Total operating revenue		\$833,447.00
Operating Expenses			
	Salaries and wages		\$443,229.00
	Other employee benefits		\$0.00
	Professional services contracts		\$98,580.00
	Supplies and materials		\$17,269.00
	Depreciation and amortization		\$0.00
	Other operating expenses		\$138,349.00
	Total operating expenses		\$697,427.00
Operating income (loss)			\$136,020.00
Nonoperating Revenues			
	Investment earnings		\$210,122.00
	State subsidies/grants		\$0.00
	Federal subsidies/grants		\$2,076,209.00
	Municipal subsidies/grants		\$0.00
	Public authority subsidies		\$0.00

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	Other nonoperating revenues		\$0.00
	Total nonoperating revenue		\$2,286,331.00
Nonoperating Expenses			
	Interest and other financing charges		\$0.00
	Subsidies to other public authorities		\$0.00
	Grants and donations		\$0.00
	Other nonoperating expenses		\$817,343.00
	Total nonoperating expenses		\$817,343.00
	Income (loss) before contributions		\$1,605,008.00
Capital contributions			\$0.00
Change in net assets			\$1,605,008.00
Net assets (deficit) beginning of year			\$7,462,930.00
Other net assets changes			\$0.00
Net assets (deficit) at end of year			\$9,067,938.00

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Current Debt

Question	Response
1. Did the Authority have any outstanding debt, including conduit debt, at any point during the reporting period?	Yes
2. If yes, has the Authority issued any debt during the reporting period?	Yes

New Debt Issuances

Type of Debt: Conduit Debt

Program :

Project	Amounts	Bond Closing Date	Issue Process	True Interest Cost	Interest type	Term (Yrs)	Cost Of Issuance
St. John Fisher University	Refunding \$0.00	6/27/2024	Negotiated	3.98%	Fixed	30	\$736,274.00
	New \$46,980,000.00						
	Total \$46,980,000.00						
Eugenio Maria de Hostos Charter School	Refunding \$0.00	9/12/2024	Negotiated	5.06%	Fixed	35	\$1,773,591.00
	New \$54,425,000.00						
	Total \$54,425,000.00						

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Schedule of Authority Debt

Type of Debt			Statutory Authorization(\$)	Outstanding Start of Fiscal Year(\$)	New Debt Issuances(\$)	Debt Retired (\$)	Outstanding End of Fiscal Year(\$)
State Obligation	State Guaranteed						
State Obligation	State Supported						
State Obligation	State Contingent Obligation						
State Obligation	State Moral Obligation						
Other State-Funded	Other State-Funded						
Authority Debt - General Obligation	Authority Debt - General Obligation						
Authority Debt - Revenue	Authority Debt - Revenue						
Authority Debt - Other	Authority Debt - Other						
Conduit		Conduit Debt	0.00	2,498,394,980.77	101,405,000.00	117,261,155.00	2,482,538,825.77
Conduit		Conduit Debt - Pilot Increment Financing					
TOTALS			0.00	2,498,394,980.77	101,405,000.00	117,261,155.00	2,482,538,825.77

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Real Property Acquisition/Disposal List

This Authority has indicated that it had no real property acquisitions or disposals during the reporting period.

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Personal Property

This Authority has indicated that it had no personal property disposals during the reporting period.

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Property Documents

Question		Response	URL (If Applicable)
1.	In accordance with Section 2896(3) of PAL, the Authority is required to prepare a report at least annually of all real property of the Authority. Has this report been prepared?	Yes	https://monroecountybusiness.org/mcidc/reports/
2.	Has the Authority prepared policies, procedures, or guidelines regarding the use, awarding, monitoring, and reporting of contracts for the acquisition and disposal of property?	Yes	https://monroecountybusiness.org/mcidc/policies-organizational-documents/
3.	In accordance with Section 2896(1) of PAL, has the Authority named a contracting officer who shall be responsible for the Authority's compliance with and enforcement of such guidelines?	Yes	N/A

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Grant Information

Source of Grant Funds	Other
Name of Grant Recipient	AccuCoat, Inc.
Address Line1	111 Humboldt Street
Address Line2	
City	ROCHESTER
State	NY
Postal Code - Plus4	14609
Province/Region	
Country	United States
Amount of Grant Award Provided During Reporting Year	\$1,744.70
Date Grant Awarded	11/13/2024
Purpose of Grant	Equipment and Fixed Asset Acquisition
Was the Grant Expected to Result in New Jobs Being Created?	No
If yes, How Many Jobs Were Planned to be Created?	
If yes, How Many Jobs Have Been Created to Date?	

Source of Grant Funds	Other
Name of Grant Recipient	Advantech Industries, Inc- Emerald Point
Address Line1	3850 Buffalo Road
Address Line2	
City	ROCHESTER
State	NY
Postal Code - Plus4	14624
Province/Region	
Country	United States
Amount of Grant Award Provided During Reporting Year	\$1,500.00
Date Grant Awarded	1/9/2024
Purpose of Grant	Equipment and Fixed Asset Acquisition
Was the Grant Expected to Result in New Jobs Being Created?	No
If yes, How Many Jobs Were Planned to be Created?	
If yes, How Many Jobs Have Been Created to Date?	

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Source of Grant Funds	Other
Name of Grant Recipient	Angry Penguin Production, Inc.
Address Line1	258 Hayward Avenue
Address Line2	
City	ROCHESTER
State	NY
Postal Code - Plus4	14609
Province/Region	
Country	United States
Amount of Grant Award Provided During Reporting Year	\$964.70
Date Grant Awarded	6/26/2024
Purpose of Grant	Equipment and Fixed Asset Acquisition
Was the Grant Expected to Result in New Jobs Being Created?	No
If yes, How Many Jobs Were Planned to be Created?	
If yes, How Many Jobs Have Been Created to Date?	

Source of Grant Funds	Other
Name of Grant Recipient	Arc & Flame Center
Address Line1	125 Fedex Way
Address Line2	
City	ROCHESTER
State	NY
Postal Code - Plus4	14624
Province/Region	
Country	United States
Amount of Grant Award Provided During Reporting Year	\$3,000.00
Date Grant Awarded	5/13/2024
Purpose of Grant	Equipment and Fixed Asset Acquisition
Was the Grant Expected to Result in New Jobs Being Created?	No
If yes, How Many Jobs Were Planned to be Created?	
If yes, How Many Jobs Have Been Created to Date?	

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Source of Grant Funds	Other
Name of Grant Recipient	Atlas Automation Corp
Address Line1	2450 West Ridge Road
Address Line2	
City	ROCHESTER
State	NY
Postal Code - Plus4	14626
Province/Region	
Country	United States
Amount of Grant Award Provided During Reporting Year	\$4,000.00
Date Grant Awarded	7/24/2024
Purpose of Grant	Equipment and Fixed Asset Acquisition
Was the Grant Expected to Result in New Jobs Being Created?	No
If yes, How Many Jobs Were Planned to be Created?	
If yes, How Many Jobs Have Been Created to Date?	

Source of Grant Funds	Other
Name of Grant Recipient	Aurora Machine & Mfg.
Address Line1	1600 Lexington Ave.
Address Line2	
City	ROCHESTER
State	NY
Postal Code - Plus4	14606
Province/Region	
Country	United States
Amount of Grant Award Provided During Reporting Year	\$3,563.46
Date Grant Awarded	10/2/2024
Purpose of Grant	Equipment and Fixed Asset Acquisition
Was the Grant Expected to Result in New Jobs Being Created?	No
If yes, How Many Jobs Were Planned to be Created?	
If yes, How Many Jobs Have Been Created to Date?	

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Source of Grant Funds	Other
Name of Grant Recipient	Corning Tropol Corp.
Address Line1	60 O'Connor Road
Address Line2	
City	FAIRPORT
State	NY
Postal Code - Plus4	14450
Province/Region	
Country	United States
Amount of Grant Award Provided During Reporting Year	\$15,350.00
Date Grant Awarded	9/4/2024
Purpose of Grant	Equipment and Fixed Asset Acquisition
Was the Grant Expected to Result in New Jobs Being Created?	No
If yes, How Many Jobs Were Planned to be Created?	
If yes, How Many Jobs Have Been Created to Date?	

Source of Grant Funds	Other
Name of Grant Recipient	Crane Dental Lab/Intaglio
Address Line1	3515 Buffalo Road, Suite 30
Address Line2	
City	ROCHESTER
State	NY
Postal Code - Plus4	14624
Province/Region	
Country	United States
Amount of Grant Award Provided During Reporting Year	\$6,000.00
Date Grant Awarded	2/7/2024
Purpose of Grant	Equipment and Fixed Asset Acquisition
Was the Grant Expected to Result in New Jobs Being Created?	No
If yes, How Many Jobs Were Planned to be Created?	
If yes, How Many Jobs Have Been Created to Date?	

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Source of Grant Funds	Other
Name of Grant Recipient	Duraframe Solutions LLC
Address Line1	610 Salt Road
Address Line2	
City	WEBSTER
State	NY
Postal Code - Plus4	14580
Province/Region	
Country	United States
Amount of Grant Award Provided During Reporting Year	\$1,900.00
Date Grant Awarded	8/8/2024
Purpose of Grant	Equipment and Fixed Asset Acquisition
Was the Grant Expected to Result in New Jobs Being Created?	No
If yes, How Many Jobs Were Planned to be Created?	
If yes, How Many Jobs Have Been Created to Date?	

Source of Grant Funds	Other
Name of Grant Recipient	Elite Turning & Machining Corp.
Address Line1	42 Marway Circle
Address Line2	
City	ROCHESTER
State	NY
Postal Code - Plus4	14624
Province/Region	
Country	United States
Amount of Grant Award Provided During Reporting Year	\$7,896.79
Date Grant Awarded	12/4/2024
Purpose of Grant	Equipment and Fixed Asset Acquisition
Was the Grant Expected to Result in New Jobs Being Created?	No
If yes, How Many Jobs Were Planned to be Created?	
If yes, How Many Jobs Have Been Created to Date?	

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Source of Grant Funds	Other
Name of Grant Recipient	Genesee Global Group
Address Line1	975 John Street
Address Line2	
City	WEST HENRIETTA
State	NY
Postal Code - Plus4	14586
Province/Region	
Country	United States
Amount of Grant Award Provided During Reporting Year	\$3,082.50
Date Grant Awarded	9/18/2024
Purpose of Grant	Equipment and Fixed Asset Acquisition
Was the Grant Expected to Result in New Jobs Being Created?	No
If yes, How Many Jobs Were Planned to be Created?	
If yes, How Many Jobs Have Been Created to Date?	

Source of Grant Funds	Other
Name of Grant Recipient	JAM Industries
Address Line1	9 Marway Circle
Address Line2	
City	ROCHESTER
State	NY
Postal Code - Plus4	14624
Province/Region	
Country	United States
Amount of Grant Award Provided During Reporting Year	\$7,961.14
Date Grant Awarded	6/12/2024
Purpose of Grant	Equipment and Fixed Asset Acquisition
Was the Grant Expected to Result in New Jobs Being Created?	No
If yes, How Many Jobs Were Planned to be Created?	
If yes, How Many Jobs Have Been Created to Date?	

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Source of Grant Funds	Other
Name of Grant Recipient	JK Acquisition, LLC
Address Line1	1500 Brighton Henrietta Town Line Road
Address Line2	
City	ROCHESTER
State	NY
Postal Code - Plus4	14623
Province/Region	
Country	United States
Amount of Grant Award Provided During Reporting Year	\$2,000.00
Date Grant Awarded	5/14/2024
Purpose of Grant	Equipment and Fixed Asset Acquisition
Was the Grant Expected to Result in New Jobs Being Created?	No
If yes, How Many Jobs Were Planned to be Created?	
If yes, How Many Jobs Have Been Created to Date?	

Source of Grant Funds	Other
Name of Grant Recipient	Kitty Box Press
Address Line1	839 South Clinton Avenue
Address Line2	
City	ROCHESTER
State	NY
Postal Code - Plus4	14620
Province/Region	
Country	United States
Amount of Grant Award Provided During Reporting Year	\$5,000.00
Date Grant Awarded	2/15/2024
Purpose of Grant	Equipment and Fixed Asset Acquisition
Was the Grant Expected to Result in New Jobs Being Created?	No
If yes, How Many Jobs Were Planned to be Created?	
If yes, How Many Jobs Have Been Created to Date?	

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Source of Grant Funds	Other
Name of Grant Recipient	Leo's Elite Bakery LLC
Address Line1	101 Despatch Drive
Address Line2	
City	EAST ROCHESTER
State	NY
Postal Code - Plus4	14445
Province/Region	
Country	United States
Amount of Grant Award Provided During Reporting Year	\$1,430.00
Date Grant Awarded	5/8/2024
Purpose of Grant	Equipment and Fixed Asset Acquisition
Was the Grant Expected to Result in New Jobs Being Created?	No
If yes, How Many Jobs Were Planned to be Created?	
If yes, How Many Jobs Have Been Created to Date?	

Source of Grant Funds	Other
Name of Grant Recipient	Love Beets Production LLC
Address Line1	1150 Lee Road
Address Line2	
City	ROCHESTER
State	NY
Postal Code - Plus4	14606
Province/Region	
Country	United States
Amount of Grant Award Provided During Reporting Year	\$2,600.00
Date Grant Awarded	6/26/2024
Purpose of Grant	Equipment and Fixed Asset Acquisition
Was the Grant Expected to Result in New Jobs Being Created?	No
If yes, How Many Jobs Were Planned to be Created?	
If yes, How Many Jobs Have Been Created to Date?	

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Source of Grant Funds	Other
Name of Grant Recipient	Machine Tool Research
Address Line1	405 Blossom Road
Address Line2	
City	ROCHESTER
State	NY
Postal Code - Plus4	14610
Province/Region	
Country	United States
Amount of Grant Award Provided During Reporting Year	\$4,000.00
Date Grant Awarded	2/16/2024
Purpose of Grant	Equipment and Fixed Asset Acquisition
Was the Grant Expected to Result in New Jobs Being Created?	No
If yes, How Many Jobs Were Planned to be Created?	
If yes, How Many Jobs Have Been Created to Date?	

Source of Grant Funds	Other
Name of Grant Recipient	McAlpin Industries, Inc.
Address Line1	255 Hollenbeck Street
Address Line2	
City	ROCHESTER
State	NY
Postal Code - Plus4	14621
Province/Region	
Country	United States
Amount of Grant Award Provided During Reporting Year	\$7,700.00
Date Grant Awarded	6/4/2024
Purpose of Grant	Equipment and Fixed Asset Acquisition
Was the Grant Expected to Result in New Jobs Being Created?	No
If yes, How Many Jobs Were Planned to be Created?	
If yes, How Many Jobs Have Been Created to Date?	

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Source of Grant Funds	Other
Name of Grant Recipient	Micro Instrument Corp.
Address Line1	1199 Emerson Street
Address Line2	
City	ROCHESTER
State	NY
Postal Code - Plus4	14606
Province/Region	
Country	United States
Amount of Grant Award Provided During Reporting Year	\$1,995.00
Date Grant Awarded	6/10/2024
Purpose of Grant	Equipment and Fixed Asset Acquisition
Was the Grant Expected to Result in New Jobs Being Created?	No
If yes, How Many Jobs Were Planned to be Created?	
If yes, How Many Jobs Have Been Created to Date?	

Source of Grant Funds	Other
Name of Grant Recipient	New York Manufacturing Corp.
Address Line1	c/o Bo Anselmo
Address Line2	6 Cairn Street
City	ROCHESTER
State	NY
Postal Code - Plus4	14611
Province/Region	
Country	United States
Amount of Grant Award Provided During Reporting Year	\$1,500.00
Date Grant Awarded	4/24/2024
Purpose of Grant	Equipment and Fixed Asset Acquisition
Was the Grant Expected to Result in New Jobs Being Created?	No
If yes, How Many Jobs Were Planned to be Created?	
If yes, How Many Jobs Have Been Created to Date?	

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Source of Grant Funds	Other
Name of Grant Recipient	Nifty Bar Grinding and Cutting Solutions, Inc.
Address Line1	450 Whitney Road
Address Line2	
City	PENFIELD
State	NY
Postal Code - Plus4	14526
Province/Region	
Country	United States
Amount of Grant Award Provided During Reporting Year	\$938.74
Date Grant Awarded	2/9/2024
Purpose of Grant	Equipment and Fixed Asset Acquisition
Was the Grant Expected to Result in New Jobs Being Created?	No
If yes, How Many Jobs Were Planned to be Created?	
If yes, How Many Jobs Have Been Created to Date?	

Source of Grant Funds	Other
Name of Grant Recipient	Northern Air Systems Inc.
Address Line1	3605 Buffalo Road
Address Line2	
City	ROCHESTER
State	NY
Postal Code - Plus4	14624
Province/Region	
Country	United States
Amount of Grant Award Provided During Reporting Year	\$1,159.88
Date Grant Awarded	6/4/2024
Purpose of Grant	Equipment and Fixed Asset Acquisition
Was the Grant Expected to Result in New Jobs Being Created?	No
If yes, How Many Jobs Were Planned to be Created?	
If yes, How Many Jobs Have Been Created to Date?	

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Source of Grant Funds	Other
Name of Grant Recipient	Precision Laser Technology, LLC
Address Line1	1001 Lexington Avenue #4
Address Line2	
City	ROCHESTER
State	NY
Postal Code - Plus4	14606
Province/Region	
Country	United States
Amount of Grant Award Provided During Reporting Year	\$4,454.29
Date Grant Awarded	7/17/2024
Purpose of Grant	Equipment and Fixed Asset Acquisition
Was the Grant Expected to Result in New Jobs Being Created?	No
If yes, How Many Jobs Were Planned to be Created?	
If yes, How Many Jobs Have Been Created to Date?	

Source of Grant Funds	Other
Name of Grant Recipient	Unearthly Materials
Address Line1	322 Blossom Road
Address Line2	
City	ROCHESTER
State	NY
Postal Code - Plus4	14610
Province/Region	
Country	United States
Amount of Grant Award Provided During Reporting Year	\$8,000.00
Date Grant Awarded	2/8/2024
Purpose of Grant	Equipment and Fixed Asset Acquisition
Was the Grant Expected to Result in New Jobs Being Created?	No
If yes, How Many Jobs Were Planned to be Created?	
If yes, How Many Jobs Have Been Created to Date?	

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Source of Grant Funds	Other
Name of Grant Recipient	Van Hook Service Co., Inc.
Address Line1	76 Seneca Avenue
Address Line2	
City	ROCHESTER
State	NY
Postal Code - Plus4	14621
Province/Region	
Country	United States
Amount of Grant Award Provided During Reporting Year	\$680.54
Date Grant Awarded	2/8/2024
Purpose of Grant	Equipment and Fixed Asset Acquisition
Was the Grant Expected to Result in New Jobs Being Created?	No
If yes, How Many Jobs Were Planned to be Created?	
If yes, How Many Jobs Have Been Created to Date?	

Source of Grant Funds	Other
Name of Grant Recipient	Villager Construction, Inc.
Address Line1	425 Old Macedon Center Road
Address Line2	
City	FAIRPORT
State	NY
Postal Code - Plus4	14450
Province/Region	
Country	United States
Amount of Grant Award Provided During Reporting Year	\$5,000.00
Date Grant Awarded	7/24/2024
Purpose of Grant	Equipment and Fixed Asset Acquisition
Was the Grant Expected to Result in New Jobs Being Created?	No
If yes, How Many Jobs Were Planned to be Created?	
If yes, How Many Jobs Have Been Created to Date?	

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Source of Grant Funds	Other
Name of Grant Recipient	Weld Works, LLC
Address Line1	75 Bernar Park
Address Line2	
City	ROCHESTER
State	NY
Postal Code - Plus4	14624
Province/Region	
Country	United States
Amount of Grant Award Provided During Reporting Year	\$2,000.00
Date Grant Awarded	4/26/2024
Purpose of Grant	Equipment and Fixed Asset Acquisition
Was the Grant Expected to Result in New Jobs Being Created?	No
If yes, How Many Jobs Were Planned to be Created?	
If yes, How Many Jobs Have Been Created to Date?	

Source of Grant Funds	Other
Name of Grant Recipient	Windsor Technology, LLC
Address Line1	1527 Lyell Avenue
Address Line2	
City	ROCHESTER
State	NY
Postal Code - Plus4	14606
Province/Region	
Country	United States
Amount of Grant Award Provided During Reporting Year	\$900.00
Date Grant Awarded	6/26/2024
Purpose of Grant	Equipment and Fixed Asset Acquisition
Was the Grant Expected to Result in New Jobs Being Created?	No
If yes, How Many Jobs Were Planned to be Created?	
If yes, How Many Jobs Have Been Created to Date?	

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Source of Grant Funds	Other
Name of Grant Recipient	XLI Mfg, LLC (subsidiary of CBC Mfg, LLC)
Address Line1	50 Jetview Drive
Address Line2	
City	ROCHESTER
State	NY
Postal Code - Plus4	14624
Province/Region	
Country	United States
Amount of Grant Award Provided During Reporting Year	\$6,000.00
Date Grant Awarded	7/21/2024
Purpose of Grant	Equipment and Fixed Asset Acquisition
Was the Grant Expected to Result in New Jobs Being Created?	No
If yes, How Many Jobs Were Planned to be Created?	
If yes, How Many Jobs Have Been Created to Date?	

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Loan Information

Source of Loan Funds	Federal	Original Amount of Loan	\$372,000.00
Name of Loan Recipient	2166 Townline Road Associates	Date Loan Awarded	1/13/2016
Address Line1	2166 Brighton Henrietta Townline Rd	Interest Rate (%)	4.32
Address Line2		Length of Loan(# of years to repay)	10
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$328,286.01
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14623	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	6
Province/Region		If Yes, how many jobs have been created to date?	3
Country	United States	Have the terms of the loan been completed?	No

Source of Loan Funds	Federal	Original Amount of Loan	\$370,000.00
Name of Loan Recipient	550 East Main LLC	Date Loan Awarded	12/12/2020
Address Line1	546-556 East Main Street	Interest Rate (%)	2.49
Address Line2		Length of Loan(# of years to repay)	20
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$67,603.58
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14605	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	5
Province/Region		If Yes, how many jobs have been created to date?	3
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Federal	Original Amount of Loan	\$50,000.00
Name of Loan Recipient	A Touch of Love Nursing	Date Loan Awarded	10/30/2024
Address Line1	119 Rockview Terrace	Interest Rate (%)	4
Address Line2		Length of Loan(# of years to repay)	5
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$754.16
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14606	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

Source of Loan Funds	Federal	Original Amount of Loan	\$25,000.00
Name of Loan Recipient	AAGW Properties	Date Loan Awarded	11/3/2023
Address Line1	230 West Commercial St	Interest Rate (%)	8.5
Address Line2		Length of Loan(# of years to repay)	5
City	EAST ROCHESTER	Amount of Loan Principal Repaid to Date	\$4,795.54
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14445	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Federal	Original Amount of Loan	\$50,000.00
Name of Loan Recipient	ACS Property Professionals	Date Loan Awarded	2/9/2024
Address Line1	57 Parkerhouse Rd.	Interest Rate (%)	4
Address Line2		Length of Loan(# of years to repay)	5
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$1,601.47
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14623	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

Source of Loan Funds	Federal	Original Amount of Loan	\$246,000.00
Name of Loan Recipient	Accurate Tool & Die LLC	Date Loan Awarded	10/15/2014
Address Line1	1085 Lyell Ave	Interest Rate (%)	4.82
Address Line2		Length of Loan(# of years to repay)	20
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$246,000.00
State	NY	Purpose of Loan	Equipment and Fixed Asset Acquisition
Postal Code	14606	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	Yes

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Source of Loan Funds	Federal	Original Amount of Loan	\$607,000.00
Name of Loan Recipient	Action Towing of Rochester, Inc	Date Loan Awarded	6/16/2010
Address Line1	275 Marketplace Dr	Interest Rate (%)	5.29
Address Line2		Length of Loan(# of years to repay)	20
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$390,525.88
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14623	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	7
Province/Region		If Yes, how many jobs have been created to date?	13
Country	United States	Have the terms of the loan been completed?	No

Source of Loan Funds	Other	Original Amount of Loan	\$66,131.17
Name of Loan Recipient	Alchemy Machine, LLC	Date Loan Awarded	3/25/2020
Address Line1	1600 Lexington Avenue	Interest Rate (%)	3
Address Line2	Suite 103C	Length of Loan(# of years to repay)	5
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$62,531.31
State	NY	Purpose of Loan	Equipment and Fixed Asset Acquisition
Postal Code	14606	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Federal	Original Amount of Loan	\$231,000.00
Name of Loan Recipient	Animal Clinic of East Avenue	Date Loan Awarded	6/13/2012
Address Line1	24 East Ave	Interest Rate (%)	4.27
Address Line2		Length of Loan(# of years to repay)	20
City	BROCKPORT	Amount of Loan Principal Repaid to Date	\$130,928.84
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14420	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	4
Province/Region		If Yes, how many jobs have been created to date?	6
Country	United States	Have the terms of the loan been completed?	No

Source of Loan Funds	Federal	Original Amount of Loan	\$50,000.00
Name of Loan Recipient	Ardent Group	Date Loan Awarded	4/30/2024
Address Line1	287 Wilmot Road	Interest Rate (%)	4
Address Line2		Length of Loan(# of years to repay)	5
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$6,189.78
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14618	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Federal	Original Amount of Loan	\$50,000.00
Name of Loan Recipient	At Your Service Transportation LLC	Date Loan Awarded	8/1/2023
Address Line1	104 Frankfort Street	Interest Rate (%)	8.5
Address Line2	Suite 7	Length of Loan(# of years to repay)	5
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$6,990.33
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14608	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

Source of Loan Funds	Other	Original Amount of Loan	\$66,131.17
Name of Loan Recipient	Aurora Machine	Date Loan Awarded	5/1/2020
Address Line1	200 Tech Park Drive	Interest Rate (%)	3
Address Line2		Length of Loan(# of years to repay)	5
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$62,531.31
State	NY	Purpose of Loan	Equipment and Fixed Asset Acquisition
Postal Code	14623	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Federal	Original Amount of Loan	\$2,078,000.00
Name of Loan Recipient	Aurora Machine, LLC	Date Loan Awarded	2/15/2023
Address Line1	200 Tech Park Drive	Interest Rate (%)	5.8
Address Line2		Length of Loan(# of years to repay)	25
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$87,715.29
State	NY	Purpose of Loan	Commercial Property Construction/Acquisition/Revitalization/Improvement
Postal Code	14623	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	6
Province/Region		If Yes, how many jobs have been created to date?	0
Country	United States	Have the terms of the loan been completed?	No

Source of Loan Funds	Federal	Original Amount of Loan	\$50,000.00
Name of Loan Recipient	Avarus Solutions, LLC	Date Loan Awarded	4/17/2024
Address Line1	3136 Winton Road S., Suite #101	Interest Rate (%)	4
Address Line2		Length of Loan(# of years to repay)	5
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$6,161.09
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14623	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Federal	Original Amount of Loan	\$25,000.00
Name of Loan Recipient	B.Renewed LLC	Date Loan Awarded	6/4/2024
Address Line1	3108 Elmwood Ave #8	Interest Rate (%)	4
Address Line2		Length of Loan(# of years to repay)	5
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$1,902.06
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14618	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

Source of Loan Funds	Federal	Original Amount of Loan	\$311,000.00
Name of Loan Recipient	B.V.R. Construction Company, Inc.	Date Loan Awarded	3/13/2013
Address Line1	8 King Rd	Interest Rate (%)	4.3
Address Line2		Length of Loan(# of years to repay)	20
City	CHURCHVILLE	Amount of Loan Principal Repaid to Date	\$165,653.81
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14428	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	5
Province/Region		If Yes, how many jobs have been created to date?	9
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Federal	Original Amount of Loan	\$50,000.00
Name of Loan Recipient	Badd Bar Roc LLC	Date Loan Awarded	10/30/2024
Address Line1	426 South Avenue	Interest Rate (%)	5
Address Line2		Length of Loan(# of years to repay)	5
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$0.00
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14620	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

Source of Loan Funds	Federal	Original Amount of Loan	\$50,000.00
Name of Loan Recipient	Belvista Software, LLC	Date Loan Awarded	10/30/2024
Address Line1	805 Ridge Road, Suite 204	Interest Rate (%)	5
Address Line2		Length of Loan(# of years to repay)	5
City	WEBSTER	Amount of Loan Principal Repaid to Date	\$735.23
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14580	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Federal	Original Amount of Loan	\$818,000.00
Name of Loan Recipient	Bene-Care, Inc.	Date Loan Awarded	12/16/2009
Address Line1	1260 Creek St	Interest Rate (%)	4.99
Address Line2		Length of Loan(# of years to repay)	20
City	WEBSTER	Amount of Loan Principal Repaid to Date	\$547,400.62
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14580	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	12
Province/Region		If Yes, how many jobs have been created to date?	56
Country	United States	Have the terms of the loan been completed?	No

Source of Loan Funds	Federal	Original Amount of Loan	\$50,000.00
Name of Loan Recipient	Beyond Green Solutions, LLC	Date Loan Awarded	10/30/2024
Address Line1	805 Ridge Road, Suite 204	Interest Rate (%)	5
Address Line2		Length of Loan(# of years to repay)	5
City	WEBSTER	Amount of Loan Principal Repaid to Date	\$0.00
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14580	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Federal	Original Amount of Loan	\$50,000.00
Name of Loan Recipient	Black Ops Security & Special Events LLC	Date Loan Awarded	3/19/2024
Address Line1	2080 E Henrietta Rd	Interest Rate (%)	4
Address Line2		Length of Loan(# of years to repay)	5
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$6,878.68
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14623	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

Source of Loan Funds	Federal	Original Amount of Loan	\$320,000.00
Name of Loan Recipient	Breathe Yoga & Juice Bar, Inc.	Date Loan Awarded	12/14/2011
Address Line1	223 Inspiration Point Rd	Interest Rate (%)	4.72
Address Line2		Length of Loan(# of years to repay)	20
City	WEBSTER	Amount of Loan Principal Repaid to Date	\$186,439.55
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14580	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	5
Province/Region		If Yes, how many jobs have been created to date?	23
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	State	Original Amount of Loan	\$169,303.35
Name of Loan Recipient	Brightly Farms, LLC	Date Loan Awarded	6/21/2021
Address Line1	1765 Redman Rd	Interest Rate (%)	1
Address Line2		Length of Loan(# of years to repay)	7
City	HAMLIN	Amount of Loan Principal Repaid to Date	\$34,072.09
State	NY	Purpose of Loan	Commercial Property Construction/Acquisition/Revitalization/Improvement
Postal Code	14464	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

Source of Loan Funds	Federal	Original Amount of Loan	\$146,000.00
Name of Loan Recipient	Broccolo Tree and Lawn Care	Date Loan Awarded	9/14/2011
Address Line1	2755 Penfield Rd	Interest Rate (%)	4.7
Address Line2		Length of Loan(# of years to repay)	20
City	FAIRPORT	Amount of Loan Principal Repaid to Date	\$82,258.25
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14450	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	7
Province/Region		If Yes, how many jobs have been created to date?	11
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Federal	Original Amount of Loan	\$128,000.00
Name of Loan Recipient	Bryce & Doyle	Date Loan Awarded	5/16/2007
Address Line1	19 Jay Street	Interest Rate (%)	6.13
Address Line2		Length of Loan(# of years to repay)	20
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$104,384.79
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14608	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

Source of Loan Funds	Federal	Original Amount of Loan	\$50,000.00
Name of Loan Recipient	Build Your Health LLC	Date Loan Awarded	11/20/2024
Address Line1	1601 Penfield Rd., Ste. 575	Interest Rate (%)	4
Address Line2		Length of Loan(# of years to repay)	5
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$0.00
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14625	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Federal	Original Amount of Loan	\$113,000.00
Name of Loan Recipient	Caring and Sharing Child Care Center, Inc.	Date Loan Awarded	2/11/2015
Address Line1	90 Webster Ave	Interest Rate (%)	4.55
Address Line2		Length of Loan(# of years to repay)	20
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$113,000.00
State	NY	Purpose of Loan	Equipment and Fixed Asset Acquisition
Postal Code	14609	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	Yes

Source of Loan Funds	Federal	Original Amount of Loan	\$489,000.00
Name of Loan Recipient	CatPrint.com, LLC	Date Loan Awarded	4/15/2020
Address Line1	100 Photikon Dr	Interest Rate (%)	2.96
Address Line2		Length of Loan(# of years to repay)	20
City	FAIRPORT	Amount of Loan Principal Repaid to Date	\$100,205.16
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14450	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	5
Province/Region		If Yes, how many jobs have been created to date?	2
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Federal	Original Amount of Loan	\$126,000.00
Name of Loan Recipient	Centerless Technology, Inc.	Date Loan Awarded	7/14/2004
Address Line1	45 Wells St	Interest Rate (%)	6.61
Address Line2		Length of Loan(# of years to repay)	20
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$126,000.00
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14611	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	0
Province/Region		If Yes, how many jobs have been created to date?	0
Country	United States	Have the terms of the loan been completed?	Yes

Source of Loan Funds	Federal	Original Amount of Loan	\$40,000.00
Name of Loan Recipient	Chris Lawn N Plow Care	Date Loan Awarded	8/28/2024
Address Line1	26 Abbott Street	Interest Rate (%)	4
Address Line2		Length of Loan(# of years to repay)	5
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$603.33
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14606	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Federal	Original Amount of Loan	\$50,000.00
Name of Loan Recipient	Circle Optics, Inc.	Date Loan Awarded	11/20/2024
Address Line1	260 E. Main St., Ste. 6106	Interest Rate (%)	4
Address Line2		Length of Loan(# of years to repay)	5
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$0.00
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14604	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

Source of Loan Funds	Federal	Original Amount of Loan	\$50,000.00
Name of Loan Recipient	City of Rochester/Blue Skye Events LLC	Date Loan Awarded	6/24/2024
Address Line1	1425 Mt Read Blvd	Interest Rate (%)	4
Address Line2		Length of Loan(# of years to repay)	5
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$3,796.04
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14606	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Federal	Original Amount of Loan	\$370,000.00
Name of Loan Recipient	Clubhouse Fun Center - Greece, Inc.	Date Loan Awarded	4/14/2019
Address Line1	70 Jay Scutti Blvd	Interest Rate (%)	3.87
Address Line2		Length of Loan(# of years to repay)	20
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$72,000.50
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14623	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	6
Province/Region		If Yes, how many jobs have been created to date?	10
Country	United States	Have the terms of the loan been completed?	No

Source of Loan Funds	Federal	Original Amount of Loan	\$27,000.00
Name of Loan Recipient	Computer Works Pro, Inc	Date Loan Awarded	6/1/2024
Address Line1	696 Ridge Road	Interest Rate (%)	5
Address Line2		Length of Loan(# of years to repay)	5
City	WEBSTER	Amount of Loan Principal Repaid to Date	\$2,001.71
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14580	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Federal	Original Amount of Loan	\$742,000.00
Name of Loan Recipient	Comtec Solutions, LLC	Date Loan Awarded	5/12/2021
Address Line1	65 Elmgrove Park	Interest Rate (%)	2.69
Address Line2		Length of Loan(# of years to repay)	20
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$113,885.34
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14624	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	10
Province/Region		If Yes, how many jobs have been created to date?	0
Country	United States	Have the terms of the loan been completed?	No

Source of Loan Funds	Federal	Original Amount of Loan	\$1,173,000.00
Name of Loan Recipient	D3 Engineering, LLC	Date Loan Awarded	11/17/2021
Address Line1	150 Lucius Gordon Dr	Interest Rate (%)	3.01
Address Line2		Length of Loan(# of years to repay)	25
City	WEST HENRIETTA	Amount of Loan Principal Repaid to Date	\$118,986.21
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14586	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	18
Province/Region		If Yes, how many jobs have been created to date?	45
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Federal	Original Amount of Loan	\$121,000.00
Name of Loan Recipient	DL Central, LLC - Designers Library	Date Loan Awarded	10/16/2013
Address Line1	451 Ridge Road West	Interest Rate (%)	4.78
Address Line2		Length of Loan(# of years to repay)	20
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$57,406.01
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14615	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

Source of Loan Funds	Federal	Original Amount of Loan	\$718,000.00
Name of Loan Recipient	Dr. Verrone and Dr. Peters, O.	Date Loan Awarded	2/14/2018
Address Line1	2142 Penfield Rd	Interest Rate (%)	5.27
Address Line2		Length of Loan(# of years to repay)	20
City	PENFIELD	Amount of Loan Principal Repaid to Date	\$195,357.37
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14526	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	10
Province/Region		If Yes, how many jobs have been created to date?	9
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Federal	Original Amount of Loan	\$373,000.00
Name of Loan Recipient	Dragonfly Realty Holdings, LLC	Date Loan Awarded	5/13/2015
Address Line1	977 Mt. Read Blvd	Interest Rate (%)	4.85
Address Line2		Length of Loan(# of years to repay)	20
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$153,009.08
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14606	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	4
Province/Region		If Yes, how many jobs have been created to date?	0
Country	United States	Have the terms of the loan been completed?	No

Source of Loan Funds	Federal	Original Amount of Loan	\$50,000.00
Name of Loan Recipient	Dynamic Elite Athletics	Date Loan Awarded	10/4/2024
Address Line1	5 Marway Circle, Ste. 2	Interest Rate (%)	4
Address Line2		Length of Loan(# of years to repay)	5
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$754.16
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14624	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Federal	Original Amount of Loan	\$196,000.00
Name of Loan Recipient	ECC Technologies, Inc.	Date Loan Awarded	12/15/2010
Address Line1	2136 Five Mile Line Rd	Interest Rate (%)	5.13
Address Line2		Length of Loan(# of years to repay)	20
City	PENFIELD	Amount of Loan Principal Repaid to Date	\$121,161.61
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14526	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	3
Province/Region		If Yes, how many jobs have been created to date?	6
Country	United States	Have the terms of the loan been completed?	No

Source of Loan Funds	Federal	Original Amount of Loan	\$50,000.00
Name of Loan Recipient	ENES Solutions LLC	Date Loan Awarded	11/26/2024
Address Line1	181 St Paul St	Interest Rate (%)	5
Address Line2		Length of Loan(# of years to repay)	5
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$0.00
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14604	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Federal	Original Amount of Loan	\$146,000.00
Name of Loan Recipient	Elite Turning and Machining Corp.	Date Loan Awarded	11/15/2017
Address Line1	42 Marway Cir	Interest Rate (%)	4.84
Address Line2		Length of Loan(# of years to repay)	20
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$42,672.78
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14624	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	2
Province/Region		If Yes, how many jobs have been created to date?	36
Country	United States	Have the terms of the loan been completed?	No

Source of Loan Funds	Federal	Original Amount of Loan	\$118,000.00
Name of Loan Recipient	Empire Laundry Machinery	Date Loan Awarded	3/15/2023
Address Line1	612 East Main Street	Interest Rate (%)	6.11
Address Line2		Length of Loan(# of years to repay)	20
City	PALMYRA	Amount of Loan Principal Repaid to Date	\$6,545.89
State	NY	Purpose of Loan	Commercial Property Construction/Acquisition/Revitalization/Improvement
Postal Code	14522	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	2
Province/Region		If Yes, how many jobs have been created to date?	0
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Federal	Original Amount of Loan	\$244,000.00
Name of Loan Recipient	Engravo-O-Type Press	Date Loan Awarded	5/16/2012
Address Line1	30 Bermar Park	Interest Rate (%)	4.23
Address Line2		Length of Loan(# of years to repay)	20
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$139,624.70
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14624	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	3
Province/Region		If Yes, how many jobs have been created to date?	3
Country	United States	Have the terms of the loan been completed?	No

Source of Loan Funds	Federal	Original Amount of Loan	\$35,400.00
Name of Loan Recipient	Fadeaway585	Date Loan Awarded	3/21/2024
Address Line1	3319 Lake Ave	Interest Rate (%)	4
Address Line2		Length of Loan(# of years to repay)	5
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$4,321.69
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14612	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Federal	Original Amount of Loan	\$50,000.00
Name of Loan Recipient	Farmhouse Table LLC	Date Loan Awarded	9/19/2024
Address Line1	90 S. Clinton Ave	Interest Rate (%)	4
Address Line2		Length of Loan(# of years to repay)	5
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$2,270.04
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14604	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

Source of Loan Funds	Federal	Original Amount of Loan	\$670,000.00
Name of Loan Recipient	Five Star Tool Company	Date Loan Awarded	9/15/2021
Address Line1	125 Elmgrove Park	Interest Rate (%)	2.82
Address Line2		Length of Loan(# of years to repay)	25
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$73,235.57
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14624	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	6
Province/Region		If Yes, how many jobs have been created to date?	4
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Federal	Original Amount of Loan	\$50,000.00
Name of Loan Recipient	Forward Enterprises Inc.	Date Loan Awarded	8/1/2023
Address Line1	250 Cumberland Street	Interest Rate (%)	8.5
Address Line2	Suite 100	Length of Loan(# of years to repay)	5
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$6,234.66
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14605	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

Source of Loan Funds	Federal	Original Amount of Loan	\$511,000.00
Name of Loan Recipient	Framing Technology	Date Loan Awarded	3/15/2023
Address Line1	137 Skye Street	Interest Rate (%)	6.11
Address Line2		Length of Loan(# of years to repay)	25
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$32,875.32
State	NY	Purpose of Loan	Commercial Property Construction/Acquisition/Revitalization/Improvement
Postal Code	14611	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	9
Province/Region		If Yes, how many jobs have been created to date?	6
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Federal	Original Amount of Loan	\$2,060,000.00
Name of Loan Recipient	Framing Technology	Date Loan Awarded	3/15/2023
Address Line1	137 Syke Street	Interest Rate (%)	6.11
Address Line2		Length of Loan(# of years to repay)	25
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$0.00
State	NY	Purpose of Loan	Commercial Property Construction/Acquisition/Revitalization/Improvement
Postal Code	14611	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	9
Province/Region		If Yes, how many jobs have been created to date?	0
Country	United States	Have the terms of the loan been completed?	Yes

Source of Loan Funds	Federal	Original Amount of Loan	\$1,132,000.00
Name of Loan Recipient	Frontier Car Wash LLC	Date Loan Awarded	8/16/2023
Address Line1	2199 East Henrietta Rd	Interest Rate (%)	6.38
Address Line2		Length of Loan(# of years to repay)	20
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$46,812.54
State	NY	Purpose of Loan	Commercial Property Construction/Acquisition/Revitalization/Improvement
Postal Code	14624	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	18
Province/Region		If Yes, how many jobs have been created to date?	6
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Federal	Original Amount of Loan	\$3,800,000.00
Name of Loan Recipient	Frontier Car Wash, LLC	Date Loan Awarded	8/16/2023
Address Line1	2199 East Henrietta Road	Interest Rate (%)	6.38
Address Line2	Suite 8B	Length of Loan(# of years to repay)	20
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$0.00
State	NY	Purpose of Loan	Commercial Property Construction/Acquisition/Revitalization/Improvement
Postal Code	14624	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	18
Province/Region		If Yes, how many jobs have been created to date?	0
Country	United States	Have the terms of the loan been completed?	Yes

Source of Loan Funds	Federal	Original Amount of Loan	\$50,000.00
Name of Loan Recipient	GBMA LLC	Date Loan Awarded	6/24/2024
Address Line1	133 Mandarin Drive	Interest Rate (%)	5
Address Line2		Length of Loan(# of years to repay)	5
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$4,457.57
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14626	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Federal	Original Amount of Loan	\$186,000.00
Name of Loan Recipient	GG Classics Restoration, LLC	Date Loan Awarded	4/14/2010
Address Line1	65 Elmgrove Park	Interest Rate (%)	5.33
Address Line2		Length of Loan(# of years to repay)	20
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$119,553.55
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14624	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	8
Province/Region		If Yes, how many jobs have been created to date?	22
Country	United States	Have the terms of the loan been completed?	No

Source of Loan Funds	Federal	Original Amount of Loan	\$26,250.00
Name of Loan Recipient	Graceful Bodyworks	Date Loan Awarded	10/9/2024
Address Line1	48 South Main Street, Suite 103	Interest Rate (%)	4
Address Line2		Length of Loan(# of years to repay)	5
City	CHURCHVILLE	Amount of Loan Principal Repaid to Date	\$395.93
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14428	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Federal	Original Amount of Loan	\$232,000.00
Name of Loan Recipient	Grayco Corp. of Upstate New York	Date Loan Awarded	3/14/2018
Address Line1	95 High Tech Dr	Interest Rate (%)	5.25
Address Line2		Length of Loan(# of years to repay)	20
City	RUSH	Amount of Loan Principal Repaid to Date	\$62,363.29
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14543	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	4
Province/Region		If Yes, how many jobs have been created to date?	40
Country	United States	Have the terms of the loan been completed?	No

Source of Loan Funds	Federal	Original Amount of Loan	\$876,000.00
Name of Loan Recipient	Greece Obstetrics and Gynecology, LLC	Date Loan Awarded	2/12/2020
Address Line1	2337 Ridgeway Ave	Interest Rate (%)	3.79
Address Line2		Length of Loan(# of years to repay)	20
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$179,656.94
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14626	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	14
Province/Region		If Yes, how many jobs have been created to date?	0
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Federal	Original Amount of Loan	\$527,000.00
Name of Loan Recipient	Gregory A. Merkley, DDS, PLLC	Date Loan Awarded	5/12/2021
Address Line1	2099 Five Mile Line Rd	Interest Rate (%)	3.26
Address Line2		Length of Loan(# of years to repay)	20
City	PENFIELD	Amount of Loan Principal Repaid to Date	\$80,680.96
State	NY	Purpose of Loan	Commercial Property Construction/Acquisition/Revitalization/Improvement
Postal Code	14526	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	9
Province/Region		If Yes, how many jobs have been created to date?	2
Country	United States	Have the terms of the loan been completed?	No

Source of Loan Funds	Federal	Original Amount of Loan	\$157,000.00
Name of Loan Recipient	H&H Environmental	Date Loan Awarded	1/15/2014
Address Line1	385 Adirondack St	Interest Rate (%)	5.54
Address Line2		Length of Loan(# of years to repay)	20
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$72,139.01
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14606	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	2
Province/Region		If Yes, how many jobs have been created to date?	1
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Federal	Original Amount of Loan	\$50,000.00
Name of Loan Recipient	Halligan Creative Arts Therapy	Date Loan Awarded	9/1/2023
Address Line1	215 Alexander Street	Interest Rate (%)	8.5
Address Line2	200	Length of Loan(# of years to repay)	5
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$6,290.44
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14607	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

Source of Loan Funds	Federal	Original Amount of Loan	\$1,235,000.00
Name of Loan Recipient	Hawk Collision & Frame, LLC	Date Loan Awarded	3/15/2023
Address Line1	77 O'Connor Road	Interest Rate (%)	6.11
Address Line2		Length of Loan(# of years to repay)	25
City	FAIRPORT	Amount of Loan Principal Repaid to Date	\$47,822.00
State	NY	Purpose of Loan	Commercial Property Construction/Acquisition/Revitalization/Improvement
Postal Code	14450	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	2
Province/Region		If Yes, how many jobs have been created to date?	0
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Federal	Original Amount of Loan	\$58,000.00
Name of Loan Recipient	Hedonist Artisan Chocolates, LLC	Date Loan Awarded	8/15/2012
Address Line1	672 South Ave	Interest Rate (%)	4.22
Address Line2		Length of Loan(# of years to repay)	20
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$32,441.43
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14620	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

Source of Loan Funds	Other	Original Amount of Loan	\$500,000.00
Name of Loan Recipient	Home Leasing LLC	Date Loan Awarded	10/1/2022
Address Line1	180 Clinton Square	Interest Rate (%)	1
Address Line2		Length of Loan(# of years to repay)	1
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$0.00
State	NY	Purpose of Loan	Commercial Property Construction/Acquisition/Revitalization/Improvement
Postal Code	14604	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Federal	Original Amount of Loan	\$50,000.00
Name of Loan Recipient	IT Insights of Rochester, LLC	Date Loan Awarded	10/4/2024
Address Line1	1150 Penfield Rd	Interest Rate (%)	5
Address Line2		Length of Loan(# of years to repay)	5
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$735.23
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14625	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

Source of Loan Funds	Federal	Original Amount of Loan	\$241,000.00
Name of Loan Recipient	Indian Springs	Date Loan Awarded	12/14/2005
Address Line1	3510 Winton Place	Interest Rate (%)	6.56
Address Line2		Length of Loan(# of years to repay)	20
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$219,666.74
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14623	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	0
Province/Region		If Yes, how many jobs have been created to date?	3
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Federal	Original Amount of Loan	\$208,000.00
Name of Loan Recipient	Info Advantage, Inc.	Date Loan Awarded	8/12/2020
Address Line1	155 Sanford St	Interest Rate (%)	2.21
Address Line2		Length of Loan(# of years to repay)	20
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$41,932.49
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14620	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	5
Province/Region		If Yes, how many jobs have been created to date?	0
Country	United States	Have the terms of the loan been completed?	No

Source of Loan Funds	Federal	Original Amount of Loan	\$316,000.00
Name of Loan Recipient	Innex Innovative Industries	Date Loan Awarded	9/15/2021
Address Line1	6 Marway Dr	Interest Rate (%)	2.98
Address Line2		Length of Loan(# of years to repay)	25
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$34,540.98
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14624	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	4
Province/Region		If Yes, how many jobs have been created to date?	0
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Federal	Original Amount of Loan	\$254,000.00
Name of Loan Recipient	Intaglio Real Estate, LLC	Date Loan Awarded	1/14/2015
Address Line1	3515 Buffalo Rd	Interest Rate (%)	4.6
Address Line2		Length of Loan(# of years to repay)	20
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$109,911.23
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14624	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	3
Province/Region		If Yes, how many jobs have been created to date?	30
Country	United States	Have the terms of the loan been completed?	No

Source of Loan Funds	Federal	Original Amount of Loan	\$1,211,000.00
Name of Loan Recipient	Intellimetal, Inc.	Date Loan Awarded	1/16/2019
Address Line1	100 Hollender Parkway	Interest Rate (%)	5.06
Address Line2		Length of Loan(# of years to repay)	10
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$672,115.03
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14615	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	18
Province/Region		If Yes, how many jobs have been created to date?	0
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Other	Original Amount of Loan	\$48,180.00
Name of Loan Recipient	Iron Smoke Whiskey LLC	Date Loan Awarded	10/1/2020
Address Line1	111 Parce Avenue	Interest Rate (%)	4
Address Line2	Suite B	Length of Loan(# of years to repay)	7
City	FAIRPORT	Amount of Loan Principal Repaid to Date	\$4,181.81
State	NY	Purpose of Loan	Equipment and Fixed Asset Acquisition
Postal Code	14450	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

Source of Loan Funds	Other	Original Amount of Loan	\$50,000.00
Name of Loan Recipient	Iron Smoke Whiskey LLC	Date Loan Awarded	7/19/2019
Address Line1	111 Parce Avenue, Suite 5B	Interest Rate (%)	4
Address Line2		Length of Loan(# of years to repay)	7
City	FAIRPORT	Amount of Loan Principal Repaid to Date	\$37,437.56
State	NY	Purpose of Loan	Equipment and Fixed Asset Acquisition
Postal Code	14450	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Federal	Original Amount of Loan	\$50,000.00
Name of Loan Recipient	JDW Home Solutions LLC	Date Loan Awarded	4/17/2024
Address Line1	1153 Garson Ave	Interest Rate (%)	4
Address Line2		Length of Loan(# of years to repay)	5
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$6,878.68
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14609	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

Source of Loan Funds	Federal	Original Amount of Loan	\$153,000.00
Name of Loan Recipient	Jacqueline Olivencia Salon	Date Loan Awarded	2/15/2012
Address Line1	124 S. Main St	Interest Rate (%)	4.48
Address Line2		Length of Loan(# of years to repay)	20
City	FAIRPORT	Amount of Loan Principal Repaid to Date	\$88,655.01
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14450	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	2
Province/Region		If Yes, how many jobs have been created to date?	0
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Federal	Original Amount of Loan	\$50,000.00
Name of Loan Recipient	Jeck LLC	Date Loan Awarded	9/1/2023
Address Line1	29 Stonewood Avenue	Interest Rate (%)	8.5
Address Line2		Length of Loan(# of years to repay)	5
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$9,848.74
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14612	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

Source of Loan Funds	Federal	Original Amount of Loan	\$50,000.00
Name of Loan Recipient	Joe Bean Coffee LLC	Date Loan Awarded	9/1/2023
Address Line1	565 Blossom Road	Interest Rate (%)	7.5
Address Line2	Suite E1	Length of Loan(# of years to repay)	5
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$6,306.04
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14610	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Federal	Original Amount of Loan	\$173,000.00
Name of Loan Recipient	Josh Lawn Care & Landscaping, Inc.	Date Loan Awarded	10/17/2012
Address Line1	106 W. Main St	Interest Rate (%)	4.03
Address Line2		Length of Loan(# of years to repay)	20
City	HONEOYE FALLS	Amount of Loan Principal Repaid to Date	\$96,068.95
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14472	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	14
Province/Region		If Yes, how many jobs have been created to date?	136
Country	United States	Have the terms of the loan been completed?	No

Source of Loan Funds	Federal	Original Amount of Loan	\$50,000.00
Name of Loan Recipient	Just Chicken and Smoothies, LLC	Date Loan Awarded	9/1/2023
Address Line1	376 Jefferson Road	Interest Rate (%)	8.5
Address Line2		Length of Loan(# of years to repay)	5
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$5,539.19
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14623	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Federal	Original Amount of Loan	\$162,000.00
Name of Loan Recipient	K2 Brewing, Inc.	Date Loan Awarded	5/15/2019
Address Line1	1221 Empire Blvd	Interest Rate (%)	4.47
Address Line2		Length of Loan(# of years to repay)	20
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$36,292.27
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14609	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	3
Province/Region		If Yes, how many jobs have been created to date?	35
Country	United States	Have the terms of the loan been completed?	No

Source of Loan Funds	Federal	Original Amount of Loan	\$27,000.00
Name of Loan Recipient	KH-MPH Consulting LLC	Date Loan Awarded	6/25/2024
Address Line1	368 Alexander St., Apt. 3	Interest Rate (%)	4
Address Line2		Length of Loan(# of years to repay)	5
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$2,463.95
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14607	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Federal	Original Amount of Loan	\$50,000.00
Name of Loan Recipient	Kandis Entertainment Lounge	Date Loan Awarded	10/23/2024
Address Line1	1008 Hudson Ave	Interest Rate (%)	4
Address Line2		Length of Loan(# of years to repay)	5
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$754.16
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14621	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

Source of Loan Funds	Federal	Original Amount of Loan	\$270,000.00
Name of Loan Recipient	Kelsey Properties of Western	Date Loan Awarded	11/12/2014
Address Line1	20 Arcampus Dr	Interest Rate (%)	4.88
Address Line2		Length of Loan(# of years to repay)	20
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$117,172.13
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14616	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	2
Province/Region		If Yes, how many jobs have been created to date?	2
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Federal	Original Amount of Loan	\$289,000.00
Name of Loan Recipient	Kids First Childcare, Inc.	Date Loan Awarded	4/11/2012
Address Line1	1676 Empire Blvd	Interest Rate (%)	4.52
Address Line2		Length of Loan(# of years to repay)	20
City	WEBSTER	Amount of Loan Principal Repaid to Date	\$164,586.70
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14580	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	0
Province/Region		If Yes, how many jobs have been created to date?	0
Country	United States	Have the terms of the loan been completed?	No

Source of Loan Funds	Federal	Original Amount of Loan	\$50,000.00
Name of Loan Recipient	Kreag Corporation	Date Loan Awarded	8/28/2024
Address Line1	244 Squire Dale Ln.	Interest Rate (%)	5
Address Line2		Length of Loan(# of years to repay)	5
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$2,959.34
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14612	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Federal	Original Amount of Loan	\$412,000.00
Name of Loan Recipient	Lakeside Tool, Inc.	Date Loan Awarded	10/16/2024
Address Line1	470 Metro Park	Interest Rate (%)	4.81
Address Line2		Length of Loan(# of years to repay)	25
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$2,245.73
State	NY	Purpose of Loan	Commercial Property Construction/Acquisition/Revitalization/Improvement
Postal Code	14623	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

Source of Loan Funds	Federal	Original Amount of Loan	\$131,000.00
Name of Loan Recipient	Lakeview Lawn & Landscape, Inc.	Date Loan Awarded	4/14/2010
Address Line1	245 Mt. Read Blvd	Interest Rate (%)	5.77
Address Line2		Length of Loan(# of years to repay)	20
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$84,202.01
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14611	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Federal	Original Amount of Loan	\$873,000.00
Name of Loan Recipient	Larry Masci Electric, Inc.	Date Loan Awarded	12/12/2018
Address Line1	599 Philips Rd	Interest Rate (%)	5.32
Address Line2		Length of Loan(# of years to repay)	20
City	WEBSTER	Amount of Loan Principal Repaid to Date	\$200,483.16
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14580	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	16
Province/Region		If Yes, how many jobs have been created to date?	0
Country	United States	Have the terms of the loan been completed?	No

Source of Loan Funds	Federal	Original Amount of Loan	\$336,000.00
Name of Loan Recipient	Lexington Diesel Inc.	Date Loan Awarded	6/12/2024
Address Line1	428 Adirondack St.	Interest Rate (%)	5.13
Address Line2		Length of Loan(# of years to repay)	20
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$5,398.88
State	NY	Purpose of Loan	Commercial Property Construction/Acquisition/Revitalization/Improvement
Postal Code	14606	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Federal	Original Amount of Loan	\$20,000.00
Name of Loan Recipient	LingSter Games LLC	Date Loan Awarded	9/5/2024
Address Line1	3245 Latta Road, Unit 16108	Interest Rate (%)	4
Address Line2		Length of Loan(# of years to repay)	5
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$908.01
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14616	Was the loan expected to result in new jobs being created?	No
Plus4	-7005	If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

Source of Loan Funds	Federal	Original Amount of Loan	\$1,143,000.00
Name of Loan Recipient	M/E Engineering, P.C.	Date Loan Awarded	3/11/2020
Address Line1	300 Trolley Blvd	Interest Rate (%)	2.87
Address Line2		Length of Loan(# of years to repay)	20
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$241,312.11
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14606	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	16
Province/Region		If Yes, how many jobs have been created to date?	0
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Federal	Original Amount of Loan	\$144,000.00
Name of Loan Recipient	Mark's Alignment & Brake Service	Date Loan Awarded	3/14/2012
Address Line1	166 North Ave	Interest Rate (%)	4.36
Address Line2		Length of Loan(# of years to repay)	20
City	WEBSTER	Amount of Loan Principal Repaid to Date	\$144,000.00
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14580	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	3
Province/Region		If Yes, how many jobs have been created to date?	3
Country	United States	Have the terms of the loan been completed?	Yes

Source of Loan Funds	Federal	Original Amount of Loan	\$89,000.00
Name of Loan Recipient	Matthew J. Fleig, MD	Date Loan Awarded	9/14/2011
Address Line1	1736 E. Ridge Rd	Interest Rate (%)	4.7
Address Line2		Length of Loan(# of years to repay)	20
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$53,095.50
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14622	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	2
Province/Region		If Yes, how many jobs have been created to date?	3
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Federal	Original Amount of Loan	\$655,000.00
Name of Loan Recipient	McCarthy Tent & Events, LLC	Date Loan Awarded	9/16/2020
Address Line1	3353 Brighton Henrietta Townline Rd	Interest Rate (%)	2.37
Address Line2		Length of Loan(# of years to repay)	20
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$125,426.62
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14623	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	9
Province/Region		If Yes, how many jobs have been created to date?	42
Country	United States	Have the terms of the loan been completed?	No

Source of Loan Funds	Federal	Original Amount of Loan	\$228,000.00
Name of Loan Recipient	McClain Associates, Inc.	Date Loan Awarded	8/15/2018
Address Line1	62 Marway Cir	Interest Rate (%)	5.3
Address Line2		Length of Loan(# of years to repay)	20
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$55,474.31
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14624	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	1
Province/Region		If Yes, how many jobs have been created to date?	0
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Other	Original Amount of Loan	\$500,000.00
Name of Loan Recipient	Mercury Print	Date Loan Awarded	8/21/2020
Address Line1	2332 Innovation Way	Interest Rate (%)	3.5
Address Line2	Building 4	Length of Loan(# of years to repay)	10
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$195,431.33
State	NY	Purpose of Loan	Equipment and Fixed Asset Acquisition
Postal Code	14624	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

Source of Loan Funds	Federal	Original Amount of Loan	\$4,487,000.00
Name of Loan Recipient	Mercury Print Productions, Inc	Date Loan Awarded	9/16/2020
Address Line1	2332 Innovation Way	Interest Rate (%)	2.3
Address Line2		Length of Loan(# of years to repay)	10
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$1,837,382.15
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14624	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	42
Province/Region		If Yes, how many jobs have been created to date?	0
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Federal	Original Amount of Loan	\$68,000.00
Name of Loan Recipient	Michael J. Keys	Date Loan Awarded	9/12/2012
Address Line1	1100 S. Goodman St	Interest Rate (%)	4.05
Address Line2	Suite 105	Length of Loan(# of years to repay)	20
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$38,013.28
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14620	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	2
Province/Region		If Yes, how many jobs have been created to date?	0
Country	United States	Have the terms of the loan been completed?	Yes

Source of Loan Funds	Federal	Original Amount of Loan	\$45,000.00
Name of Loan Recipient	Moo'd Burger Bar	Date Loan Awarded	9/5/2024
Address Line1	1344 University Ave., Suite 110	Interest Rate (%)	4
Address Line2		Length of Loan(# of years to repay)	5
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$908.01
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14607	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Federal	Original Amount of Loan	\$35,000.00
Name of Loan Recipient	Mullers Cider House	Date Loan Awarded	9/1/2023
Address Line1	1344 University Ave	Interest Rate (%)	8.5
Address Line2	Suite 180	Length of Loan(# of years to repay)	5
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$6,282.00
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14607	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

Source of Loan Funds	Federal	Original Amount of Loan	\$50,000.00
Name of Loan Recipient	Nine Line Rentals LLC (F.K.A - Loyal Nine Line LLC)	Date Loan Awarded	4/17/2024
Address Line1	119 Garson Avenue	Interest Rate (%)	4
Address Line2		Length of Loan(# of years to repay)	5
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$6,104.17
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14609	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Federal	Original Amount of Loan	\$50,000.00
Name of Loan Recipient	Ohm To Emerald LLC	Date Loan Awarded	12/27/2024
Address Line1	1855 Monroe Avenue	Interest Rate (%)	4
Address Line2	12 Corners Brighton Commons	Length of Loan(# of years to repay)	5
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$0.00
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14618	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

Source of Loan Funds	Federal	Original Amount of Loan	\$161,000.00
Name of Loan Recipient	One Life Chiropractic	Date Loan Awarded	7/14/2021
Address Line1	890-D Westfall Rd	Interest Rate (%)	2.66
Address Line2		Length of Loan(# of years to repay)	20
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$24,810.68
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14618	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	2
Province/Region		If Yes, how many jobs have been created to date?	0
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Federal	Original Amount of Loan	\$247,000.00
Name of Loan Recipient	Ontario Exteriors, Inc	Date Loan Awarded	8/17/2005
Address Line1	1350 Fairport Rd	Interest Rate (%)	6.4
Address Line2		Length of Loan(# of years to repay)	20
City	FAIRPORT	Amount of Loan Principal Repaid to Date	\$234,042.29
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14450	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	0
Province/Region		If Yes, how many jobs have been created to date?	0
Country	United States	Have the terms of the loan been completed?	No

Source of Loan Funds	Federal	Original Amount of Loan	\$144,000.00
Name of Loan Recipient	P&J Rentals	Date Loan Awarded	5/11/2005
Address Line1	100 St. Paul St.	Interest Rate (%)	6.13
Address Line2		Length of Loan(# of years to repay)	20
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$139,347.89
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14604	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	2
Province/Region		If Yes, how many jobs have been created to date?	0
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Federal	Original Amount of Loan	\$527,000.00
Name of Loan Recipient	PGR, LLC	Date Loan Awarded	4/15/2015
Address Line1	172 Metro Park	Interest Rate (%)	4.59
Address Line2		Length of Loan(# of years to repay)	20
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$203,784.95
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14623	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	6
Province/Region		If Yes, how many jobs have been created to date?	31
Country	United States	Have the terms of the loan been completed?	No

Source of Loan Funds	Federal	Original Amount of Loan	\$371,000.00
Name of Loan Recipient	Perinton Dental Group	Date Loan Awarded	5/15/2013
Address Line1	6827 Pittsford Palmyra Rd	Interest Rate (%)	4.15
Address Line2		Length of Loan(# of years to repay)	20
City	FAIRPORT	Amount of Loan Principal Repaid to Date	\$195,832.53
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14450	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	6
Province/Region		If Yes, how many jobs have been created to date?	8
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Federal	Original Amount of Loan	\$747,000.00
Name of Loan Recipient	Pierpoint Properties, LLC	Date Loan Awarded	6/15/2016
Address Line1	3510 Winton Place	Interest Rate (%)	4.26
Address Line2		Length of Loan(# of years to repay)	20
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$254,944.74
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14623	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	12
Province/Region		If Yes, how many jobs have been created to date?	1
Country	United States	Have the terms of the loan been completed?	No

Source of Loan Funds	Federal	Original Amount of Loan	\$134,000.00
Name of Loan Recipient	Practical Instrument Electronics, Inc.	Date Loan Awarded	6/12/2019
Address Line1	34 May St	Interest Rate (%)	4.32
Address Line2		Length of Loan(# of years to repay)	20
City	WEBSTER	Amount of Loan Principal Repaid to Date	\$30,185.39
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14580	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	2
Province/Region		If Yes, how many jobs have been created to date?	0
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Other	Original Amount of Loan	\$28,293.00
Name of Loan Recipient	Precision Laser Technology	Date Loan Awarded	4/24/2019
Address Line1	1001 Lexington Avenue, #4	Interest Rate (%)	1
Address Line2		Length of Loan(# of years to repay)	7
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$22,750.14
State	NY	Purpose of Loan	Equipment and Fixed Asset Acquisition
Postal Code	14604	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

Source of Loan Funds	Federal	Original Amount of Loan	\$323,000.00
Name of Loan Recipient	Premier Sign Systems LLC	Date Loan Awarded	10/17/2012
Address Line1	1024 Garson Ave	Interest Rate (%)	4.26
Address Line2		Length of Loan(# of years to repay)	20
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$179,365.49
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14609	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Federal	Original Amount of Loan	\$50,000.00
Name of Loan Recipient	Professional Notary Services, Inc.	Date Loan Awarded	8/28/2024
Address Line1	74 Browns Race, Suite 202	Interest Rate (%)	4
Address Line2		Length of Loan(# of years to repay)	5
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$2,270.04
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14614	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

Source of Loan Funds	Federal	Original Amount of Loan	\$50,000.00
Name of Loan Recipient	R Dot Inc.	Date Loan Awarded	8/14/2024
Address Line1	3440 Union St.	Interest Rate (%)	4
Address Line2		Length of Loan(# of years to repay)	5
City	NORTH CHILI	Amount of Loan Principal Repaid to Date	\$2,270.04
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14514	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Federal	Original Amount of Loan	\$787,000.00
Name of Loan Recipient	Rapid Laser Wash	Date Loan Awarded	11/17/2010
Address Line1	1200 Fairport Rd	Interest Rate (%)	4.19
Address Line2		Length of Loan(# of years to repay)	20
City	FAIRPORT	Amount of Loan Principal Repaid to Date	\$498,512.97
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14450	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	3
Province/Region		If Yes, how many jobs have been created to date?	0
Country	United States	Have the terms of the loan been completed?	No

Source of Loan Funds	Federal	Original Amount of Loan	\$345,000.00
Name of Loan Recipient	Richards & West, Inc.	Date Loan Awarded	11/16/2011
Address Line1	501 W. Commercial St	Interest Rate (%)	4.28
Address Line2		Length of Loan(# of years to repay)	20
City	EAST ROCHESTER	Amount of Loan Principal Repaid to Date	\$202,575.52
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14445	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	4
Province/Region		If Yes, how many jobs have been created to date?	0
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Federal	Original Amount of Loan	\$50,000.00
Name of Loan Recipient	Rising Storm Brewery	Date Loan Awarded	8/1/2023
Address Line1	1880 Blossom Rd	Interest Rate (%)	8.5
Address Line2		Length of Loan(# of years to repay)	5
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$8,644.51
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14625	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

Source of Loan Funds	Federal	Original Amount of Loan	\$416,000.00
Name of Loan Recipient	Rising Storm Brewing Company, LLC	Date Loan Awarded	5/15/2024
Address Line1	1880 Blossom Rd.	Interest Rate (%)	5.29
Address Line2		Length of Loan(# of years to repay)	25
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$5,584.36
State	NY	Purpose of Loan	Commercial Property Construction/Acquisition/Revitalization/Improvement
Postal Code	14625	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Federal	Original Amount of Loan	\$406,000.00
Name of Loan Recipient	Rising Storm Brewing Company, LLC	Date Loan Awarded	9/11/2024
Address Line1	1880 Blossom Rd.	Interest Rate (%)	4.3
Address Line2		Length of Loan(# of years to repay)	10
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$8,644.51
State	NY	Purpose of Loan	Equipment and Fixed Asset Acquisition
Postal Code	14625	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

Source of Loan Funds	Federal	Original Amount of Loan	\$50,000.00
Name of Loan Recipient	Roc Delights	Date Loan Awarded	5/1/2024
Address Line1	993 Maple St.	Interest Rate (%)	4
Address Line2		Length of Loan(# of years to repay)	5
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$0.00
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14611	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Other	Original Amount of Loan	\$48,258.50
Name of Loan Recipient	RocCera, LLC	Date Loan Awarded	12/30/2019
Address Line1	771 Elmgrove Road	Interest Rate (%)	4.5
Address Line2		Length of Loan(# of years to repay)	12
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$16,066.03
State	NY	Purpose of Loan	Equipment and Fixed Asset Acquisition
Postal Code	14624	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

Source of Loan Funds	Federal	Original Amount of Loan	\$50,000.00
Name of Loan Recipient	Rochester Artist Collaborative	Date Loan Awarded	12/16/2024
Address Line1	250 N. Goodman St.	Interest Rate (%)	4
Address Line2		Length of Loan(# of years to repay)	5
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$0.00
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14607	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Federal	Original Amount of Loan	\$50,000.00
Name of Loan Recipient	Rochester IT & Business Solutions	Date Loan Awarded	8/14/2024
Address Line1	148 Vermont Street	Interest Rate (%)	4
Address Line2		Length of Loan(# of years to repay)	5
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$3,031.77
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14609	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

Source of Loan Funds	Federal	Original Amount of Loan	\$309,000.00
Name of Loan Recipient	Rochester Industrial Services, Inc.	Date Loan Awarded	9/16/2020
Address Line1	291 Millstead Way	Interest Rate (%)	2.77
Address Line2		Length of Loan(# of years to repay)	20
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$60,356.07
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14624	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	5
Province/Region		If Yes, how many jobs have been created to date?	3
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Federal	Original Amount of Loan	\$363,000.00
Name of Loan Recipient	Rochester Medical Transportation	Date Loan Awarded	7/11/2012
Address Line1	150 Josens Dr	Interest Rate (%)	3.79
Address Line2		Length of Loan(# of years to repay)	20
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$193,818.74
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14623	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	7
Province/Region		If Yes, how many jobs have been created to date?	0
Country	United States	Have the terms of the loan been completed?	No

Source of Loan Funds	Federal	Original Amount of Loan	\$50,000.00
Name of Loan Recipient	Rocsolid Truckin & Transport LLC	Date Loan Awarded	4/5/2024
Address Line1	121 Hillendale St.	Interest Rate (%)	4
Address Line2		Length of Loan(# of years to repay)	5
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$6,104.17
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14619	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Federal	Original Amount of Loan	\$465,000.00
Name of Loan Recipient	Royal Dynasty Chinese Restaurant	Date Loan Awarded	10/17/2012
Address Line1	1763 Empire Blvd	Interest Rate (%)	4.03
Address Line2		Length of Loan(# of years to repay)	20
City	WEBSTER	Amount of Loan Principal Repaid to Date	\$258,219.54
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14580	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	8
Province/Region		If Yes, how many jobs have been created to date?	17
Country	United States	Have the terms of the loan been completed?	No

Source of Loan Funds	Federal	Original Amount of Loan	\$1,076,000.00
Name of Loan Recipient	S & A Hospitality	Date Loan Awarded	10/16/2019
Address Line1	2728 Monroe Ave	Interest Rate (%)	3.8
Address Line2		Length of Loan(# of years to repay)	20
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$7,256.00
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14618	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	7
Province/Region		If Yes, how many jobs have been created to date?	0
Country	United States	Have the terms of the loan been completed?	Yes

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Source of Loan Funds	Federal	Original Amount of Loan	\$219,000.00
Name of Loan Recipient	SJ Harrison, Inc.	Date Loan Awarded	12/17/2014
Address Line1	940 Westfall Rd	Interest Rate (%)	4.78
Address Line2		Length of Loan(# of years to repay)	20
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$94,724.65
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14618	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	0
Province/Region		If Yes, how many jobs have been created to date?	4
Country	United States	Have the terms of the loan been completed?	No

Source of Loan Funds	Federal	Original Amount of Loan	\$547,000.00
Name of Loan Recipient	Sea Restaurant, Inc.	Date Loan Awarded	3/13/2024
Address Line1	1675 Mt. Hope Ave	Interest Rate (%)	5.02
Address Line2		Length of Loan(# of years to repay)	25
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$9,276.34
State	NY	Purpose of Loan	Commercial Property Construction/Acquisition/Revitalization/Improvement
Postal Code	14620	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Federal	Original Amount of Loan	\$103,000.00
Name of Loan Recipient	Shea Enterrises, LLC	Date Loan Awarded	11/14/2007
Address Line1	1024 Garson Ave	Interest Rate (%)	6.48
Address Line2		Length of Loan(# of years to repay)	20
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$80,049.60
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14609	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

Source of Loan Funds	Federal	Original Amount of Loan	\$50,000.00
Name of Loan Recipient	Sheldon Café	Date Loan Awarded	12/16/2024
Address Line1	140 Alexander Street	Interest Rate (%)	4
Address Line2		Length of Loan(# of years to repay)	5
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$0.00
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14607	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Federal	Original Amount of Loan	\$50,000.00
Name of Loan Recipient	Side Bar	Date Loan Awarded	10/23/2023
Address Line1	242 South Avenue	Interest Rate (%)	8.5
Address Line2		Length of Loan(# of years to repay)	5
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$7,655.61
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14604	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

Source of Loan Funds	Other	Original Amount of Loan	\$300,000.00
Name of Loan Recipient	Simply Crepes	Date Loan Awarded	2/1/2023
Address Line1	1229 Bay Rd	Interest Rate (%)	5
Address Line2		Length of Loan(# of years to repay)	20
City	WEBSTER	Amount of Loan Principal Repaid to Date	\$17,579.26
State	NY	Purpose of Loan	Commercial Property Construction/Acquisition/Revitalization/Improvement
Postal Code	14580	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Federal	Original Amount of Loan	\$121,000.00
Name of Loan Recipient	Springwater Sprouts	Date Loan Awarded	10/13/2004
Address Line1	4 High St	Interest Rate (%)	6.32
Address Line2		Length of Loan(# of years to repay)	20
City	HONEOYE FALLS	Amount of Loan Principal Repaid to Date	\$121,000.00
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14472	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	0
Province/Region		If Yes, how many jobs have been created to date?	0
Country	United States	Have the terms of the loan been completed?	Yes

Source of Loan Funds	Federal	Original Amount of Loan	\$198,000.00
Name of Loan Recipient	Steve Lader Properties, LLC	Date Loan Awarded	6/11/2014
Address Line1	1545 Mt. Read Blvd	Interest Rate (%)	5.07
Address Line2		Length of Loan(# of years to repay)	20
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$198,000.00
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14606	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	2
Province/Region		If Yes, how many jobs have been created to date?	2
Country	United States	Have the terms of the loan been completed?	Yes

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Source of Loan Funds	Federal	Original Amount of Loan	\$425,000.00
Name of Loan Recipient	Steve's Convenience, Inc.	Date Loan Awarded	9/13/2006
Address Line1	690 Manitou Rd	Interest Rate (%)	6.98
Address Line2		Length of Loan(# of years to repay)	20
City	HILTON	Amount of Loan Principal Repaid to Date	\$366,201.43
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14468	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	14
Province/Region		If Yes, how many jobs have been created to date?	9
Country	United States	Have the terms of the loan been completed?	No

Source of Loan Funds	Federal	Original Amount of Loan	\$135,000.00
Name of Loan Recipient	Stokes Webster Properties, LLC	Date Loan Awarded	10/15/2014
Address Line1	103 North Ave	Interest Rate (%)	4.82
Address Line2		Length of Loan(# of years to repay)	20
City	WEBSTER	Amount of Loan Principal Repaid to Date	\$59,359.16
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14580	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	0
Province/Region		If Yes, how many jobs have been created to date?	0
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Federal	Original Amount of Loan	\$179,000.00
Name of Loan Recipient	Studio Expo Hair, Inc.	Date Loan Awarded	5/11/2005
Address Line1	2860 Buffalo Rd	Interest Rate (%)	6.3
Address Line2		Length of Loan(# of years to repay)	20
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$173,215.26
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14626	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	4
Province/Region		If Yes, how many jobs have been created to date?	0
Country	United States	Have the terms of the loan been completed?	No

Source of Loan Funds	Federal	Original Amount of Loan	\$50,000.00
Name of Loan Recipient	Suck It Up Straws, Inc.	Date Loan Awarded	4/17/2024
Address Line1	920 Exchange Street, G-102	Interest Rate (%)	4
Address Line2		Length of Loan(# of years to repay)	5
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$5,460.69
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14608	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Federal	Original Amount of Loan	\$1,004,000.00
Name of Loan Recipient	Superior Technology, Inc.	Date Loan Awarded	12/14/2016
Address Line1	200 Paragon Dr	Interest Rate (%)	4.89
Address Line2		Length of Loan(# of years to repay)	20
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$335,243.34
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14624	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	11
Province/Region		If Yes, how many jobs have been created to date?	0
Country	United States	Have the terms of the loan been completed?	No

Source of Loan Funds	Federal	Original Amount of Loan	\$1,064,000.00
Name of Loan Recipient	Syntec Optics Inc.	Date Loan Awarded	6/15/2016
Address Line1	515 Lee Road	Interest Rate (%)	4.26
Address Line2		Length of Loan(# of years to repay)	20
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$395,993.58
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14606	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Federal	Original Amount of Loan	\$83,000.00
Name of Loan Recipient	T.M. Design of Rochester, Corp	Date Loan Awarded	11/15/2017
Address Line1	1916 Lyell Ave	Interest Rate (%)	5
Address Line2		Length of Loan(# of years to repay)	20
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$24,259.12
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14606	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	2
Province/Region		If Yes, how many jobs have been created to date?	8
Country	United States	Have the terms of the loan been completed?	No

Source of Loan Funds	Federal	Original Amount of Loan	\$511,000.00
Name of Loan Recipient	TES Staffing	Date Loan Awarded	2/15/2023
Address Line1	600 Park Avenue	Interest Rate (%)	5.79
Address Line2		Length of Loan(# of years to repay)	25
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$21,570.16
State	NY	Purpose of Loan	Commercial Property Construction/Acquisition/Revitalization/Improvement
Postal Code	14607	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	7
Province/Region		If Yes, how many jobs have been created to date?	11
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Federal	Original Amount of Loan	\$1,236,750.00
Name of Loan Recipient	TES Staffing Inc.	Date Loan Awarded	2/15/2023
Address Line1	600 Park Avenue	Interest Rate (%)	5.79
Address Line2		Length of Loan(# of years to repay)	25
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$0.00
State	NY	Purpose of Loan	Commercial Property Construction/Acquisition/Revitalization/Improvement
Postal Code	14607	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	7
Province/Region		If Yes, how many jobs have been created to date?	0
Country	United States	Have the terms of the loan been completed?	Yes

Source of Loan Funds	Federal	Original Amount of Loan	\$50,000.00
Name of Loan Recipient	TIA Coffee LLC	Date Loan Awarded	12/4/2024
Address Line1	300 Village Square Blvd.	Interest Rate (%)	5
Address Line2		Length of Loan(# of years to repay)	5
City	HONEOYE FALLS	Amount of Loan Principal Repaid to Date	\$0.00
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14472	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Federal	Original Amount of Loan	\$455,000.00
Name of Loan Recipient	TMBL, Inc	Date Loan Awarded	8/16/2023
Address Line1	1698 Penfield Road	Interest Rate (%)	6.33
Address Line2		Length of Loan(# of years to repay)	25
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$13,206.83
State	NY	Purpose of Loan	Commercial Property Construction/Acquisition/Revitalization/Improvement
Postal Code	14625	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	7
Province/Region		If Yes, how many jobs have been created to date?	2
Country	United States	Have the terms of the loan been completed?	No

Source of Loan Funds	Federal	Original Amount of Loan	\$50,000.00
Name of Loan Recipient	Talent Vision FKA Diverse First	Date Loan Awarded	8/14/2024
Address Line1	510 Clinton Square, Suite 2024	Interest Rate (%)	4
Address Line2		Length of Loan(# of years to repay)	5
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$2,270.04
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14604	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Federal	Original Amount of Loan	\$50,000.00
Name of Loan Recipient	Tecia's Childcare	Date Loan Awarded	9/1/2023
Address Line1	350 North St	Interest Rate (%)	7.5
Address Line2		Length of Loan(# of years to repay)	5
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$769.14
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14605	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

Source of Loan Funds	Federal	Original Amount of Loan	\$50,000.00
Name of Loan Recipient	The Accurate Tools Shop LLC	Date Loan Awarded	7/30/2024
Address Line1	1085 Lyell Avenue	Interest Rate (%)	4
Address Line2		Length of Loan(# of years to repay)	5
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$3,031.77
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14606	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Federal	Original Amount of Loan	\$50,000.00
Name of Loan Recipient	The Caswood Group, Inc.	Date Loan Awarded	8/1/2023
Address Line1	811 Ayrault Rd.	Interest Rate (%)	7.5
Address Line2	Suites 1 & 2	Length of Loan(# of years to repay)	5
City	FAIRPORT	Amount of Loan Principal Repaid to Date	\$7,139.85
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14450	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

Source of Loan Funds	Federal	Original Amount of Loan	\$42,000.00
Name of Loan Recipient	The Changemaker Collective	Date Loan Awarded	6/3/2024
Address Line1	141 Hayward Avenue	Interest Rate (%)	4
Address Line2		Length of Loan(# of years to repay)	5
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$3,188.64
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14609	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Federal	Original Amount of Loan	\$320,000.00
Name of Loan Recipient	The Little Bakery in the Villa	Date Loan Awarded	3/14/2012
Address Line1	16 N. Main St	Interest Rate (%)	4.36
Address Line2		Length of Loan(# of years to repay)	20
City	PITTSFORD	Amount of Loan Principal Repaid to Date	\$184,914.41
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14534	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	10
Province/Region		If Yes, how many jobs have been created to date?	10
Country	United States	Have the terms of the loan been completed?	No

Source of Loan Funds	Federal	Original Amount of Loan	\$50,000.00
Name of Loan Recipient	The What's Good Shop LLC	Date Loan Awarded	10/28/2024
Address Line1	114 Fairport Village Landing	Interest Rate (%)	4
Address Line2		Length of Loan(# of years to repay)	5
City	FAIRPORT	Amount of Loan Principal Repaid to Date	\$0.00
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14450	Was the loan expected to result in new jobs being created?	No
Plus4	-1804	If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Federal	Original Amount of Loan	\$320,000.00
Name of Loan Recipient	Tile Creations by Valerie, LLC	Date Loan Awarded	8/15/2012
Address Line1	2973 W. Henrietta Rd	Interest Rate (%)	4.22
Address Line2		Length of Loan(# of years to repay)	20
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$178,982.32
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14623	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	1
Province/Region		If Yes, how many jobs have been created to date?	1
Country	United States	Have the terms of the loan been completed?	No

Source of Loan Funds	Federal	Original Amount of Loan	\$126,000.00
Name of Loan Recipient	Tina Cimino LLC	Date Loan Awarded	7/13/2022
Address Line1	20 Reency Oaks Blvd	Interest Rate (%)	5.05
Address Line2		Length of Loan(# of years to repay)	20
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$10,726.32
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14624	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	1
Province/Region		If Yes, how many jobs have been created to date?	1
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Federal	Original Amount of Loan	\$226,000.00
Name of Loan Recipient	Tracey Door Company, Inc.	Date Loan Awarded	4/13/2016
Address Line1	20 Hytec Cir	Interest Rate (%)	4.31
Address Line2		Length of Loan(# of years to repay)	20
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$85,472.63
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14606	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	4
Province/Region		If Yes, how many jobs have been created to date?	2
Country	United States	Have the terms of the loan been completed?	No

Source of Loan Funds	Federal	Original Amount of Loan	\$161,000.00
Name of Loan Recipient	Triano's Meat Market	Date Loan Awarded	6/13/2012
Address Line1	620 Stone Rd	Interest Rate (%)	4.5
Address Line2		Length of Loan(# of years to repay)	20
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$91,254.22
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14616	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	3
Province/Region		If Yes, how many jobs have been created to date?	7
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Federal	Original Amount of Loan	\$144,000.00
Name of Loan Recipient	Trillitek Inc	Date Loan Awarded	6/17/2015
Address Line1	340 Oak St	Interest Rate (%)	5.06
Address Line2		Length of Loan(# of years to repay)	20
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$144,000.00
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14608	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	2
Province/Region		If Yes, how many jobs have been created to date?	2
Country	United States	Have the terms of the loan been completed?	Yes

Source of Loan Funds	Federal	Original Amount of Loan	\$35,000.00
Name of Loan Recipient	Tru Yoga Roc LLC	Date Loan Awarded	10/4/2024
Address Line1	683 South Ave	Interest Rate (%)	4
Address Line2		Length of Loan(# of years to repay)	5
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$527.91
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14620	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Federal	Original Amount of Loan	\$128,000.00
Name of Loan Recipient	Turner Auto Care, Inc.	Date Loan Awarded	1/14/2015
Address Line1	1411 Empire Blvd	Interest Rate (%)	4.6
Address Line2		Length of Loan(# of years to repay)	20
City	WEBSTER	Amount of Loan Principal Repaid to Date	\$55,388.56
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14580	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	2
Province/Region		If Yes, how many jobs have been created to date?	1
Country	United States	Have the terms of the loan been completed?	No

Source of Loan Funds	Federal	Original Amount of Loan	\$1,129,000.00
Name of Loan Recipient	Turner Underground Installations, Inc.	Date Loan Awarded	9/15/2021
Address Line1	1891 Scottsville Rd	Interest Rate (%)	2.7
Address Line2		Length of Loan(# of years to repay)	20
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$163,096.82
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14623	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	15
Province/Region		If Yes, how many jobs have been created to date?	1
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Federal	Original Amount of Loan	\$154,000.00
Name of Loan Recipient	Vollo Dental Group, P.C.	Date Loan Awarded	12/13/2017
Address Line1	50 Cedarfield Commons	Interest Rate (%)	4.57
Address Line2		Length of Loan(# of years to repay)	20
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$44,444.89
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14612	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	3
Province/Region		If Yes, how many jobs have been created to date?	6
Country	United States	Have the terms of the loan been completed?	No

Source of Loan Funds	Federal	Original Amount of Loan	\$245,000.00
Name of Loan Recipient	Weinstein Dental Group, PLLC	Date Loan Awarded	1/11/2006
Address Line1	375 West Ave	Interest Rate (%)	6.5
Address Line2		Length of Loan(# of years to repay)	20
City	BROCKPORT	Amount of Loan Principal Repaid to Date	\$224,156.33
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14420	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	0
Province/Region		If Yes, how many jobs have been created to date?	6
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Federal	Original Amount of Loan	\$25,000.00
Name of Loan Recipient	Wes Mountain Express	Date Loan Awarded	10/30/2024
Address Line1	477 Rugby Ave	Interest Rate (%)	4
Address Line2		Length of Loan(# of years to repay)	5
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$0.00
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14619	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

Source of Loan Funds	Federal	Original Amount of Loan	\$50,000.00
Name of Loan Recipient	Whateva Fam Company LLC	Date Loan Awarded	8/14/2024
Address Line1	1 Pleasant Street, Suite 411	Interest Rate (%)	5
Address Line2		Length of Loan(# of years to repay)	5
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$2,959.34
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14604	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Federal	Original Amount of Loan	\$3,920,000.00
Name of Loan Recipient	Whole Latte Love	Date Loan Awarded	4/13/2011
Address Line1	2200 Brighton Henrietta Townline Rd	Interest Rate (%)	4.99
Address Line2		Length of Loan(# of years to repay)	20
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$0.00
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14623	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	7
Province/Region		If Yes, how many jobs have been created to date?	0
Country	United States	Have the terms of the loan been completed?	Yes

Source of Loan Funds	Federal	Original Amount of Loan	\$392,000.00
Name of Loan Recipient	Whole Latte Love	Date Loan Awarded	4/13/2011
Address Line1	2200 Brighton Henrietta Townline Road	Interest Rate (%)	4.99
Address Line2		Length of Loan(# of years to repay)	20
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$231,953.84
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14623	Was the loan expected to result in new jobs being created?	Yes
Plus4		If Yes, how many jobs were planned to be created?	7
Province/Region		If Yes, how many jobs have been created to date?	12
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Federal	Original Amount of Loan	\$50,000.00
Name of Loan Recipient	Willams Empire LLC	Date Loan Awarded	5/15/2024
Address Line1	333 Rand Street	Interest Rate (%)	4
Address Line2		Length of Loan(# of years to repay)	5
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$5,332.23
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14615	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

Source of Loan Funds	Federal	Original Amount of Loan	\$40,000.00
Name of Loan Recipient	Wine Thirty Inc.	Date Loan Awarded	10/1/2023
Address Line1	262 Exchange Blvd	Interest Rate (%)	7.5
Address Line2		Length of Loan(# of years to repay)	5
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$5,748.72
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14608	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

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Source of Loan Funds	Federal	Original Amount of Loan	\$50,000.00
Name of Loan Recipient	Yadis Wholesale	Date Loan Awarded	9/1/2023
Address Line1	452 North St	Interest Rate (%)	8.5
Address Line2		Length of Loan(# of years to repay)	5
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$0.00
State	NY	Purpose of Loan	Business Expansion/Startup
Postal Code	14605	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

Source of Loan Funds	Other	Original Amount of Loan	\$500,000.00
Name of Loan Recipient	Zweigle's Inc.	Date Loan Awarded	7/14/2020
Address Line1	651 Plymouth Avenue North	Interest Rate (%)	1
Address Line2		Length of Loan(# of years to repay)	10
City	ROCHESTER	Amount of Loan Principal Repaid to Date	\$148,872.26
State	NY	Purpose of Loan	Equipment and Fixed Asset Acquisition
Postal Code	14608	Was the loan expected to result in new jobs being created?	No
Plus4		If Yes, how many jobs were planned to be created?	
Province/Region		If Yes, how many jobs have been created to date?	
Country	United States	Have the terms of the loan been completed?	No

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Bond Information

Name of Recipient of Bond Proceeds	ABVI - Goodwill Industries of Greater Rochester, Inc.	Bond Interest Rate	1.51
Address Line1	422 South Clinton Ave	Last Year Bonds Expected to be Retired	2018
Address Line2		Amount of Bond Principal Retired during the Reporting Year	245704
City	ROCHESTER	Amount of Bond Principal Retired Prior to Reporting Year	2237066
State	NY	Current Amount of Bonds Outstanding	\$4,033,230.00
Postal Code	14620	Purpose of Project Requiring the Bond Issuance	Commercial Property Construction/Acquisition/Revitalization/Improvement
Plus4		Was the Bond Issuance Expected to Result in New Jobs Being Created?	No
Province/Region		If yes, How Many Jobs Were Planned to be Created?	
Country	United States	If yes, How Many Jobs Have Been Created to Date?	
Amount of Bonds Issued	\$6,516,000.00	Have the Bonds Been Fully Retired?	No
Date Bonds Issued	2/8/2013		

Name of Recipient of Bond Proceeds	Academy of Health Sciences Charter School	Bond Interest Rate	5
Address Line1	1151 Ridgeway Avenue	Last Year Bonds Expected to be Retired	2057
Address Line2		Amount of Bond Principal Retired during the Reporting Year	0
City	ROCHESTER	Amount of Bond Principal Retired Prior to Reporting Year	0
State	NY	Current Amount of Bonds Outstanding	\$21,855,000.00
Postal Code	14615	Purpose of Project Requiring the Bond Issuance	Commercial Property Construction/Acquisition/Revitalization/Improvement
Plus4		Was the Bond Issuance Expected to Result in New Jobs Being Created?	No
Province/Region		If yes, How Many Jobs Were Planned to be Created?	
Country	United States	If yes, How Many Jobs Have Been Created to Date?	
Amount of Bonds Issued	\$21,855,000.00	Have the Bonds Been Fully Retired?	No
Date Bonds Issued	7/1/2022		

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Name of Recipient of Bond Proceeds	Episcopal Senior Housing, Irondequoit, LLC	Bond Interest Rate	5.5
Address Line1	505 Mt. Hope Avenue	Last Year Bonds Expected to be Retired	2043
Address Line2		Amount of Bond Principal Retired during the Reporting Year	0
City	ROCHESTER	Amount of Bond Principal Retired Prior to Reporting Year	0
State	NY	Current Amount of Bonds Outstanding	\$10,400,000.00
Postal Code	14620	Purpose of Project Requiring the Bond Issuance	Commercial Property Construction/Acquisition/Revitalization/Improvement
Plus4		Was the Bond Issuance Expected to Result in New Jobs Being Created?	No
Province/Region		If yes, How Many Jobs Were Planned to be Created?	
Country	United States	If yes, How Many Jobs Have Been Created to Date?	
Amount of Bonds Issued	\$10,400,000.00	Have the Bonds Been Fully Retired?	No
Date Bonds Issued	9/28/2023		

Name of Recipient of Bond Proceeds	Eugenio Maria de Hostos Charter School	Bond Interest Rate	5
Address Line1	27 Zimbrich Street	Last Year Bonds Expected to be Retired	2059
Address Line2		Amount of Bond Principal Retired during the Reporting Year	0
City	ROCHESTER	Amount of Bond Principal Retired Prior to Reporting Year	
State	NY	Current Amount of Bonds Outstanding	\$54,425,000.00
Postal Code	14621	Purpose of Project Requiring the Bond Issuance	Commercial Property Construction/Acquisition/Revitalization/Improvement
Plus4		Was the Bond Issuance Expected to Result in New Jobs Being Created?	No
Province/Region		If yes, How Many Jobs Were Planned to be Created?	
Country	United States	If yes, How Many Jobs Have Been Created to Date?	
Amount of Bonds Issued	\$54,425,000.00	Have the Bonds Been Fully Retired?	No
Date Bonds Issued	9/12/2024		

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Name of Recipient of Bond Proceeds	GRHS Foundation Inc.	Bond Interest Rate	3.05
Address Line1	1425 Portland Avenue	Last Year Bonds Expected to be Retired	2043
Address Line2		Amount of Bond Principal Retired during the Reporting Year	800000
City	ROCHESTER	Amount of Bond Principal Retired Prior to Reporting Year	4100000
State	NY	Current Amount of Bonds Outstanding	\$19,735,000.00
Postal Code	14621	Purpose of Project Requiring the Bond Issuance	Commercial Property Construction/Acquisition/Revitalization/Improvement
Plus4		Was the Bond Issuance Expected to Result in New Jobs Being Created?	No
Province/Region		If yes, How Many Jobs Were Planned to be Created?	
Country	United States	If yes, How Many Jobs Have Been Created to Date?	
Amount of Bonds Issued	\$24,635,000.00	Have the Bonds Been Fully Retired?	No
Date Bonds Issued	12/13/2017		

Name of Recipient of Bond Proceeds	GRHS Foundation, Inc.	Bond Interest Rate	2.12
Address Line1	1425 Portland Avenue	Last Year Bonds Expected to be Retired	2041
Address Line2		Amount of Bond Principal Retired during the Reporting Year	760000
City	ROCHESTER	Amount of Bond Principal Retired Prior to Reporting Year	3990000
State	NY	Current Amount of Bonds Outstanding	\$15,535,000.00
Postal Code	14621	Purpose of Project Requiring the Bond Issuance	Commercial Property Construction/Acquisition/Revitalization/Improvement
Plus4		Was the Bond Issuance Expected to Result in New Jobs Being Created?	No
Province/Region		If yes, How Many Jobs Were Planned to be Created?	
Country	United States	If yes, How Many Jobs Have Been Created to Date?	
Amount of Bonds Issued	\$20,285,000.00	Have the Bonds Been Fully Retired?	No
Date Bonds Issued	6/22/2016		

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Name of Recipient of Bond Proceeds	Gates Volunteer Ambulance Service Inc.	Bond Interest Rate	0
Address Line1	1600 Buffalo Road	Last Year Bonds Expected to be Retired	2030
Address Line2		Amount of Bond Principal Retired during the Reporting Year	217056
City	ROCHESTER	Amount of Bond Principal Retired Prior to Reporting Year	2090532
State	NY	Current Amount of Bonds Outstanding	\$1,292,412.00
Postal Code	14624	Purpose of Project Requiring the Bond Issuance	Commercial Property Construction/Acquisition/Revitalization/Improvement
Plus4		Was the Bond Issuance Expected to Result in New Jobs Being Created?	No
Province/Region		If yes, How Many Jobs Were Planned to be Created?	
Country	United States	If yes, How Many Jobs Have Been Created to Date?	
Amount of Bonds Issued	\$3,600,000.00	Have the Bonds Been Fully Retired?	No
Date Bonds Issued	9/2/2010		

Name of Recipient of Bond Proceeds	Gates Volunteer Ambulance Service Inc.	Bond Interest Rate	4.86
Address Line1	1001 Elmgrove Road	Last Year Bonds Expected to be Retired	2031
Address Line2		Amount of Bond Principal Retired during the Reporting Year	15493
City	ROCHESTER	Amount of Bond Principal Retired Prior to Reporting Year	132647
State	NY	Current Amount of Bonds Outstanding	\$101,860.00
Postal Code	14624	Purpose of Project Requiring the Bond Issuance	Commercial Property Construction/Acquisition/Revitalization/Improvement
Plus4		Was the Bond Issuance Expected to Result in New Jobs Being Created?	No
Province/Region		If yes, How Many Jobs Were Planned to be Created?	
Country	United States	If yes, How Many Jobs Have Been Created to Date?	
Amount of Bonds Issued	\$250,000.00	Have the Bonds Been Fully Retired?	No
Date Bonds Issued	6/23/2011		

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Name of Recipient of Bond Proceeds	Harley School	Bond Interest Rate	3.3
Address Line1	1981 Clover Street	Last Year Bonds Expected to be Retired	2033
Address Line2		Amount of Bond Principal Retired during the Reporting Year	425866
City	ROCHESTER	Amount of Bond Principal Retired Prior to Reporting Year	2290415
State	NY	Current Amount of Bonds Outstanding	\$4,283,719.00
Postal Code	14618	Purpose of Project Requiring the Bond Issuance	Commercial Property Construction/Acquisition/Revitalization/Improvement
Plus4		Was the Bond Issuance Expected to Result in New Jobs Being Created?	No
Province/Region		If yes, How Many Jobs Were Planned to be Created?	
Country	United States	If yes, How Many Jobs Have Been Created to Date?	
Amount of Bonds Issued	\$7,000,000.00	Have the Bonds Been Fully Retired?	No
Date Bonds Issued	12/14/2017		

Name of Recipient of Bond Proceeds	Heritage Christian Services, Inc.	Bond Interest Rate	2.17
Address Line1	349 West Commercial Street	Last Year Bonds Expected to be Retired	2041
Address Line2		Amount of Bond Principal Retired during the Reporting Year	183300
City	EAST ROCHESTER	Amount of Bond Principal Retired Prior to Reporting Year	1318925
State	NY	Current Amount of Bonds Outstanding	\$2,641,775.00
Postal Code	14445	Purpose of Project Requiring the Bond Issuance	Residential Property Construction/Acquisition/Rehabilitation/Improvement
Plus4		Was the Bond Issuance Expected to Result in New Jobs Being Created?	No
Province/Region		If yes, How Many Jobs Were Planned to be Created?	28
Country	United States	If yes, How Many Jobs Have Been Created to Date?	
Amount of Bonds Issued	\$4,144,000.00	Have the Bonds Been Fully Retired?	No
Date Bonds Issued	6/23/2016		

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Name of Recipient of Bond Proceeds	Highland Hospital	Bond Interest Rate	2.9
Address Line1	1000 South Avenue	Last Year Bonds Expected to be Retired	2050
Address Line2		Amount of Bond Principal Retired during the Reporting Year	430000
City	ROCHESTER	Amount of Bond Principal Retired Prior to Reporting Year	410000
State	NY	Current Amount of Bonds Outstanding	\$30,640,000.00
Postal Code	14620	Purpose of Project Requiring the Bond Issuance	Commercial Property Construction/Acquisition/Revitalization/Improvement
Plus4		Was the Bond Issuance Expected to Result in New Jobs Being Created?	No
Province/Region		If yes, How Many Jobs Were Planned to be Created?	
Country	United States	If yes, How Many Jobs Have Been Created to Date?	
Amount of Bonds Issued	\$31,480,000.00	Have the Bonds Been Fully Retired?	No
Date Bonds Issued	10/21/2020		

Name of Recipient of Bond Proceeds	Highland Hospital of Rochester	Bond Interest Rate	3
Address Line1	100 South Avenue	Last Year Bonds Expected to be Retired	2045
Address Line2		Amount of Bond Principal Retired during the Reporting Year	1435000
City	ROCHESTER	Amount of Bond Principal Retired Prior to Reporting Year	9090000
State	NY	Current Amount of Bonds Outstanding	\$28,120,000.00
Postal Code	14620	Purpose of Project Requiring the Bond Issuance	Commercial Property Construction/Acquisition/Revitalization/Improvement
Plus4		Was the Bond Issuance Expected to Result in New Jobs Being Created?	No
Province/Region		If yes, How Many Jobs Were Planned to be Created?	
Country	United States	If yes, How Many Jobs Have Been Created to Date?	
Amount of Bonds Issued	\$38,645,000.00	Have the Bonds Been Fully Retired?	No
Date Bonds Issued	9/24/2015		

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Name of Recipient of Bond Proceeds	Jewish Home of Rochester	Bond Interest Rate	1.6
Address Line1	2021 Winton Road South	Last Year Bonds Expected to be Retired	2046
Address Line2		Amount of Bond Principal Retired during the Reporting Year	1623643
City	ROCHESTER	Amount of Bond Principal Retired Prior to Reporting Year	5801551
State	NY	Current Amount of Bonds Outstanding	\$48,349,806.00
Postal Code	14618	Purpose of Project Requiring the Bond Issuance	Commercial Property Construction/Acquisition/Revitalization/Improvement
Plus4		Was the Bond Issuance Expected to Result in New Jobs Being Created?	No
Province/Region		If yes, How Many Jobs Were Planned to be Created?	
Country	United States	If yes, How Many Jobs Have Been Created to Date?	
Amount of Bonds Issued	\$55,775,000.00	Have the Bonds Been Fully Retired?	No
Date Bonds Issued	10/13/2016		

Name of Recipient of Bond Proceeds	Jewish Home of Rochester Enriched Housing, Inc. (d/b/a Wolk Manor Enriched Living Center)	Bond Interest Rate	3.42
Address Line1	2000 Summit Circle Drive	Last Year Bonds Expected to be Retired	2032
Address Line2		Amount of Bond Principal Retired during the Reporting Year	203125
City	ROCHESTER	Amount of Bond Principal Retired Prior to Reporting Year	1398601
State	NY	Current Amount of Bonds Outstanding	\$1,793,704.00
Postal Code	14618	Purpose of Project Requiring the Bond Issuance	Commercial Property Construction/Acquisition/Revitalization/Improvement
Plus4		Was the Bond Issuance Expected to Result in New Jobs Being Created?	No
Province/Region		If yes, How Many Jobs Were Planned to be Created?	
Country	United States	If yes, How Many Jobs Have Been Created to Date?	
Amount of Bonds Issued	\$3,395,430.00	Have the Bonds Been Fully Retired?	No
Date Bonds Issued	12/10/2015		

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Name of Recipient of Bond Proceeds	Jewish Home of Rochester Senior Housing, Inc.	Bond Interest Rate	3.3
Address Line1	2000 Summit Circle Drive	Last Year Bonds Expected to be Retired	2033
Address Line2		Amount of Bond Principal Retired during the Reporting Year	571811
City	ROCHESTER	Amount of Bond Principal Retired Prior to Reporting Year	2481796
State	NY	Current Amount of Bonds Outstanding	\$4,393,393.00
Postal Code	14618	Purpose of Project Requiring the Bond Issuance	Land Acquisition/Development /Infrastructure Costs (i.e., Water/Sewer)
Plus4		Was the Bond Issuance Expected to Result in New Jobs Being Created?	No
Province/Region		If yes, How Many Jobs Were Planned to be Created?	
Country	United States	If yes, How Many Jobs Have Been Created to Date?	
Amount of Bonds Issued	\$7,447,000.00	Have the Bonds Been Fully Retired?	No
Date Bonds Issued	7/21/2017		

Name of Recipient of Bond Proceeds	Margaret Woodbury Strong Museum	Bond Interest Rate	4.14
Address Line1	One Manhattan Square	Last Year Bonds Expected to be Retired	2048
Address Line2		Amount of Bond Principal Retired during the Reporting Year	8732609
City	ROCHESTER	Amount of Bond Principal Retired Prior to Reporting Year	32724280
State	NY	Current Amount of Bonds Outstanding	\$23,543,111.00
Postal Code	14607	Purpose of Project Requiring the Bond Issuance	Commercial Property Construction/Acquisition/Revitalization/Improvement
Plus4		Was the Bond Issuance Expected to Result in New Jobs Being Created?	Yes
Province/Region		If yes, How Many Jobs Were Planned to be Created?	40
Country	United States	If yes, How Many Jobs Have Been Created to Date?	40
Amount of Bonds Issued	\$65,000,000.00	Have the Bonds Been Fully Retired?	No
Date Bonds Issued	9/20/2018		

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Name of Recipient of Bond Proceeds	Monroe Community College Association, Inc.	Bond Interest Rate	4.43
Address Line1	1000 East Henrietta Road	Last Year Bonds Expected to be Retired	2038
Address Line2		Amount of Bond Principal Retired during the Reporting Year	1205000
City	ROCHESTER	Amount of Bond Principal Retired Prior to Reporting Year	8855000
State	NY	Current Amount of Bonds Outstanding	\$24,275,000.00
Postal Code	14623	Purpose of Project Requiring the Bond Issuance	Commercial Property Construction/Acquisition/Revitalization/Improvement
Plus4		Was the Bond Issuance Expected to Result in New Jobs Being Created?	No
Province/Region		If yes, How Many Jobs Were Planned to be Created?	
Country	United States	If yes, How Many Jobs Have Been Created to Date?	
Amount of Bonds Issued	\$34,335,000.00	Have the Bonds Been Fully Retired?	No
Date Bonds Issued	4/10/2014		

Name of Recipient of Bond Proceeds	Nazareth College of Rochester	Bond Interest Rate	3
Address Line1	4245 East Ave	Last Year Bonds Expected to be Retired	2031
Address Line2		Amount of Bond Principal Retired during the Reporting Year	780000
City	ROCHESTER	Amount of Bond Principal Retired Prior to Reporting Year	10890000
State	NY	Current Amount of Bonds Outstanding	\$6,530,000.00
Postal Code	14618	Purpose of Project Requiring the Bond Issuance	Commercial Property Construction/Acquisition/Revitalization/Improvement
Plus4		Was the Bond Issuance Expected to Result in New Jobs Being Created?	No
Province/Region		If yes, How Many Jobs Were Planned to be Created?	
Country	United States	If yes, How Many Jobs Have Been Created to Date?	
Amount of Bonds Issued	\$18,200,000.00	Have the Bonds Been Fully Retired?	No
Date Bonds Issued	6/13/2013		

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Name of Recipient of Bond Proceeds	Nazareth College of Rochester	Bond Interest Rate	3.77
Address Line1	4245 East Avenue	Last Year Bonds Expected to be Retired	2048
Address Line2		Amount of Bond Principal Retired during the Reporting Year	885000
City	ROCHESTER	Amount of Bond Principal Retired Prior to Reporting Year	4235000
State	NY	Current Amount of Bonds Outstanding	\$26,525,000.00
Postal Code	14618	Purpose of Project Requiring the Bond Issuance	Commercial Property Construction/Acquisition/Revitalization/Improvement
Plus4		Was the Bond Issuance Expected to Result in New Jobs Being Created?	Yes
Province/Region		If yes, How Many Jobs Were Planned to be Created?	2
Country	United States	If yes, How Many Jobs Have Been Created to Date?	2
Amount of Bonds Issued	\$31,645,000.00	Have the Bonds Been Fully Retired?	No
Date Bonds Issued	12/20/2017		

Name of Recipient of Bond Proceeds	Roberts Wesleyan College	Bond Interest Rate	3.75
Address Line1	2301 Westside Drive	Last Year Bonds Expected to be Retired	2034
Address Line2		Amount of Bond Principal Retired during the Reporting Year	1064758
City	ROCHESTER	Amount of Bond Principal Retired Prior to Reporting Year	11474891
State	NY	Current Amount of Bonds Outstanding	\$13,460,351.00
Postal Code	14624	Purpose of Project Requiring the Bond Issuance	Commercial Property Construction/Acquisition/Revitalization/Improvement
Plus4		Was the Bond Issuance Expected to Result in New Jobs Being Created?	Yes
Province/Region		If yes, How Many Jobs Were Planned to be Created?	4
Country	United States	If yes, How Many Jobs Have Been Created to Date?	4
Amount of Bonds Issued	\$26,000,000.00	Have the Bonds Been Fully Retired?	No
Date Bonds Issued	3/14/2014		

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Name of Recipient of Bond Proceeds	Rochester Friendly Home	Bond Interest Rate	4.77
Address Line1	3156 East Avenue	Last Year Bonds Expected to be Retired	2038
Address Line2		Amount of Bond Principal Retired during the Reporting Year	667225
City	ROCHESTER	Amount of Bond Principal Retired Prior to Reporting Year	4895791.71
State	NY	Current Amount of Bonds Outstanding	\$11,275,747.00
Postal Code	14618	Purpose of Project Requiring the Bond Issuance	Commercial Property Construction/Acquisition/Revitalization/Improvement
Plus4		Was the Bond Issuance Expected to Result in New Jobs Being Created?	No
Province/Region		If yes, How Many Jobs Were Planned to be Created?	
Country	United States	If yes, How Many Jobs Have Been Created to Date?	
Amount of Bonds Issued	\$16,838,763.71	Have the Bonds Been Fully Retired?	No
Date Bonds Issued	5/7/2015		

Name of Recipient of Bond Proceeds	Rochester General Hospital	Bond Interest Rate	1.5
Address Line1	1425 Portland Ave	Last Year Bonds Expected to be Retired	2042
Address Line2		Amount of Bond Principal Retired during the Reporting Year	2755000
City	ROCHESTER	Amount of Bond Principal Retired Prior to Reporting Year	24145000
State	NY	Current Amount of Bonds Outstanding	\$74,620,000.00
Postal Code	14621	Purpose of Project Requiring the Bond Issuance	Commercial Property Construction/Acquisition/Revitalization/Improvement
Plus4		Was the Bond Issuance Expected to Result in New Jobs Being Created?	No
Province/Region		If yes, How Many Jobs Were Planned to be Created?	
Country	United States	If yes, How Many Jobs Have Been Created to Date?	
Amount of Bonds Issued	\$101,520,000.00	Have the Bonds Been Fully Retired?	No
Date Bonds Issued	2/27/2013		

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Name of Recipient of Bond Proceeds	Rochester General Hospital	Bond Interest Rate	4.17
Address Line1	1425 Portland Drive	Last Year Bonds Expected to be Retired	2048
Address Line2		Amount of Bond Principal Retired during the Reporting Year	2770000
City	ROCHESTER	Amount of Bond Principal Retired Prior to Reporting Year	3890000
State	NY	Current Amount of Bonds Outstanding	\$145,285,000.00
Postal Code	14610	Purpose of Project Requiring the Bond Issuance	Commercial Property Construction/Acquisition/Revitalization/Improvement
Plus4		Was the Bond Issuance Expected to Result in New Jobs Being Created?	Yes
Province/Region		If yes, How Many Jobs Were Planned to be Created?	59
Country	United States	If yes, How Many Jobs Have Been Created to Date?	59
Amount of Bonds Issued	\$151,945,000.00	Have the Bonds Been Fully Retired?	No
Date Bonds Issued	5/18/2017		

Name of Recipient of Bond Proceeds	Rochester Regional Health	Bond Interest Rate	3.2
Address Line1	100 Kings Highway South	Last Year Bonds Expected to be Retired	2046
Address Line2		Amount of Bond Principal Retired during the Reporting Year	6015000
City	ROCHESTER	Amount of Bond Principal Retired Prior to Reporting Year	17345000
State	NY	Current Amount of Bonds Outstanding	\$244,180,000.00
Postal Code	14617	Purpose of Project Requiring the Bond Issuance	Commercial Property Construction/Acquisition/Revitalization/Improvement
Plus4		Was the Bond Issuance Expected to Result in New Jobs Being Created?	No
Province/Region		If yes, How Many Jobs Were Planned to be Created?	
Country	United States	If yes, How Many Jobs Have Been Created to Date?	
Amount of Bonds Issued	\$267,540,000.00	Have the Bonds Been Fully Retired?	No
Date Bonds Issued	11/17/2020		

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Name of Recipient of Bond Proceeds	SJH Community Services, Inc.	Bond Interest Rate	3.4
Address Line1	1325 Elmwood Avenue	Last Year Bonds Expected to be Retired	2045
Address Line2		Amount of Bond Principal Retired during the Reporting Year	889776
City	ROCHESTER	Amount of Bond Principal Retired Prior to Reporting Year	6361938
State	NY	Current Amount of Bonds Outstanding	\$27,335,041.00
Postal Code	14618	Purpose of Project Requiring the Bond Issuance	Commercial Property Construction/Acquisition/Revitalization/Improvement
Plus4		Was the Bond Issuance Expected to Result in New Jobs Being Created?	No
Province/Region		If yes, How Many Jobs Were Planned to be Created?	
Country	United States	If yes, How Many Jobs Have Been Created to Date?	
Amount of Bonds Issued	\$34,586,755.00	Have the Bonds Been Fully Retired?	No
Date Bonds Issued	7/29/2015		

Name of Recipient of Bond Proceeds	St. Ann's Home for the Aged, Inc.	Bond Interest Rate	4.9
Address Line1	1500 Portland Avenue	Last Year Bonds Expected to be Retired	2049
Address Line2		Amount of Bond Principal Retired during the Reporting Year	2045000
City	ROCHESTER	Amount of Bond Principal Retired Prior to Reporting Year	3590000
State	NY	Current Amount of Bonds Outstanding	\$103,190,000.00
Postal Code	14621	Purpose of Project Requiring the Bond Issuance	Commercial Property Construction/Acquisition/Revitalization/Improvement
Plus4		Was the Bond Issuance Expected to Result in New Jobs Being Created?	No
Province/Region		If yes, How Many Jobs Were Planned to be Created?	
Country	United States	If yes, How Many Jobs Have Been Created to Date?	
Amount of Bonds Issued	\$108,825,000.00	Have the Bonds Been Fully Retired?	No
Date Bonds Issued	12/30/2019		

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Name of Recipient of Bond Proceeds	St. John Fisher College	Bond Interest Rate	4.81
Address Line1	3690 East Avenue	Last Year Bonds Expected to be Retired	2044
Address Line2		Amount of Bond Principal Retired during the Reporting Year	14265000
City	ROCHESTER	Amount of Bond Principal Retired Prior to Reporting Year	2735000
State	NY	Current Amount of Bonds Outstanding	\$0.00
Postal Code	14618	Purpose of Project Requiring the Bond Issuance	Commercial Property Construction/Acquisition/Revitalization/Improvement
Plus4		Was the Bond Issuance Expected to Result in New Jobs Being Created?	Yes
Province/Region		If yes, How Many Jobs Were Planned to be Created?	65
Country	United States	If yes, How Many Jobs Have Been Created to Date?	65
Amount of Bonds Issued	\$17,000,000.00	Have the Bonds Been Fully Retired?	No
Date Bonds Issued	3/26/2014		

Name of Recipient of Bond Proceeds	St. John Fisher College	Bond Interest Rate	0.5
Address Line1	3690 East Avenue	Last Year Bonds Expected to be Retired	2043
Address Line2		Amount of Bond Principal Retired during the Reporting Year	8605000
City	ROCHESTER	Amount of Bond Principal Retired Prior to Reporting Year	5250000
State	NY	Current Amount of Bonds Outstanding	\$0.00
Postal Code	14618	Purpose of Project Requiring the Bond Issuance	Residential Property Construction/Acquisition/Rehabilitation/Improvement
Plus4		Was the Bond Issuance Expected to Result in New Jobs Being Created?	No
Province/Region		If yes, How Many Jobs Were Planned to be Created?	
Country	United States	If yes, How Many Jobs Have Been Created to Date?	
Amount of Bonds Issued	\$13,855,000.00	Have the Bonds Been Fully Retired?	Yes
Date Bonds Issued	1/1/2011		

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Name of Recipient of Bond Proceeds	St. John Fisher College	Bond Interest Rate	3.1
Address Line1	3690 East Avenue	Last Year Bonds Expected to be Retired	2025
Address Line2		Amount of Bond Principal Retired during the Reporting Year	985000
City	ROCHESTER	Amount of Bond Principal Retired Prior to Reporting Year	21645000
State	NY	Current Amount of Bonds Outstanding	\$1,050,000.00
Postal Code	14618	Purpose of Project Requiring the Bond Issuance	Commercial Property Construction/Acquisition/Revitalization/Improvement
Plus4		Was the Bond Issuance Expected to Result in New Jobs Being Created?	No
Province/Region		If yes, How Many Jobs Were Planned to be Created?	
Country	United States	If yes, How Many Jobs Have Been Created to Date?	
Amount of Bonds Issued	\$23,680,000.00	Have the Bonds Been Fully Retired?	No
Date Bonds Issued	6/1/2012		

Name of Recipient of Bond Proceeds	St. John Fisher University	Bond Interest Rate	5.25
Address Line1	3690 East Avenue	Last Year Bonds Expected to be Retired	2054
Address Line2		Amount of Bond Principal Retired during the Reporting Year	0
City	ROCHESTER	Amount of Bond Principal Retired Prior to Reporting Year	
State	NY	Current Amount of Bonds Outstanding	\$46,980,000.00
Postal Code	14618	Purpose of Project Requiring the Bond Issuance	Commercial Property Construction/Acquisition/Revitalization/Improvement
Plus4		Was the Bond Issuance Expected to Result in New Jobs Being Created?	No
Province/Region		If yes, How Many Jobs Were Planned to be Created?	
Country	United States	If yes, How Many Jobs Have Been Created to Date?	
Amount of Bonds Issued	\$46,980,000.00	Have the Bonds Been Fully Retired?	No
Date Bonds Issued	6/27/2024		

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Name of Recipient of Bond Proceeds	St. John's Home for the Aging	Bond Interest Rate	3.3
Address Line1	150 Highland Avenue	Last Year Bonds Expected to be Retired	2048
Address Line2		Amount of Bond Principal Retired during the Reporting Year	660000
City	ROCHESTER	Amount of Bond Principal Retired Prior to Reporting Year	3465000
State	NY	Current Amount of Bonds Outstanding	\$24,375,000.00
Postal Code	14620	Purpose of Project Requiring the Bond Issuance	Commercial Property Construction/Acquisition/Revitalization/Improvement
Plus4		Was the Bond Issuance Expected to Result in New Jobs Being Created?	No
Province/Region		If yes, How Many Jobs Were Planned to be Created?	
Country	United States	If yes, How Many Jobs Have Been Created to Date?	
Amount of Bonds Issued	\$28,500,000.00	Have the Bonds Been Fully Retired?	No
Date Bonds Issued	12/19/2017		

Name of Recipient of Bond Proceeds	The Young Men's Christian Association of Greater Rochester	Bond Interest Rate	2.89
Address Line1	444 East Main Street	Last Year Bonds Expected to be Retired	2031
Address Line2		Amount of Bond Principal Retired during the Reporting Year	1560000
City	ROCHESTER	Amount of Bond Principal Retired Prior to Reporting Year	12636341
State	NY	Current Amount of Bonds Outstanding	\$8,483,659.00
Postal Code	14604	Purpose of Project Requiring the Bond Issuance	Commercial Property Construction/Acquisition/Revitalization/Improvement
Plus4		Was the Bond Issuance Expected to Result in New Jobs Being Created?	No
Province/Region		If yes, How Many Jobs Were Planned to be Created?	
Country	United States	If yes, How Many Jobs Have Been Created to Date?	
Amount of Bonds Issued	\$22,680,000.00	Have the Bonds Been Fully Retired?	No
Date Bonds Issued	8/26/2015		

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Name of Recipient of Bond Proceeds	True North Rochester Preparatory Charter School	Bond Interest Rate	4.14
Address Line1	14 Market Street	Last Year Bonds Expected to be Retired	2060
Address Line2		Amount of Bond Principal Retired during the Reporting Year	330000
City	ROCHESTER	Amount of Bond Principal Retired Prior to Reporting Year	315000
State	NY	Current Amount of Bonds Outstanding	\$29,310,000.00
Postal Code	14605	Purpose of Project Requiring the Bond Issuance	Commercial Property Construction/Acquisition/Revitalization/Improvement
Plus4		Was the Bond Issuance Expected to Result in New Jobs Being Created?	No
Province/Region		If yes, How Many Jobs Were Planned to be Created?	
Country	United States	If yes, How Many Jobs Have Been Created to Date?	
Amount of Bonds Issued	\$29,955,000.00	Have the Bonds Been Fully Retired?	No
Date Bonds Issued	6/1/2020		

Name of Recipient of Bond Proceeds	University of Rochester	Bond Interest Rate	3
Address Line1	910 Genesee Street	Last Year Bonds Expected to be Retired	2043
Address Line2		Amount of Bond Principal Retired during the Reporting Year	13165000
City	ROCHESTER	Amount of Bond Principal Retired Prior to Reporting Year	217275000
State	NY	Current Amount of Bonds Outstanding	\$34,050,000.00
Postal Code	14611	Purpose of Project Requiring the Bond Issuance	Commercial Property Construction/Acquisition/Revitalization/Improvement
Plus4		Was the Bond Issuance Expected to Result in New Jobs Being Created?	Yes
Province/Region		If yes, How Many Jobs Were Planned to be Created?	0
Country	United States	If yes, How Many Jobs Have Been Created to Date?	0
Amount of Bonds Issued	\$264,490,000.00	Have the Bonds Been Fully Retired?	No
Date Bonds Issued	9/10/2013		

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Name of Recipient of Bond Proceeds	University of Rochester	Bond Interest Rate	3.8
Address Line1	910 Genesee Street, Suite 200	Last Year Bonds Expected to be Retired	2045
Address Line2		Amount of Bond Principal Retired during the Reporting Year	11030000
City	ROCHESTER	Amount of Bond Principal Retired Prior to Reporting Year	82865000
State	NY	Current Amount of Bonds Outstanding	\$202,425,000.00
Postal Code	14611	Purpose of Project Requiring the Bond Issuance	Commercial Property Construction/Acquisition/Revitalization/Improvement
Plus4		Was the Bond Issuance Expected to Result in New Jobs Being Created?	No
Province/Region		If yes, How Many Jobs Were Planned to be Created?	
Country	United States	If yes, How Many Jobs Have Been Created to Date?	
Amount of Bonds Issued	\$296,320,000.00	Have the Bonds Been Fully Retired?	No
Date Bonds Issued	6/24/2015		

Name of Recipient of Bond Proceeds	University of Rochester	Bond Interest Rate	5.13
Address Line1	44 Celebration Drive	Last Year Bonds Expected to be Retired	2053
Address Line2	Suite 3-300	Amount of Bond Principal Retired during the Reporting Year	0
City	ROCHESTER	Amount of Bond Principal Retired Prior to Reporting Year	0
State	NY	Current Amount of Bonds Outstanding	\$397,625,000.00
Postal Code	14620	Purpose of Project Requiring the Bond Issuance	Commercial Property Construction/Acquisition/Revitalization/Improvement
Plus4		Was the Bond Issuance Expected to Result in New Jobs Being Created?	No
Province/Region		If yes, How Many Jobs Were Planned to be Created?	
Country	United States	If yes, How Many Jobs Have Been Created to Date?	
Amount of Bonds Issued	\$397,625,000.00	Have the Bonds Been Fully Retired?	No
Date Bonds Issued	12/19/2023		

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Name of Recipient of Bond Proceeds	University of Rochester	Bond Interest Rate	3.3
Address Line1	910 Genesee Street	Last Year Bonds Expected to be Retired	2043
Address Line2	Suite 200	Amount of Bond Principal Retired during the Reporting Year	610000
City	ROCHESTER	Amount of Bond Principal Retired Prior to Reporting Year	580000
State	NY	Current Amount of Bonds Outstanding	\$219,865,000.00
Postal Code	14611	Purpose of Project Requiring the Bond Issuance	Commercial Property Construction/Acquisition/Revitalization/Improvement
Plus4		Was the Bond Issuance Expected to Result in New Jobs Being Created?	No
Province/Region		If yes, How Many Jobs Were Planned to be Created?	
Country	United States	If yes, How Many Jobs Have Been Created to Date?	
Amount of Bonds Issued	\$221,055,000.00	Have the Bonds Been Fully Retired?	No
Date Bonds Issued	12/14/2017		

Name of Recipient of Bond Proceeds	University of Rochester	Bond Interest Rate	3.35
Address Line1	910 Genesee Street	Last Year Bonds Expected to be Retired	2047
Address Line2	Suite 200	Amount of Bond Principal Retired during the Reporting Year	17365000
City	ROCHESTER	Amount of Bond Principal Retired Prior to Reporting Year	57910000
State	NY	Current Amount of Bonds Outstanding	\$180,335,000.00
Postal Code	14611	Purpose of Project Requiring the Bond Issuance	Commercial Property Construction/Acquisition/Revitalization/Improvement
Plus4		Was the Bond Issuance Expected to Result in New Jobs Being Created?	Yes
Province/Region		If yes, How Many Jobs Were Planned to be Created?	44
Country	United States	If yes, How Many Jobs Have Been Created to Date?	44
Amount of Bonds Issued	\$255,610,000.00	Have the Bonds Been Fully Retired?	No
Date Bonds Issued	4/5/2017		

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Fiscal Year Ending: 12/31/2024

Run Date: 02/02/2026

Status: CERTIFIED

Certified Date: 07/16/2025

Name of Recipient of Bond Proceeds	University of Rochester	Bond Interest Rate	2.89
Address Line1	910 Genesee Street	Last Year Bonds Expected to be Retired	2050
Address Line2		Amount of Bond Principal Retired during the Reporting Year	11285000
City	ROCHESTER	Amount of Bond Principal Retired Prior to Reporting Year	38710000
State	NY	Current Amount of Bonds Outstanding	\$370,165,000.00
Postal Code	14611	Purpose of Project Requiring the Bond Issuance	Commercial Property Construction/Acquisition/Revitalization/Improvement
Plus4		Was the Bond Issuance Expected to Result in New Jobs Being Created?	No
Province/Region		If yes, How Many Jobs Were Planned to be Created?	
Country	United States	If yes, How Many Jobs Have Been Created to Date?	
Amount of Bonds Issued	\$420,160,000.00	Have the Bonds Been Fully Retired?	No
Date Bonds Issued	7/1/2020		

Name of Recipient of Bond Proceeds	Wesley Gardens Corporation	Bond Interest Rate	4
Address Line1	3 Upton Park	Last Year Bonds Expected to be Retired	2027
Address Line2		Amount of Bond Principal Retired during the Reporting Year	2004060
City	ROCHESTER	Amount of Bond Principal Retired Prior to Reporting Year	2105139
State	NY	Current Amount of Bonds Outstanding	\$1,615,801.00
Postal Code	14607	Purpose of Project Requiring the Bond Issuance	Commercial Property Construction/Acquisition/Revitalization/Improvement
Plus4		Was the Bond Issuance Expected to Result in New Jobs Being Created?	No
Province/Region		If yes, How Many Jobs Were Planned to be Created?	
Country	United States	If yes, How Many Jobs Have Been Created to Date?	
Amount of Bonds Issued	\$5,725,000.00	Have the Bonds Been Fully Retired?	No
Date Bonds Issued	6/30/2015		

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Name of Recipient of Bond Proceeds	Young Men's Christian Association of Greater Rochester	Bond Interest Rate	3.3
Address Line1	444 East Main Street	Last Year Bonds Expected to be Retired	2043
Address Line2		Amount of Bond Principal Retired during the Reporting Year	676728
City	ROCHESTER	Amount of Bond Principal Retired Prior to Reporting Year	14483056
State	NY	Current Amount of Bonds Outstanding	\$18,440,216.00
Postal Code	14604	Purpose of Project Requiring the Bond Issuance	Commercial Property Construction/Acquisition/Revitalization/Improvement
Plus4		Was the Bond Issuance Expected to Result in New Jobs Being Created?	Yes
Province/Region		If yes, How Many Jobs Were Planned to be Created?	103
Country	United States	If yes, How Many Jobs Have Been Created to Date?	103
Amount of Bonds Issued	\$33,600,000.00	Have the Bonds Been Fully Retired?	No
Date Bonds Issued	12/28/2017		

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Additional Comments